Str. Transilvaniei, nr.132, Cod postal 120012, Buzau | Cod fiscal: RO1158050 | Nr.inregistrare la Registrul Comertului : J1991000083106
Capital social subscris si varsat : 52.824.419,20 lei | Actiuni emise : 528.244.192 | Actiunile societatii sunt listate pe Bursa de Valori Bucuresti, simbol ROCE | Tel: +40(0)238711155 | Fax: +40(0)238710697 | E-mail: office@romcarbon.com | Website: www.romcarbon.com

Nr.944/03.11.2026

CURRENT REPORT

According to:A.S.F. Regulation no.5/2018 on issuers of financial instruments and market operations;Law no.24/2017 on issuers of financial instruments and market operations;Law No.31/1990, companies, republished with subsequent amendments;Articles of Association of ROMCARBON S.A.

Date of report:03.11.2026
Name of Issuer: ROMCARBON S.A.
Headquarters: no.132, Transilvaniei street, Buzau, Buzau County
Phone number: 0238/711 155
Fax number:0238/710 697
Single registration code: RO 1158050
Number of Trade Registry:J1991000083106
Subscribed and paid up capital: 52.824.419,20 lei
Regulated market where the issued securities are traded: BVB Standard Category

Event to be reported: Extraordinary General Meeting of Shareholders of 03.11.2026

ROMCARBON S.A. reports that on 03.11.2026, at 12.00, at the company's headquarters in Buzău, Transilvaniei Street no. 132, in accordance with the provisions of the law and the Articles of Association, took place **the Extraordinary General Meeting of Shareholders (first convocation).**

At the meeting were present/represented and voted by mail shareholders representing **67,5519%** of the total share capital/voting rights, respectively **356.839.194** shares/votes.

Following the debates and deliberations on the issues on the agenda, of the **Extraordinary General Meeting of Shareholders (EGMS)** (first convocation), the following were adopted:

1. Approved with a number of **355.939.194** votes "for" (**67,3815%** of the total voting rights), 0 votes "against" respectively 0 votes "abstain", the conversion into shares of the certain liquid and due receivable, in the amount of 15,612,800 lei, which Romcarbon S.A. as creditor holds over Livingjumbo Industry SA, as debtor, the receivable confirmed based on the extrajudicial accounting expertise report no. 12/14.09.2026, for the purpose of increasing the share capital of Livingjumbo Industry S.A. (a company in which Romcarbon S.A. holds 99.857% of the share capital).

The share capital of Livingjumbo Industry S.A. shall be increased by the amount of 1,612,800 lei, from 5,644,800 lei to 7,257,600 lei, through the issuance of 400 new registered, dematerialized shares, with a nominal value of 4,032 lei per share and a total issue price of 39,032 lei per share, of which 35,000 lei represents the share premium corresponding to each new share.

1.1. Approved with a number of **355.939.194** votes "for" (**67,3815%** of the total voting rights), 0 votes "against" respectively 0 votes "abstain" for Romcarbon S.A. to subscribe in full all shares newly issued by Livingjumbo Industry S.A. as part of the aforementioned share capital increase operation, in the event that the minority shareholder of Livingjumbo Industry S.A. does not participate in this capital increase operation.

2. Approved with a number of **355.939.194** votes "for" (**67,3815%** of the total voting rights), 0 votes "against" respectively 0 votes "abstain" the date of **08.12.2026** as "registration date", according to Law 24/2017.

3. Approved with a number of **355.939.194** votes "for" (**67,3815%** of the total voting rights), 0 votes "against" respectively 0 votes "abstain" the date of **07.12.2026** as "ex-date", according to Law 24/2017.

4. Approved with a number of **355.939.194** votes "for" (**67,3815%** of the total voting rights), 0 votes "against" respectively 0 votes "abstain" the empowerment of the company Board of Directors to take any/all measures and make formalities for the fulfillment of resolutions adopted by the EGMS.

5. Approved with a number of **355.939.194** votes "for" (**67,3815%** of the total voting rights), 0 votes "against" respectively 0 votes "abstain" the empowerment of the EGMS Chairman as apointed to sign with full powers in the name and on behalf of the shareholders, present, represented and who will vote by correspondence, the EGMS Resolutions.

6. Approved with a number of **355.939.194** votes "for" (**67,3815%** of the total voting rights), 0 votes "against" respectively 0 votes "abstain" the empowerment of the Company legal counselor, Mrs. Mihaela Jurubita to fulfill all formalities regarding registration of the EGMS resolutions at the Trade Register and for the publication in the Official Monitor.

With great esteem,
Chairman of the Board of Directors
And
General Manager
Huang Liang Neng