
ANNOUNCEMENT

TeraPlast is evaluating strategic options regarding certain business lines

The Board of Directors of TeraPlast, in line with its commitment to enhancing the value of the TeraPlast Group, intends to initiate a process to explore and evaluate potential strategic options regarding certain non-core assets. In particular, the TeraPlast Group is evaluating strategic alternatives for its flexible packaging division, currently operated through its subsidiaries TeraBio Pack, TeraPlast Recycling, and Optiplast. The purpose of this process is to identify the best strategic alternatives for the Group, including diversifying its capital base, reducing leverage, and improving operational efficiency.

The process is currently at an early stage, and the TeraPlast Group has not yet made any decision as to whether to pursue a transaction or, if so, what its structure would be. Subject to the level of interest expressed by potential investors, all elements related to the structure of a potential transaction may be evaluated and defined. Should such a transaction be pursued, TeraPlast would obtain the necessary corporate approvals and comply with all applicable legal reporting obligations.

There can be no assurance that this process of exploring and evaluating strategic options will result in a transaction. The Company will keep the market informed, in accordance with applicable legal and regulatory requirements, if and when developments occur that require such disclosure.

About TeraPlast Group

TeraPlast Group is the largest polymer processor in South-Eastern Europe. The Group includes the companies TeraPlast (Romania, Republic of Moldova, Hungary, Austria and Spain), TeraGlass (Romania), TeraPlast Recycling (Romania), TeraBio Pack (Romania), Pro-Moulding (Romania and Hungary), Optiplast (Croatia), and Aquatica Experience Group companies (Romania). The Group's parent company, TeraPlast SA, has been listed on the Bucharest Stock Exchange since July 2, 2008, under the symbol TRP.

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