132 Transilvaniei street, Postal code 120012, Buzau | VAT number: RO1158050 | National Trade Registrar no.: J1991000083106
Issued capital : 52.824.419,20 lei | No. of shares issued : 528.244.192 | The company shares are traded on Bucharest Stock Exchange under the symbol ROCE | Tel: +40(0)238711155 | Fax: +40(0)238710697 | E-mail: investor.relations@romcarbon.com | Website: www.romcarbon.com

Consolidated result 2026 9 Months – net profit RON 2,949,227

As consolidated result, **ROMCARBON SA recorded a significant improvement of RON 4,470,279 as compared to 2025.**

Breakdown by subsidiary of the consolidated net profit of RON 2,949,227:

- Romcarbon SA recorded a standalone profit of RON 2,685,389, **increased by RON 4,318,037 as compared to 2025 9M;**
- Livingjumbo Industry SA recorded a standalone profit of RON 1,255,179, **with a slight decrease of RON 54,326 as compared to 2025 9M; In 2025, the result includes a one-time gain of RON 2,585,381 resulting from the disposal of equipment, following production streamlining efforts.**
- RC Energo Install SRL recorded a loss of – RON 879,455, **reflecting a decline in performance of - RON 1,434,132 as compared to 2025 9M,** a decrease driven by the reduction in investments from local public authorities, as well as increased competition, with major players competing for small-scale orders. Economic uncertainty and rising costs, driven by increases in the minimum wage, fuel prices, and the RON/EUR exchange rate, have intensified competition in the construction market. In response, the company has initiated a fixed-cost optimization program.
- Info Tech Solutions SRL recorded a profit of RON 112,611 RON, **increased by RON 2,994 as compared to 2025 9M;**

Performance by Business Divisions

- **Recycled Polymers & Compounds**: Recorded a loss (- RON 1,919,898), approximately the same as in 2025 9M (RON 1,920,930) but the sector's result is **substantial improved as compared to 2024 9M (+RON 3,666,069)** following the measures implemented for the optimization of the product portfolio and cost structures.
- **Polyethylene Processing sector**: **Recorded a profit of RON 3,450,417**, **increased by RON 2,847,813 as compared to 2025 9M;**
- **Polystyrene Processing sector**: **Recorded a profit of RON 9,347,842 increased by RON 3,523,585 as compared to 2025 9M;**
- **Polypropylene Processing sector – Big bags and Small bags**: **Recorded a profit increase of RON 1,025,450**, **reaching RON 7,303,737 in 2026 9M;**
- **PET Sector**: **Recorded a profit of RON 2,404,375; reaching RON 3,166,902 in 2026 9M.**

The evolution of the Group main indicators is shown in the following table:

Indicators	9 Months 2024	9 Months 2025	9 Months 2026		2026 vs. 2025	
Revenue (Sales) [1]	231,533,320	199,570,431	201,630,873	▲	2,060,442	1%
Other income	3,107,604	3,688,455	1,988,641	▼	(1,699,814)	-46%
EBITDA	3,938,586	7,501,723	13,610,522	▲	6,108,799	81%
EBITDA Operational	**2,538,299**	**7,134,450**	**15,518,795**	▲	**8,384,345**	**118%**
Profit(loss) from operations	**(5,755,828)**	**2,371,070**	**8,882,859**	▲	**6,511,789**	**275%**
Net profit (loss) [2]	**(7,710,270)**	**(1,521,052)**	**2,949,227**	▲	**4,470,279**	**n/a**
Non-Current assets	136,424,883	133,640,660	171,850,036	▲	38,209,376	29%
Current assets	132,429,799	117,586,981	134,607,000	▲	17,020,019	14%
Total Equity	141,715,234	137,727,762	141,048,943	▲	3,321,181	2%
Total Liabilities	127,139,445	113,499,879	165,408,093	▲	51,908,214	46%
Debt ratio	47%	45%	54%	▲	0	19%
Current liquidity	125%	121%	96%	▼	(0)	-21%

