To: *the Bucharest Stock Exchange*
the Romanian Financial Supervisory Authority

CURRENT REPORT 41/2026

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments.

Date of report	**24.08.2026**
Name of the Company	**Safetech Innovations S.A.**
Registered Office	**12-14 Frunzei Street, District 2, Bucharest**
Phone	**+40 754 908 742**
Email	**investors@safetech.ro**
Registration nr. with Trade Registry	**J2011003550405**
Fiscal Code	**28239696**
Subscribed and paid share capital	**32,543,530.6 lei**
Total number of shares	**162,717,653**
Symbol	**SAFE**
Market where securities are traded	**Bucharest Stock Exchange, Main Segment, Standard Category**

Important events to be reported: H1 2026 Financial Results

Consolidated Financial Results

The management of Safetech Innovations S.A. (hereinafter referred to as the "Company") informs the market that in H1 2026, the Company recorded consolidated revenue of RON 25.7 million, up 34% compared to the same period of 2025. During the same period, the UK subsidiary generated revenue of approximately RON 974 thousand, 30% above the level recorded in H1 2025, and reported a loss of approximately RON 13 thousand. The subsidiary's result was temporarily affected by the postponement of one of the projects initially scheduled for the first half of the year to the third quarter.

Regarding the consolidated results, in addition to the performance recorded at the standalone level, Safetech UK's revenue growth and the 12% reduction in its operating costs contributed to the 52% year-on-year increase in consolidated operating profit. The measures implemented at the subsidiary, the expansion of its client base and the strengthening of its commercial activity have brought it very close to breakeven. Based on current developments, we expect Safetech UK to report a profit in the third quarter.

Furthermore, in H1 2026, Safetech KSA recorded administrative expenses totaling approximately 56 thousand lei. As a result of the developments described above, the consolidated gross result for H1 2026 amounted to 10 million lei, representing a 51% increase compared to the same period of the previous year. Profit tax increased by 42% to 1.5 million lei in H1 2026. Thus, the net result for the first half of 2026 amounted to 8.5 million lei, representing a 53% increase compared to the same period of the previous year.

Furthermore, the data available at the date of publication of this financial report indicate favorable prospects for the Company's business development during 2026, supported both by the ongoing recurring contracts and by the expansion of activities on foreign markets, while the FREIA framework agreement continues to represent an important element in supporting future revenues.

In this context, the Company anticipates maintaining a positive development trend despite an economic environment that remains characterized by volatility and investment caution. For the second half of the year, management expects the continuation of the favorable trend observed during the first six months of the year, supported by the current project portfolio and by the opportunities generated by the ongoing international contracts.

Individual Financial Results

In the first six months of 2026, the Company's turnover amounted to 25.2 million lei, representing a 36% increase compared to the same period of 2025. This evolution was driven both by the growth in cybersecurity solution implementation projects and by the expansion of the recurring cybersecurity services business, with the two business lines contributing equally to total turnover, at approximately 50% each.

Regarding operating expenses, in H1 2026, the largest contribution came from employee benefit expenses, which increased by 6% compared to the same period of the previous year, reaching RON 8.7 million. This increase was driven both by salary adjustments and by the expansion of the team, which grew by two employees. At the same time, the implementation of artificial intelligence-based solutions across service delivery processes contributed to higher labor productivity and improved operational efficiency, thereby supporting the company's profitability.

Raw materials and consumables expenses decreased by 1% in H1 2026, to 4.7 million lei. At the same time, costs related to goods sold increased by 168%, to 7.2 million lei, as a result of the higher share of projects involving the delivery of cybersecurity equipment and licenses.

Other operating expenses increased by 22% in the first six months of 2026, reaching 3 million lei. This category includes third-party services, royalties, management leases and rent, as well as postal and telecommunications expenses. The increase was mainly driven by higher third-party service costs and the additional expenses associated with the expansion of operational activity.

Depreciation and amortization expenses increased by 2% in H1 2026, reaching 1.4 million lei, following the continued investments in proprietary cybersecurity solutions and in the infrastructure required to support the Company's operations.The provisions category, with a positive value of 129 thousand lei, represents the reversal of provisions related to unused vacation days.

Under these circumstances, the individual operating result reached 10.4 million lei in the first six months of 2026, representing a 44% increase compared to the same period of the previous year, supported by the growth in turnover and the maintenance of an efficient operational structure.

Financial expenses increased by 95% compared to H1 2025, reaching 351 thousand lei. At the same time, financial income increased by 16%, to 23 thousand lei. Consequently, the gross result for the first half of 2026 amounted to 10.1 million lei, up 42% compared to the same period of the previous year. Income tax expense increased by 42%, reaching 1.5 million lei. Therefore, the net result for the first six months of 2026 amounted to 8.6 million lei, representing a 42% increase compared to H1 2025.

Report availability

The H1 2026 unaudited individual and consolidated financial results of Safetech Innovations S.A. are available on the Company's website, www.safetech.ro, in the Investors section and on the issuer's profile on the website of the Bucharest Stock Exchange, www.bvb.ro. The results are also attached to this current report.

Investors call

The management will organize a conference call to present H1 2026 financial results, on August 24th, 2026, at 12:00PM, local time. To participate in the H1 2026 results call, the interested parties are invited to register **HERE**.

Victor GANSAC

Chairman of Board of Directors