S.C. UAMT s.a.

Nr.Reg.Com. J1991000173050 Capital Social Tel: +40 259 451026; +40 359 401677 Mobil: 40 730 631737; +40 741 069069
C.I.F. RO 54620 17.766.860,00 lei Fax:+40 259 462066; +40 359 401676 e-mail: office@uamt.ro

QUARTERLY REPORT IN ACCORDANCE WITH A.S.F. REGULATION no. 5/2018

Quarterly report according to::	**Regulamentului ASF nr.5/2018**
Report Date:	**27.11.2026**
Company mane:	**UAMT SA ORADEA**
Social headquarter:	**ORADEA, Str. Uzinelor Nr.8, jud. Bihor**
Numărul de telefon/fax:	**0259 451026; 0359 401677**
ORC registration code:	**J1991000173050**
Subscribed and paid-up share capital:	**17.766.860 lei**

The regulated market on which the securities are traded**: Bucharest Stock Exchange**

This Quarterly Report includes:

1) The interim financial statements as at 30.09.2026, prepared according to the International Financial Reporting Standards (IFRS).

- Statement of financial position as at 30.09.2026
- The situation of the global result on 30.09.2026
- The situation of the capital change on 30.09.2026
- Statement of cash flows on 30.09.2026

2) The explanatory notes to the Interim Financial Statements on 30.09.2026

3) The economic-financial indicators mentioned in Regulation no. 5/2018

4) Press release on the availability of the Quarterly Report

We mention that the financial statements per quarter. III 2026 were not audited.

Chairman of the Administration Board

Olimpia Doina Stanciu

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STATEMENT OF FINANCIAL POSITION
at 30.09.2026

lei

	30.09.2026	01.01.2026
Tangible assets	37,050,051	39,856,665
Other tangible assets	316,080	339,804
Real-estate investments	5,709,057	5,709,057
Other assets (biological, financial, etc)	7,680	0
Rights to use leased assets	920,937	1,009,112
Total non-current assets	**44,003,805**	**46,914,638**
Current assets		
Inventories	41,266,626	37,412,694
Trade receivables	1,150,450	1,549,578
Prepayments	0	0
Other receivables of which:	2,546,515	4,671,430
Current income tax receivables	0	0
Cash and cash equivalents	578,165	1,518,280
Total current assets	**45,541,756**	**45,151,982**
Advance income (grants)	**2,425,823**	**2,514,010**
Total assets	**87,119,738**	**89,552,610**
Joint stock	17,766,860	17,766,860
Reserves	42,799,511	42,799,511
Reported result	-17,260,066	-17,345,156
The result of the exercise	1,074	3,448
Distribution of profit	29,490,554	29,572,196
Other reserves and own shares	1,315,366	1,315,366
Postpone receivables tax	-5,497,487	-5,510,549
Total equity	**67,300,446**	**67,286,310**
Non-current debts		
Long-term loans received	1,773,614	2,100,715
Other long-term debts	3,233,776	2,115,615
Deferred tax liabilities	**5,007,390**	**4,216,330**
Total datorii necurente		
Total non-current debts	1,574,469	5,284,582
Current debts	6,857,782	5,489,400
Trade payables	0	0
Short-term loans	796,945	1,671,698
Short-term provisions	85,219	93,741
Current fees	5,497,487	5,510,549
Total current debts	**14,811,902**	**18,049,970**
Total debts	**19,819,292**	**22,266,300**
Total liabilities	**87,119,738**	**89,552,610**

General director
Ioan STANCIU

Head of fin.-acc. Dept.
Anamaria MASGRAS-DENUȚ

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PROFIT OR LOSS STATEMENT AND OTHERS ELEMENTS OF THE GLOBAL RESULT at: 30.09.2026

lei

	30.09.2026	30.09.2025
Income from sold production	6,176,894	10,342,254
Income of sold goods	36,402	447,798
Other incomes, including change in inventories	5,001,884	6,114,772
	11,215,180	**16,904,824**
Consumptions of raw materials and materials	2,177,561	5,982,791
The costs of goods sold	18,180	606,148
Staff expenditure	3,800,435	5,107,875
Depreciation expenses	2,930,812	2,698,324
Other expenses	2,030,301	2,075,103
	10,957,289	**16,470,241**
Operation result	**257,891**	**434,583**
Financial income	262,350	-3,481
Financial expenses	519,167	424,277
Profit before tax	**1,074**	**6,825**
Tax profit	0	5,287
Deferred income tax expenses	0	0
Deferred income tax revenue	0	0
Profit of the period and result		
Overall total for the period	**1,074**	**1,538**
Earnings per share		
Result per basic share (RON/share)	**0.00003**	**0.00004**

