



SINTEZA S.A.
Șos. Borșului nr. 35
410605 ORADEA - ROMANIA

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Tax code: RO 67329
No. at the Trade Register Office – Bihor:
J 1991000197056

BANK: UNICREDIT BANK
ACCOUNT IN RON:
RO64BACX0000000484374000

PRELIMINARY REPORT FOR FINANCIAL RESULTS OF THE YEAR 2025 ACCORDING TO ASF REGULATION NO.5/2018

Date of report:	31.12.2025
Name of the company:	SINTEZA S.A
Headquarters:	410605 Oradea, Borșului, road 35
Phone:	40 259 456 116
Fax:	40 259 462 224
Tax Identification Code:	67329
Number of registration in the Commercial Register:	J 1991000197056
Subscribed and paid capital:	9.916.888,50 RON
Regulated market where the issued securities are traded:	BUCHAREST STOCK EXCHANGE

This Report contains preliminary Financial statements for 2025, prepared in accordance with International Financial Reporting Standards (IFRS).

1. Statement of Financial position-preliminary at 31.12.2025
2. Statement of Comprehensive Income-preliminary at 31.12.2025

We mention that preliminary Financial statements for 2025 were not audited.

SINTEZA SA ORADEA informs the investors that preliminary report for financial results of the year 2025 is available for consultation at the company's headquarters in Oradea, Borșului Street No. 35, daily from 9 to 12, on the company's website www.sinteza.ro, as well as in link below, starting on 27.02.2026

GENERAL MANAGER
SERBAN TURC

Financial statements preliminary at 31.12.2025

1. Individual and consolidated Financial Statements-preliminary 31.12.2025

INDICATOR	INDIVIDUAL		CONSOLIDATED	
	31.12.2024	31.12.2025	31.12.2024	31.12.2025
Tangible assets				
Freehold land and land improvements	18,253,878	14,367,003	18,253,878	14,367,003
Buildings	12,149,003	7,921,866	12,149,003	7,921,866
Technical installations and transport means	10,005,429	8,083,390	10,005,429	8,083,390
Furniture, office automation equipments	49,762	24,184	49,762	24,184
Tangible assets in progress	498,677	167,239	498,677	167,239
Advance payments for tangible assets				
Total of tangible assets	40,956,749	30,563,682	40,956,749	30,563,682
Intangible assets				
Concessions, patents, licences, trademarks	14,584	3,125	14,584	3,125
Intangible assets in progress				
Shares owned at branch offices and other fixed securities	3,295	1,200	6,195	1,200
Rights to use the assets leased	43,837		43,837	
Total of intangible assets	41,018,465	30,568,007	41,021,365	30,568,007
Current assets				
Stocks	273,988	215,322	273,988	215,322
Trade receivables and other receivables	148,675	139,254	148,690	139,269
Accrued expenses	61,410	48,460	61,410	48,460
Cash and cash equivalent	396,157	516,815	397,224	517,144
Assets classified as being held for sale	1,975,894	1,975,894	1,975,894	1,975,894
Total of current assets	2,856,124	2,895,745	2,857,206	2,896,089
Total of assets	43,874,589	33,463,752	43,878,571	33,464,096
Shareholders' equities				
Share capital	9,916,889	9,916,889	9,916,889	9,916,889
Share premiums				
Reserves	35,008,016	27,534,227	36,447,254	28,973,465
Result of the year	-8,773,672	-3,435,194	-8,779,552	-3,443,232
Result carried forward	-9,466,029	-9,382,181	-12,680,525	-12,602,557
Other elements of shareholders' equities	-540	-540	-540	-540
Minority interests			-4,196	-4,215
Total of shareholders' equities	26,684,664	24,633,201	24,899,330	22,839,810
Long-term liabilities				
Long-term loans and other liabilities	19,448		19,448	
Deferred income				
Provisions				
Deferred tax liabilities	4,284,750	3,012,451	4,284,750	3,012,451
Total of long-term liabilities	4,304,198	3,012,451	4,304,198	3,012,451
Current liabilities				
Short-term loans	3,836,872		3,836,872	
Trading liabilities and other liabilities, including derivatives	8,958,603	5,761,135	10,747,919	7,554,870
Deferred income	57,708	56,965	57,708	56,965
Provisions	32,544		32,544	
Liabilities classified as being held for sale				
Total of current liabilities	12,885,727	5,818,100	14,675,043	7,611,835
Total of liabilities	17,189,925	8,830,551	18,979,241	10,624,286
Total of shareholders' equities and liabilities	43,874,589	33,463,752	43,878,571	33,464,096

2.Statement of the individual and consolidated overall result-preliminary 31.12.2025

INDICATOR	INDIVIDUAL		CONSOLIDATED	
	31.12.2024	31.12.2025	31.12.2024	31.12.2025
Continuous activities				
Income	2,756,670	391,417	2,756,670	391,417
Other income	2,704,822	12,556,156	2,704,822	12,556,156
Changes in inventories	-2,419,844	-660,000	-2,419,844	-660,000
Total of operating income	3,041,648	12,287,573	3,041,648	12,287,573
Expenses related to inventories	132,774	27,728	132,774	31,399
Expenses related to utilities	608,879	317,474	608,879	317,474
Expenses with the employees' benefits	3,765,622	2,563,232	3,771,058	2,567,708
Amortization and depreciation of fixed assets	2,430,047	2,624,130	2,430,047	2,624,130
Gains (-)/losses from the assignment of fixed assets (+)				
Value adjustment of current assets	3,362	-624,997	3,362	-624,997
Adjustments related to provisions	-88,481	-32,544	-88,481	-33,315
Other expenses	4,295,291	10,148,732	4,295,749	10,149,413
Total of operating expenses	11,147,494	15,023,755	11,153,388	15,031,812
Result of the Operating Activities	-8,105,846	-2,736,182	-8,111,740	-2,744,239
Financial income	16,283	19,499	16,283	19,499
Financial expenses	669,267	607,078	669,267	607,078
Net financial result	-652,984	-587,579	-652,984	-587,579
Result before the taxation	-8,758,830	-3,323,761	-8,764,724	-3,331,818
Expense with the current income tax				
Expenses with the deferred income tax	14,842	111,433	14,842	111,433
Deferred income tax-related income				
Result of the Continuous Activities	-8,773,672	-3,435,194	-8,779,566	-3,443,251
Minority interests			14	19
Total of the overall result afferent to the period	-8,773,672	-3,435,194	-8,779,552	-3,443,232

GENERAL MANAGER
SERBAN TURC

CHIEF ACCOUNTANT
DOINA UJUPAN