

PRESS RELEASE

On the availability of the report for Q1 of 2026

Rompetro Well Services S.A. (PTR) is one of the most important well services companies in Romania. It provides a wide range of services for oil and gas wells in Romania and Eastern Europe (cementing, stimulation, various pumping, pressure testing, instrumentation, well casing operations, etc.).

The oil and gas market, in which the Company operates, is characterized by high volatility, recording delays in the start of operational activities of some beneficiaries, which may lead to a temporary decrease in the volume of services provided compared to previous periods.

The Company continues to be actively involved in the implementation of existing contracts, with medium-term validity, as well as in identifying new potential collaborations. In this regard, the Company added 5 new contracts to its portfolio targeting the cementing of wells in the process of abandonment, totaling 304 million RON for a period of 4 years. These new contracts are estimated to produce financial effects starting with the third quarter of 2026.

Considering the volatility of the oil price during this period and the direct impact on fuel costs, we estimate that in 2026 there could be price increases for products and/or services in the structure of which transportation costs have a significant share.

The company continues to analyze the opportunities to involve in projects specific for the upstream market from the Middle East, as well as in the future projects from the geothermal area in both Europe and Romania.

The company continued to manage all its commitments in conditions of financial balance, ensuring all cash availability for the full and timely payment of commercial commitments, salary rights and budgetary debts.

RON		
	Q I 2026	Q I 2025
Operating income, of which:	15,191,372	14,723,889
Rendered services	15,074,262	14,578,181
Operating expenses	(15,960,553)	(17,492,444)
Operating result	474,269	(429,690)
EBITDA *)	1,475,015	799,543
Net financial income	804,919	801,093
NET RESULT	1,124,473	187,622

*) EBITDA = Operating result - value adjustments regarding fixed assets and current assets - adjustments regarding provisions

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Rompetrol Well Services S.A. informs investors about the availability of the Report for the Q1 of 2026. The report prepared in accordance with applicable legislation will be made available to the public *starting on May 29, 2026 at 6:00 p.m.*, in written form, upon request, as well as in electronic format, on the Company's website: *rompetrolwellservices.com/ Investor Relations / Financial results and reports / Quarterly interim reports.*

Rompetrol Well Services S.A. was established in 1951 as a state-owned company under the Ministry of Petroleum and Chemistry, under the name "ICOTS - Cementing, Operations and Special Transport Enterprise". Since 1990, the company has become the commercial company Petros Ploiesti and has been listed on the Bucharest Stock Exchange since 1998. The Rompetrol Group (now KMG International) took over the majority of shares in 2000, currently holding a 73% shares.

Georgian Stefan Florea

GENERAL MANAGER

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