General director
Ioan STANCIU

Head of.fin.-acc.dept.
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SITUATION OF CAPITAL MODIFICATION
at: 30.09.2026

- lei -

The element's name	Joint stock	Revaluation reserves	Own shares	Other reserves	Reported result	Current result	Profit distribution	Deferred profit tax	Total
Balance at 1 Jan. 2026	**17,766,860**	**30,887,562**	**1,315,366**	**42,799,511**	**-17,345,156**	**3,448**	**0**	**-5,510,549**	**67,286,310**
Income and loss	**0**	**-81,642**	**0**	**0**	**85,090**	**-2,374**	**0**	**13,062**	**14,136**
- Transfer report earnings	0	0	0	0	3,448	-3,448	0	0	**0**
- Surplus transfer from revaluation	0	-81,642	0	0	81,642	0	0	0	**0**
- Current earnings result	0	0	0	0	0	1,074	0	0	**1,074**
- Profit distribution to other reserves	0	0	0	0	0	0	0	0	**0**
report.result.distrib. to other reserves	0	0	0	0	0	0	0	0	**0**
	0	0	0	0	0	0	0	0	**0**
- Reported earnings from errors	0	0	0	0	0	0	0	0	**0**
- Own shares	0	0	0	0	0	0	0	0	**0**
Other elements of global result	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**
deferred prof.tax	**0**	**0**	**0**	**0**	**0**	**0**	**0**	13,062	**13,062**
-Revaluation surplus	0	0	0	0	0	0	0	0	**0**
Transactions with owners	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**
- Granted dividends	0	0	0	0	0	0	0	0	**0**
Balance at 30 sept 2026	**17,766,860**	**30,805,920**	**1,315,366**	**42,799,511**	**-17,260,066**	**1,074**	**0**	**-5,497,487**	**67,300,446**

General director
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Head of fin.-acc.dept.
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CASH-FLOW SITUATION
at: 30.09.2026

		- lei -
	30.09.2026	**30.09.2025**
Cash flow from operating activity		
Receipt from customers	8,093,227	11,903,479
Payments to suppliers	2,516,020	5,320,078
Payments to employees	2,040,945	2,795,257
Payments to the state budget	3,287,412	2,004,985
Net cash from operating activities	248,850	1,783,159
Cash flow from investment activities		
Payments for the purchase of the fixed assets	2,148,436	1,029,196
Receipts from the sale of tangible assets	0	0
Loan receipts	0	0
Net cash from investment activities	-2,148,436	-1,029,196
Net cash from financing activities		
Loan receipts	1,372,444	3,260,670
Paid dividends and loan repayments	412,973	4,261,610
Paid dividends	0	0
Net cash from financing activities	959,471	-1,000,940
Net increase / (decrease) of cash	-940,115	-246,977
Cash and cash equivalents at the beginning of the period	1,518,280	353,218
Cash and cash equivalents at the end of the period	578,165	106,241

General director
Ioan STANCIU

Head of fin.-acc.dept.
Anamaria MASGRAS-DENUȚ

Explanatory notes to the financial statements concluded on 30.09.2026

Reporting entity

SC UAMT SA has its registered office in Oradea, str. Uzinelor no. 8, registration no. At the Trade Register J1991000173050. It is a joint stock company and operates in Romania in accordance with the provisions of Law no. 31/1990 on companies.
The main activity of the company is the manufacture of other parts and accessories for motor vehicles and motor vehicles - CAEN code 2932.

The company's shares are listed on the Bucharest Stock Exchange, category II, with the code UAM.
As of this date, the company is owned by the following shareholders:

Sharehoders		Number	Value *(lei)*	Procentage
TOTAL at 30.09.2026		39,481,911	17,766,860	100.00%
1	Stanciu Ioan	25,823,588	11,620,615	65.41%
1	Individuals	8,628,777	3,882,949	21.85%
2	Companies	5,029,546	2,263,296	12.74%

The record of shares and shareholders is kept in accordance with the law by S.C. Central Depository S.A. Bucharest.

