SOCIETATEA NAȚIONALĂ DE TRANSPORT GAZE NATURALE "TRANSGAZ" SA
Capital social: 1.883.815.040,00 lei
ORC: J32/301/2000; C.I.F.: RO 13068733
P-ța C.I. Motaş, nr.1, cod 551130, Mediaş, Jud. Sibiu
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CURRENT REPORT
according to the provisions of art. 67 of Law no. 24/2017 and of the Financial Supervisory Authority Regulation No. 5/2018 on the issuers of financial instruments and market operations

Date of report: **14 August 2026**
Name of issuing entity: **SNTGN TRANSGAZ SA**
Headquarters: **Medias, 1 Constantin I. Motas Square, Sibiu County**
Telephone/fax number: **0269803333/0269839029**
Tax identification code: **RO 13068733**
Trade Register number: **J32/301/2000**
Subscribed and paid-up capital: **RON 1,883,815,040**
Regulated market on which issued securities are traded: **Bucharest Stock Exchange**.

Important events to be reported: **Half year report as at 30.06.2026**

According to the provisions of capital markets legislation, SNTGN Transgaz SA hereby informs all interested parties of the following:

In its meeting of 12 August 2026, by Resolution No. 20, the Board of Administration approved the unaudited, separate and consolidated financial statements of SNTGN Transgaz SA for the first half of 2026, prepared in accordance with the International Financial Reporting Standards as adopted by the European Union.

At the same meeting, the Board of Administration approved the Administrators' Report of SNTGN Transgaz SA on the activities carried out in the first half of 2026, with a view to its presentation at the Ordinary General Meeting of Shareholders.

Indicators of the consolidated economic and financial results (SNTGN Transgaz SA, Eurotransgaz SRL, Vestmoldtransgaz SRL, Petrostar SA)

By Resolution No. 10 of the Extraordinary General Meeting of Shareholders (EGMS) dated 12 December 2017, the establishment of the company EUROTRANSGAZ SRL on the territory of the Republic of Moldova was approved, with a view to successfully participating in the privatisation procedure of the state-owned enterprise Vestmoldtransgaz. Transgaz is the sole shareholder of EUROTRANSGAZ SRL.

Since 2018, following the procurement of Vestmoldtransgaz SRL of the Republic of Moldova by Eurotransgaz SRL, SNTGN Transgaz SA, as a parent company, prepares consolidated group financial statements.

Consolidated companies in the TRANSGAZ group:

		Share (%)
SNTGN Transgaz SA	Parent company	
Eurotransgaz SRL Republic of Moldova	Company held by SNTGN Transgaz SA	100%
Vestmoldtransgaz SRL Republic of Moldova	Company held by Eurotransgaz SRL EBRD	75% 25%
Transport România Hidrogen SRL	Company held by SNTGN Transgaz SA	100%
Petrostar SA	Company held by SNTGN Transgaz SA Other shareholders	51% 49%

As at 25.08.2021 the European Bank for Reconstruction and Development (EBRD) became a shareholder, holding a 25% stake in the share capital of the natural gas transmission company VESTMOLDTRANSGAZ SRL (VMTG), a subsidiary of TRANSGAZ in the Republic of Moldova, which took over in September 2023 from Moldovatransgaz SRL the activity of operation, exploitation, dispatching and transmission of natural gas in the Republic of Moldova.

By EGMS Resolution No. 5/5 June 2024, the establishment of the limited liability company Transport România Hidrogen SRL was approved, with the sole purpose of transporting hydrogen, having SNTGN Transgaz SA as its sole shareholder.

By Resolution No. 5 of the Extraordinary General Meeting of the Shareholders of 9 April 2025, the acquisition of a 51% stake in the share capital of Petrostar S.A. was approved. The acquisition process was completed in May 2025 and the Company holds 51% of the share capital of Petrostar S.A.

Petrostar S.A. is one of the most representative companies in Romania, operating in the field of research, technological engineering, and design for the oil and gas extraction industry.

The acquisition is part of Transgaz's development strategy, which aims to expand its operational capabilities in the area of support and auxiliary services for energy infrastructure, generate additional revenue from activities related to natural gas transmission, and capitalize on the complementarity between Transgaz's and Petrostar's areas of activity.

The statement of consolidated financial results as at 30 June 2026, compared with those as at 30 June 2025, is as follows:

**** thousand lei****

STATEMENT OF CONSOLIDATED COMPREHENSIVE INCOME			
Indicator	**Achieved H I 2026**	**Achieved H I 2025**	**%**
0	1	2	3=1/2x100
Operating revenue before the balancing and construction activity, according to IFRIC12	1.532.819	1.573.478	97%
Revenue from the balancing activity	164.828	233.935	70%
Revenue from the construction activity according to IFRIC12	104.264	451.112	23%
Financial income	138.477	134.194	103%
Operating expenses before the balancing and construction activity, according to IFRIC12	1.163.154	1.017.609	114%
Balancing activity costs	164.828	233.935	70%
Cost of constructed assets according to IFRIC12	104.264	451.112	23%

STATEMENT OF CONSOLIDATED COMPREHENSIVE INCOME			
Indicator	**Achieved H I 2026**	**Achieved H I 2025**	**%**
0	1	2	3=1/2x100
Financial costs	137.263	84.167	163%
GROSS PROFIT, of which:	**370.880**	**605.896**	**61%**
• from operation	369.666	555.869	67%
• from the financial activity	1.215	50.027	2%
Income tax	67.222	86.927	77%
NET PROFIT	**303.658**	**518.969**	**59%**

Compared to the achievements as at 30 June 2025, the consolidated gross profit as at 30 June 2026 decreased by lei 235.016 thousand and the consolidated net profit decreased by lei 215.310 thousand.

