



To,

**BUCHAREST STOCK EXCHANGE S.A.
FINANCIAL SURVEILLANCE AUTHORITY**

2026 First Year-half Report – EXECUTIVE SUMMARY

Transilvania Broker de Asigurare S.A. closed the second quarter of 2026 with **growth rates of 36% for revenue from distribution activity and 15% for the volume of intermediated insurance policies**. The net profit for the April-June period, amounting to RON 1,760.6 thousand and 38% higher than in the second quarter of the previous financial year, covered the loss from the first quarter, so that, for the reporting period covering the first six months of 2026, Transilvania Broker reports a positive net result of RON 267.1 thousand. The revenue from distribution activity, amounting to RON 72.8 million, was generated by a gross intermediation commission of 12.2% applied to a volume of intermediated premiums of nearly RON 600 million.

The **TBK share's return** over the reporting period was 11.36%, complemented by the benefit of a gross dividend of RON 1.2/share which, at the ex-date, generated an additional gross return of 7.36%.

For the coming period, Transilvania Broker's management continues to pursue the construction of the integrated financial services business model and the ongoing optimisation of its architecture. The revenue reported as at 30.06.2026, representing 49.5% of the value budgeted for the full year and by 6.23 percentage points above the contribution of the first half of the previous year, validates the management's expectations, which maintains its forecasts for the end of the financial year.

TRANSILVANIA BROKER DE ASIGURARE S.A.
President of the Board of Directors
Niculae Dan



Reg. No. 365 / 28.08.2026

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ANNOUNCEMENT

Regarding the availability of the Report for the first semester of 2026

First semester report 2026 will be available to shareholders, investors and the public as follows:

- on the website of the Bucharest Stock Exchange, www.bvb.ro;
- on the company's website www.transilvianibroker.ro, at "*Investors/Financial reports*" section ;
- as printed version, at the headquarters in Bistrita, Calea Moldovei Street, no. 13, Bistrita-Nasaud County, also on the following link .

It is mentioned that the Financial Statements on the basis of which the Report for the first semester has been prepared are not audited.

**TRANSILVANIA BROKER DE ASIGURARE S.A.
President of the Board of Directors
Niculae Dan**