Presentation of financial statements

The individual financial statements are presented in accordance with the requirements of International Financial Reporting Standards (IFRS).

Functional and presentation currency

The functional currency chosen is the Romanian RON (leu). The financial statements are presented in lei.

Significant accounting policies

The company organizes and manages the financial accounting, according to the Accounting Law no. 82/1991 republished, with subsequent amendments and completions and of the I.F.R.S.
Financial accounting ensures the chronological and systematic recording, processing, publication and storage of information on financial position, financial performance and other information related to the activity carried out.

Foreign currency transactions

Foreign currency transactions are recorded in lei at the exchange rate at the settlement date of the transactions. At the end of each period, the foreign currency debts are valued at the exchange rate of the foreign exchange market, communicated by the National Bank of Romania from the last banking day of the period in question.

Financial instruments

The Company holds as non-derivative financial assets: trade receivables, and cash and cash equivalents.

Tangible fixed assets

Property, plant and equipment are assets that:

- are owned by a company for use in the production of goods or services, for rent to third parties or for administrative purposes; and
- are used for a period of more than one year.

The cost of production of fixed assets includes direct production costs such as direct materials, energy consumed for technological purposes, costs representing employees' salaries, legal contributions and other related expenses, which result directly from the construction of tangible assets, site development costs, costs initial delivery and handling costs, installation and assembly costs, costs of testing the correct operation of the asset, professional fees and commissions paid in connection with the asset, the cost of designing the products and obtaining the necessary authorizations;

Subsequent expenses related to property, plant and equipment are recognized as follows:

- as expenses during the period in which they were incurred if they are considered repairs or the purpose of these expenses is to ensure the continuous use of the asset while maintaining the initial technical parameters; or
- as a component of the asset, in the form of subsequent expenses, if the conditions are met to be considered investments in fixed assets.

Amortisation / Depreciation of property, plant and equipment is calculated from commissioning to full recovery of their input value.
The company calculates and records in the accounting the depreciation of the tangible fixed assets leased, rented or given in management location.
Land is not subject to amortization.

Intangible assets

Intangible assets include:

- set-up expenses;
- development expenses;
- concessions, patents, licenses, trademarks, rights and similar assets, except those created internally by the company;
- goodwill;
- other intangible assets;
- advances granted for intangible assets;
- intangible assets under construction.

Depreciation of intangible assets is allocated on a systematic basis over the best estimate of its useful life.
The depreciation method of intangible assets is the straight-line method.

Elements of the nature of stocks

The entry of inventories is recorded in the accounts at the date of the transfer of risks and rewards.
Trade discounts granted by the supplier and recorded on the purchase invoice reduce the purchase cost of the goods.
The standard cost method is used to determine the production cost, taking into account the normal levels of materials and consumables, labor, efficiency and production capacity.
Levels considered normal for material consumption are reviewed every 12 months.

Income
Revenues represent increases in economic benefits, which occurred during the year, which generated an increase in equity in other forms than those that express new contributions from the owners of the enterprise.
Revenue is recognized on an accrual basis.

Expenditure
The company's expenses represent the amounts paid or payable.
Expenditure accounting is kept by types of expenses, as follows:
Synthetic expense accounts comprising several items with different tax deductibility arrangements are developed in analytics, so that each analyst reflects the specific content.

Company debts
The company's debts are recorded in the accounts on behalf of third party accounts. The accounts of suppliers and other liabilities are kept by category, as well as by each natural or legal person.

Personnel rights are recorded in the accounting with withholding contributions
The profit tax payable must be recognized as a debt up to the unpaid amount.
The valuation of the debts expressed in foreign currency and of those with settlement in lei according to the exchange rate of a currency is made at the exchange rate communicated by the National Bank of Romania, valid at the end of the financial year.

Trade and financial reductions
The commercial discounts granted by the supplier and entered on the purchase invoice adjust in the sense of reducing the purchase cost of the goods.
Trade discounts granted to customers are adjusted to reduce the amount of revenue related to the transaction.

Contingent assets and liabilities
Contingent assets and liabilities are presented in the explanatory notes in the event that there are probable inflows of economic benefits.

Events subsequent to the preparation of the financial statements
Events subsequent to the date of the financial statements are those favorable or unfavorable events that occur between the balance sheet date and the date on which the annual financial statements are authorized for publication. These are presented in the notes when they are considered significant.

