



Transilvania Investments

No. 2592/30.04.2026

To: **Bucharest Stock Exchange**
Financial Supervisory Authority
Financial Instruments and Investments Sector

CURRENT REPORT
According to Law no. 24/2017 and F.S.A. Regulation no. 5/2018
Report date: 30.04.2026

Transilvania Investments Alliance S.A.
Headquarters: 2, Nicolae Iorga Street, Brasov 500057
Telephone: +40 268 415529, 416171; Fax: +40 268 473215
Tax registration code: RO3047687
Order number in the Trade Register: J1992003306085
LEI Code (Legal Entity Identifier): 254900E2IL36VM93H128
Subscribed and paid-in share capital: RON 212,644,000
Regulated market on which the issued securities are traded: B.S.E., Premium Category (Symbol: TRANSI)

Important event to be reported: Conclusion of a share sale-purchase agreement

The Executive Board of Transilvania Investments Alliance S.A. ("**the Company**") informs the shareholders and investors about the conclusion, on April 30, 2026, of a Share Sale-Purchase Agreement (**the "Agreement"**).

The agreement was concluded between the Company and Turism Felix S.A. and Winners First S.R.L.

The agreement has as its object two interdependent operations that constitute a single transaction, namely: (i) the sale by Winners First S.R.L. to the Company of 41,325,500 shares, representing 10.25% of the share capital and voting rights of ARO Palace S.A., for a total gross price of RON 16,530,200; and (ii) the sale by the Company and Turism Felix S.A. to Winners First S.R.L. of 869,140,017 shares, representing 68.6% of the share capital and voting rights of Turism Lotus Felix S.A. (referred to as "**TLF**"), for a total gross price of RON 49,106,410.96.

The sale of the TLF shares by the Company complies with the Company's Exit Strategy, approved by the Extraordinary General Meeting of Shareholders of October 7, 2025, which is an integral part of the 2024-2028 Strategy, aiming at the restructuring of the historical portfolio of holdings and realigning it with medium and long-term investment objectives while ensuring the observance of the interests of Transilvania Investments Alliance and its investors.

The transfer of the TLF Shares and of the rights deriving from the shares related to the TLF Shares are subject to certain condition precedent, and the Company will inform the investors about the transfer of the ownership right.

Marius-Adrian Moldovan, Executive President

Dragoş-Ionuţ Bosînceanu, Compliance Officer,
through Adriana Păduraru

Pag. 1/1

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Autorizată A.F.I.A.:
Autorizaţie ASF nr. 40/15.02.2018

Autorizată F.I.A.I.R.:
Autorizaţie ASF nr. 150/09.07.2021

Cod LEI (Legal Entity Identifier):
254900E2IL36VM93H128

Capital social:
212.644.000 lei

Nr. Registru ASF:
PJR071AFIAA/080005

Nr. Registru ASF:
PJR09FAIR/080006

IBAN B.C.R. Braşov:
RO08 RNCB 0053 0085 8144 0001

Societate administrată în sistem dualist