CURRENT REPORT
In compliance with Law no. 24/2017 regarding Issuers of Financial Instruments and Market Operations and F.S.A. Regulation no. 5/2018

Report date: **August 31, 2026**
Company name: **Societatea Națională de Gaze Naturale ROMGAZ SA**
Address: **Medias, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130**
Phone/fax no: **004-0374-401020 / 004-0269-846901**
Fiscal Code: **RO14056826**
LEI Code: **2549009R7KJ38D9RW354**
Trade Register registration number: **J2001000392326**
Subscribed and paid in share capital: **RON 3,854,224,000**
Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB)**

Important event to report:

- **Closing of the transaction regarding the acquisition of the assets contributing to the production activity of S.C. AZOMUREȘ S.A. and the transfer of contracts and employees relating to the transferred business.**

In accordance with the provisions of Law No. 24/2017 on issuers of financial instruments and market operations, republished, as subsequently amended and supplemented, Article 234 para. (1) of FSA Regulation No. 5/2018 on issuers of financial instruments and market operations, as subsequently amended and supplemented, **S.N.G.N. ROMGAZ S.A. (hereinafter referred to as "ROMGAZ") informs investors and the capital market about the closing of the transaction concerning the acquisition of the assets contributing to the production activity of S.C. AZOMUREȘ S.A. (hereinafter referred to as "AZOMUREȘ") and the transfer of contracts and employees required for the transferred business (hereinafter referred to as "Transaction")**.

The Transaction is carried out pursuant to the Transfer of Business Agreement ("TBA"), signed on May 29, 2026 between ROMGAZ, as buyer, and AZOMUREȘ, as seller.

Closing of the Transaction takes place following the fulfilment of the conditions precedent stipulated in the TBA, namely the approval of the transaction by the General Meeting of Shareholders of ROMGAZ, obtaining the unconditional decision of the Romanian Competition Council approving the Transaction and the unconditional approval of the Commission for the Examination of Foreign Direct Investments confirmed through the authorization order issued by the Prime-Minister's Office.

The last condition precedent required for closing the Transaction was fulfilled on August 28, 2026. As such, according to the TBA, the closing date of the Transaction is September 1, 2026.

Upon closing the Transaction, as of September 1, 2026 ROMGAZ takes over the assets contributing to the production activity of AZOMUREȘ and the contracts and employees required for the transferred business. The transaction targets the transfer of agricultural fertilizers production business and relating industrial products as an operational economic unit, ROMGAZ aiming to resume and continue the production activity of the plant.

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Capital social: 3.854.224.000 lei
CIF: RO 14056826
Nr.ord.reg.com: J2001000392326

As a result of closing the Transaction, ROMGAZ takes an important step towards diversifying its activities and achieving vertical integration, creating the conditions to use natural gas in higher value-added industrial activities and to resume the production activity of the plant.

Chief Executive Officer,
Răzvan POPESCU

Deputy Chief Executive Officer,
Aristotel Marius JUDE

Chief Financial Officer,
Gabriela TRÂNBIȚAȘ