Presentation of the economic - financial situation based on the balance sheet elements

lei

	30.09.2026	01.01.2026
Tangible assets	37,050,051	39,856,665
Other tangible assets	316,080	339,804
Real-estate investments	5,709,057	5,709,057
Other assets (biological, financial, etc)	7,680	0
Rights to use leased assets	920,937	1,009,112
Total non-current assets	**44,003,805**	**46,914,638**
Current assets		
Inventories	41,266,626	37,412,694
Trade receivables	1,150,450	1,549,578
Prepayments	0	0
Other receivables of which:	2,546,515	4,671,430
Current income tax receivables	0	0
Cash and cash equivalents	578,165	1,518,280
Total current assets	**45,541,756**	**45,151,982**
Advance income (grants)	**2,425,823**	**2,514,010**
Total assets	**87,119,738**	**89,552,610**

Joint stock	17,766,860	17,766,860
Reserves	42,799,511	42,799,511
Reported result	-17,260,066	-17,345,156
The result of the exercise	1,074	3,448
Distribution of profit	29,490,554	29,572,196
Other reserves and own shares	1,315,366	1,315,366
Postpone receivables tax	-5,497,487	-5,510,549
Total equity	**67,300,446**	**67,286,310**
Non-current debts		
Long-term loans received	1,773,614	2,100,715
Other long-term debts	3,233,776	2,115,615
Deferred tax liabilities	**5,007,390**	**4,216,330**
Total datorii necurente		
Total non-current debts	1,574,469	5,284,582
Current debts	6,857,782	5,489,400
Trade payables	0	0
Short-term loans	796,945	1,671,698
Short-term provisions	85,219	93,741
Current fees	5,497,487	5,510,549
Total current debts	**14,811,902**	**18,049,970**
Total debts	**19,819,292**	**22,266,300**
Total liabilities	**87,119,738**	**89,552,610**

Presentation of the financial - accounting statement based on the profit and loss account

-lei-

	30.09.2026	30.09.2025
Income from sold production	6,176,894	10,342,254
Income of sold goods	36,402	447,798
Other incomes, including change in inventories	5,001,884	6,114,772
	11,215,180	**16,904,824**
Consumptions of raw materials and materials	2,177,561	5,982,791
The costs of goods sold	18,180	606,148
Staff expenditure	3,800,435	5,107,875
Depreciation expenses	2,930,812	2,698,324
Other expenses	2,030,301	2,075,103
	10,957,289	**16,470,241**
Operation result	**257,891**	**434,583**
Financial income	262,350	-3,481
Financial expenses	519,167	424,277
Profit before tax	**1,074**	**6,825**
Tax profit	0	5,287
Deferred income tax expenses	0	0
Deferred income tax revenue	0	0
Profit of the period and result		
Overall total for the period	**1,074**	**1,538**
Earnings per share		
Result per basic share (RON/share)	**0.00003**	**0.00004**

Detailing the result of the activity

In order to fully inform investors, the expenses presented in the Accounting Statement of the Global Result are detailed below:

RETREATMENT OF THE SITUATION OF THE TOTAL RESULT

- lei -

	30.09.2026	30.09.2025
Total income activity	**11,215,180**	**16,904,824**
Total expenses activity	**10,957,289**	**16,470,241**
Result activity	**257,891**	**434,583**
Financial income	262,350	-3,481
Financial expenses	519,167	424,277
	1,074	**6,825**
Detailing the expenses	**30.09.2026**	**30.09.2025**
Direct	2,601,073	5,335,470
Indirect	4,321,348	4,180,889
Total operational	**6,922,421**	**9,516,359**
General	4,554,035	7,378,159
Total expenses	**11,476,456**	**16,894,518**
Operational profit	4,555,109	7,384,984

Economic and financial indicators

Indicator	Calculation	Value	Result
1. Current liquidity indicator	Current assets / Current debts	45,541,756 / 14,811,902	3.07
2. Indicator degree of indebtedness	Loan capital /Equity capital x 100	5,007,390 / 67,300,446	7.44
3. Indicator degree of indebtedness	Loan capital /Employee capital x100	5,007,390 / 72,307,836	6.93
4. Flow rate speed - customers	Average customers balance /Turnover profit x 270	1,058,233 / 6,213,296	46 (nr. de zile)
5. Rate speed of fixed assets	Turnover profit / Fixed assets	6,213,296 / 44,003,805	0.14 (nr. de ori)

Events or factors of uncertainty that affect or could affect the company's activity

The company's main field of activity - the automotive industry - has been significantly affected by the COVID-19 pandemic followed by the war in Ukraine and the conflict in the Gulf region.

