

To: Bucharest Stock Exchange (BSE)
The Financial Supervisory Authority (FSA) – Financial Investments and Instruments
Sector

Notification – Coupon 4th and principal payment

**In attention to the Bond Holders of Raiffeisen Bank S.A. RBRO27, ISIN:
XS2489289053**

Bucharest, 11th of June 2026 – Raiffeisen Bank S.A. announces that on 15th of June 2026 the interest payment for the 4th coupon and principal payment will be made with regards to the RBRO27 bonds, ISIN XS2489289053, issued pursuant to the EUR 2,500,000,000 Euro Medium Term Note Programme.

The payment will be made by The Bank of New York Mellon, London Branch – The Paying Agent – on 15th of June 2026, to the RBRO27 Bond Holders registered at the Reference Date of 31st of May 2026 in the Bond Holders Registry kept by Clearstream Banking S.A.

Calculation example:

Nominal value for one bond: RON 525,000

Interest rate: 8.927%

Reference Period: 15.06.2025 – 15.06.2026

Number of days in the Calculation Period: 365

Number of days in the Reference Period: 365

Interest at 15.06.2026: $\text{RON } 525,000 \times 8.927\% \times 365 \text{ days} / 365 \text{ days} = \text{RON } 46,866.75$

Principal payment at 15.06.2026: $\text{RON } 525,000 \times \text{number of bonds owned}$

Raiffeisen Bank S.A. remind the Bondholders that they must provide Raiffeisen Bank SA, directly or through the Paying Agent(s) and/or the Fiscal Agent and/or the intermediaries, with all information and documents (in the appropriate form) necessary for the Issuer to comply with its reporting obligations required by Romanian law. The Issuer shall pay the coupon in gross amounts whereas the determination, reporting and payment of any income tax due is at the level of the Bondholder.

Bond Issue Details:

[RBRO27 SNP Green Bond 2022 - Final Terms.pdf \(bvb.ro\)](#)

For additional information please contact: debt.investors@raiffeisen.ro

* * * *

Report date: 11th of June 2026

Name of the issuer: Raiffeisen Bank S.A.

Headquarters: FCC Office Building, Calea Floreasca, No. 246 D, Bucharest

Phone / Fax No: +40 21 306 1000 / +40 21 230 0700

Unique Registration Code with the Trade Register: 361820

Order number in the Trade Register: J1991000044406

Subscribed and paid-in share capital: RON 1 200 million

The regulated market where the instruments are traded: Bucharest Stock Exchange and
Luxemburg Stock Exchange