[1] The contribution of the subsidiaries to the Revenue of the Group

Subsidiary	9 Months 2024	9 Months 2025	9 Months 2026		2026 vs.2025	
Romcarbon SA	172,363,764	149,355,295	159,228,801	▲	9,873,506	7%
Livingjumbo Industry SA	82,716,272	73,744,496	68,414,409	▼	(5,330,087)	-7%
RC Energo Install SRL	8,510,186	7,361,620	5,230,147	▼	(2,131,472)	-29%
Info Tech Solutions SRL	1,779,512	1,570,623	1,909,970	▲	339,347	22%
Eco Pack Management SA*	-	-	-	—	-	
Total, of which:	**265,369,733**	**232,032,033**	**234,783,327**	▲	**2,751,294**	**1%**
Inside the Group	33,836,413	32,461,602	33,152,454	▲	690,852	2%
Outside the Group	**231,533,320**	**199,570,431**	**201,630,873**	▲	**2,060,442**	**1%**

[2] The contribution of the subsidiaries to the net profit of the Group

Subsidiary	9 Months 2024	9 Months 2025	9 Months 2026		2026 vs.2025	
Romcarbon SA	(4,125,424)	(1,632,648)	2,685,389	▲	4,318,037	n/a
Livingjumbo Industry SA	(3,962,659)	1,309,505	1,255,179	▼	(54,326)	-4%
RC Energo Install SRL	315,536	554,676	(879,455)	▲	(1,434,132)	n/a
Info Tech Solutions SRL	239,252	109,617	112,611	▲	2,994	3%
Recyplat Ltd Cipru	(18,099)	-	-	—	-	n/a
Eco Pack Management SA*	(1,722)	(23,956)	-	▼	23,956	n/a
Consolidation adjustments	(157,155)	(1,838,246)	(224,497)	▼	1,613,748	n/a
Total	**(7,710,270)**	**(1,521,052)**	**2,949,227**	▲	**4,470,279**	**n/a**

** On June 24, 2026, the court approved the closure of the simplified insolvency procedure filed by ECO PACK MANAGEMENT SA and the deregistration of the company from the Trade Register.*

Future prospect

Market demand remains soft in the near term. The consumer goods and retail markets are navigating a slowdown, while the industrial goods and manufacturing sector faces a challenging period of stagnation.

In terms of day-to-day operations, the management team has been heavily focused on raw material price fluctuations and availability since early March. Accordingly, we have adjusted our purchasing plan to mitigate the impact of rising costs. Furthermore, we are carefully reflecting inflation in our selling prices, even as the market remains highly price-sensitive.

In October 2026, the investment in the Recycled Polymers & Compounds sector was completed, as well as in the Polyethylene Processed and Polypropylene Processed sectors. The main benefits of this investment include:

- **Recycled Polymers & Compounds**: Increased capacity and operational efficiency, alongside a significant improvement in recycled polymers quality.
- **Polypropylene and polyethylene Processing Sectors**: State-of-the-art technology will boost efficiency and product quality. Additionally, advanced filtration technology will enable a higher percentage of recycled content in our final products.
- **Operational Costs**: Reduced unit labor costs and energy consumption across the board.

These investments will enhance our productivity and competitiveness starting in Q4 2026, with an even greater positive impact anticipated throughout 2027. We will be fully prepared with upgraded production facilities as the market begins to rebound in 2027.

About the Group

Romcarbon Group consists of companies that produce: (i) plastic packaging products and other plastic profiles (Romcarbon SA and Livingjumbo Industry SA), (ii) regenerated polymers and compounds (Romcarbon SA), (iii) other productive activities (Romcarbon SA) and (iv) other activities (RC Energo Install SRL, Info Tech Solutions SRL, Eco Pack Management SA).

The main companies of the Group with production activities are Romcarbon SA and Livingjumbo Industry SA, owning 82% and 13% of the total fixed assets.

The revenue distribution by field of activity in 2026 was as follows:

- plastics processing (polyethylene, polystyrene, polypropylene, PET): 81% (79% in 2025 9M);
- regenerated polymers and compounds: 10% (10% in 2025 9M);
- other productive activities (production of filters for motor vehicles and industrial filters, production of respiratory protection masks, PVC traffic base): 2% (2% in 2025 9M);
- other activities: 7% (9% in 2025 9M).

We also inform that the main financial information comprised in the report are available, for download, in excel format, on the company's website - **www.romcarbon.com**, ***Investors, Reports and information,*** **Financial Information/Presentations.**

Chairman of the Board and General Manager,

Huang Liang Neng

Financial Manager,

ec. Zainescu Viorica Ioana

Deputy General Manager for Administrative Operations,

Manaila Carmen