The pandemic caused a sharp decline in automobile demand, which affected the number of orders recorded by UAMT. Supply chains were severely impacted, delaying material deliveries and thus impacting delivery deadlines.

On the Russian market, where the client (Dacia) supplied cars in the largest volumes, business was heavily affected by economic sanctions and the termination of collaboration with regional car manufacturers, which led to a decrease in UAMT's revenues. The war generated a massive increase in energy, fuel, and raw material prices, which significantly raised production costs.

The elements that may affect the company's activity in the future are those related to political and economic events in general and in particular those related to the global car market.
Thus, the profile market is affected both by the political orientation towards non-polluting technologies (hybrid or electric), which generates increased costs and prices, as well as by the prudence shown by the final buyer in the context of the current economic situation. The increased prices of the industry's product, which the consumer has to bear, overlapped the prudential attitude of the final buyer given the economic uncertainties of the period.

To these elements of uncertainty were added the negative aspects generated by the wars Russia-Ukraine and Israel-Pakistane, especially the withdrawal from the Russian market of some top manufacturers in the automotive industry.

The prudent behavior of car buyers continued during the period shown.
The products of the automotive industry have a high degree of technicality and complexity, which is reflected in their high price, and the decision to purchase this type of expensive product is influenced both by policies to encourage / discourage consumption and the individual perception of customers on the general situation.

All this does not affect the company's ability to access new loans and refinance existing loans, on the terms and conditions of previous transactions or more favorable.

The company's borrowers may be affected by the low level of liquidity available, which could affect their ability to repay their outstanding debts, which will have an impact on their ability to forecast cash flows.

The company cannot accurately predict the events that many affect its business sector or the financial environment, nor the potential impact of such events on its financial statements.
The company cannot estimate the effects on the financial statements of the future fluctuations of the profile market, of the future decreases of the liquidities on the financial market, of the devaluation of the financial assets, or the contraction of the credit market, or the increase of the currency volatility.

However, the company considers that, in the specific conditions of the market in which it operates, characterized by a strong specialization of participants and a small number

of them, risk assessment and management can be achieved by daily monitoring of cash inflows and outflows. and by making short-term forecasts of net liquidity.
The company is not subject to externally imposed capital requirements

General Director	Head of Fin. Acc. Dept.
Ioan STANCIU	Anamaria MASGRAS-DENUȚ

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INDICATORS
at 30.09.2026

Indicator	Calculation	Value	Result
1. Current liquidity indicator	Current assets	45,541,756	3.07
	/Current debts	14,811,902	
2. Indicator degree of indebtedness	Loan capital	5,007,390	7.44
	/Equity capital x 100	67,300,446	
3. Indicator degree of indebtedness	Loan capital	5,007,390	6.93
	/Employee capital x100	72,307,836	
4. Flow rate speed - customers	Average customers balance	1,058,233	46
	/Turnover profit x 270	6,213,296	(nr. de zile)
5. Rate speed of fixed assets	Turnover profit	6,213,296	0.14
	/ Fixed assets	44,003,805	(nr. de ori)

General director
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STATEMENT

The undersigned STANCIU Ioan as General Manager and MASGRAS-DENUȚ Anamaria-Monica as Head of Financial Accounting Department at SC UAMT SA, declare the following:

- The interim individual financial statements on 30.09.2026 were drawn up in accordance with the International Financial Reporting Standards ("IFRS") adopted by the European Union.

- The accounting policies used in the preparation of the Interim Financial Statements on 30.09.2026 are in accordance with the applied accounting regulations;

- The interim financial statements as of 30.09.2026, drawn up in accordance with the International Financial Reporting Standards ("IFRS") provide a true picture of the financial position, financial performance and other information related to the activity;

- We are not aware, at the date of this statement, of any other information, events, circumstances that would significantly alter the statements above.

General Director
Ioan STANCIU

Head of Fin. Acc. Dept.
Anamaria-Monica MASGRAS-DENUȚ