As at 30 June 2026, the subsidiaries in the Republic of Moldova recorded the following results:

- Operating revenue increased by **113%** compared to revenue achieved as at 30 June 2025, amounting to lei 19.103 thousand. Revenue was mainly influenced by revenue from the natural gas transmission activity achieved by Vestmoldtransgaz from the provision of the natural gas transmission service, amounting to lei 167.649 thousand.

- Operating expenses increased by 121% compared to 30 June 2025, being higher lei 14.054 thousand, the net financial income increased by lei 9.990 thousand, this leading to an increase of the gross profit by lei 15.039 thousand.

Indicators of the separate economic and financial results

The main separate economic and financial indicators achieved as at 30 June 2026, compared to the indicators achieved in the similar period of 2025 are presented in the table below:

**** thousand lei****

STATEMENT OF SEPARATE COMPREHENSIVE INCOME			
Indicator	**Achieved Half I 2026**	**Achieved Half I 2025**	**%**
0	1	2	3=1/2x100
Operating revenue before the balancing and construction activity, according to IFRIC12, of which	1.360.636	1.421.802	96%
-revenue from domestic transmission	1.254.547	1.343.575	93%
Operating expenses before the balancing and construction activity, according to IFRIC12	1.075.113	948.720	113%
Operating profit before the balancing and construction activity, according to IFRIC12	**285.522**	**473.082**	**60%**
Revenue from the balancing activity	158.209	231.869	68%
Balancing activity costs	158.209	231.869	68%
Revenue from the construction activity according to IFRIC12	104.264	451.112	23%
Cost of constructed assets according to IFRIC12	104.264	451.112	23%
Operating profit	**285.522**	**473.082**	**60%**
Financial income	129.377	130.729	99%

STATEMENT OF SEPARATE COMPREHENSIVE INCOME			
Indicator	Achieved Half I 2026	Achieved Half I 2025	%
0	1	2	3=1/2x100
Financial costs	124.091	66.656	186%
Financial result	**5.286**	**64.073**	**8%**
GROSS PROFIT	**290.808**	**537.156**	**54%**
Income tax	**56.615**	**77.275**	**73%**
NET PROFIT	**234.193**	**459.880**	**51%**

Operating revenue before the balancing and construction activity, according to IFRIC12 decreased by 4% compared to the revenue achieved as at 30 June 2025, which is lower by lei 61.167 thousand.

Operating expenses before the balancing and construction activity according to IFRIC12 increased by 13% as compared to 30 June 2025, which is higher by lei 126.394 thousand.

Compared to the achievements as at 30 June 2025 the gross profit as at 30 June 2026 decreased by lei 246.348 thousand and the net profit decreased by lei 225.687 thousand.

The main economic and financial indicators achieved in the period 01.01.2026 - 30.06.2026, compared to the revenue and expense budget approved by OGMS Resolution 2/26 May 2026 are presented in the table below:

thousand lei

No.	Indicator	REB Half I 2026	Achieved Half I 2026	%
0	1	2	3	4=3/2x100
1.	Operating revenue before the balancing and construction activity, according to IFRIC12	1.400.199	1.360.636	97%
2.	Revenue from the balancing activity	214.915	158.209	74%
3.	Revenue from the construction activity, according to IFRIC12	621.456	104.264	17%
4.	Financial income	206.491	129.377	63%
5.	Operating expenses before the balancing and construction activity, according to IFRIC12	1.248.237	1.075.113	86%
6.	Balancing activity costs	214.915	158.209	74%
7.	Cost of constructed assets according to IFRIC12	621.456	104.264	17%
8.	Financial costs	108.407	124.091	114%
9.	**GROSS PTOFIT,** of which:	**250.046**	**290.808**	**116%**
	• from operation	151.962	285.522	188%
	• from the financial activity	98.084	5.286	5%
10.	**Income tax**	**38.231**	**56.615**	**148%**
11.	**NET PROFIT**	**211.816**	**234.193**	**111%**

Operating revenue before the balancing and construction activity according to IFRIC12 decreased by lei 39.564 thousand as compared to the REB.

Operating expenses before the balancing and construction activity according to IFRIC12 were lower by lei 173.123 thousand as compared to the REB.

The gross profit increased by lei 40.762 thousand as compared to the REB, recording an achievement of 116% and the net profit is by lei 22.377 thousand higher than the one provided for in the REB, recording an achievement of 111%.

A detailed overview of the indicators is set out in the Administrators' Report for Half I 2026.

The full version of the half-year report as at 30 June 2026 is made available to the public as follows:

- on Transgaz' website at: http://www.transgaz.ro/en/investitori/raportari_financiare
- at the registered office of SNTGN TRANSGAZ SA, in Mediaș, 1 C.I. Motaş Square, Sibiu County.
- In electronic format – on the Bucharest Stock Exchange website.

ION STERIAN
DIRECTOR - GENERAL