PROMATERIS S.A.

ANNOUNCEMENT

REGARDING THE AVAILABILITY OF THE QUARTERLY REPORT FOR Q3 2026

27.11.2026

Promateris reports growth in sales revenue (+13.62%), EBITDA (+22.42%) and net profit (+68.52%) in the first nine months of 2026.

In the first nine months of 2026, Promateris recorded an increase in **sales revenue** of 13.62% compared with the same period of the previous year, to **RON 112,687,311. EBITDA** increased by 22.42%, to **RON 22,322,336**, and the **operating result** by 34.62%, to **RON 10,525,709**. **The net result** for the period reached **RON 5,713,322**, compared with RON 3,390,255 in the first nine months of 2025 (+68.52%), and basic earnings per share reached RON 0.1925, compared with RON 0.1181.

Raw material expenses increased by 14.11%, in line with the growth in sales, and energy and water expenses by 24.49%, while personnel expenses decreased by 1.71%. Inventories increased by 61.56% compared with 31.12.2025, to RON 62.3 million, in order to support the production and sales volumes estimated for the last quarter of 2026 and the beginning of 2027, given the uncertainty regarding security of supply. The increase in working capital was financed mainly through short-term debt to banking institutions and other creditors, which reached RON 86.9 million (+31.46%), and net cash from operating activities was RON -16.3 million.

For the fourth quarter of 2026 and for 2027, the Company aims to increase exports and open new markets, to consolidate its position in key markets and to diversify its portfolio of bioplastic products. The Company also aims to expand the group through M&A transactions, based on the mandate approved by the Extraordinary General Meeting of Shareholders (EGMS) of 01.10.2026, within the limit of a total cumulative value of maximum EUR 10,000,000, over a period of 3 years.

The quarterly report for Q3 2026, which comprises the Consolidated Directors' Report, the individual and consolidated condensed interim financial statements as at 30.09.2026, prepared in accordance with the International Financial Reporting Standards as adopted by the European Union (IFRS), **unaudited**, and the management statement, will be submitted to the Bucharest Stock Exchange (BVB) and the Financial Supervisory Authority (ASF) and published on the Company's website: www.promateris.com/Actionari/Rapoarte financiare, on 27.11.2026, and can also be accessed at the link below:

Summary of economic and financial indicators – Promateris S.A.

The data are taken from the Consolidated Directors' Report for the third quarter of 2026.

1. Statement of financial position (RON thousand)

INDICATOR	30.09.2026	31.12.2025	%
Total assets	230,997	200,318	+15.32%
Non-current assets	116,568	123,529	-5.64%
Current assets	114,429	76,789	+49.02%
Cash and cash equivalents	3,536	5,796	-38.98%
Equity	105,338	99,625	+5.73%
Debt to banking institutions and other creditors, short-term	86,889	66,096	+31.46%

2. Statement of profit or loss (RON thousand)

INDICATOR	9 MONTHS 2026	9 MONTHS 2025	%
Sales revenue	112,687	99,181	+13.62%
EBITDA	22,322	18,234	+22.42%
Operating result	10,526	7,819	+34.62%
Financial result	-3,980	-3,904	-1.96%
Net result	5,713	3,390	+68.52%
Basic earnings per share (RON/share)	0.1925	0.1181	+63.00%

3. Cash flows (RON thousand)

INDICATOR	9 MONTHS 2026	9 MONTHS 2025
Net cash from operating activities	-16,262	6,698
Net cash from investing activities	-2,874	-8,591
Net cash from financing activities	16,877	3,033
Net change in cash and cash equivalents	-2,259	1,140
Cash and cash equivalents at the end of the period	3,536	4,938

4. Key performance indicators (KPIs)

INDICATOR	VALUE AT 30.09.2026
Current ratio	1.07
Long-term debt ratio	11%
Trade receivables turnover (days)	69
Non-current assets turnover	0.97

The Company also informs its investors and shareholders that the Report for the Third Quarter – 2026, including:

- The Directors' Report for the third quarter – 2026, prepared in accordance with ASF Regulation no. 5/2018,

- The individual and consolidated quarterly financial statements in accordance with IFRS as at 30.09.2026, unaudited;

- The statement of the responsible persons within the issuer, in accordance with the provisions of art. 67 para. (2) letter c) of Law no. 24/2017;

will be submitted to BVB and ASF and published on the Company's website: www.promateris.com/Actionari/Rapoarte financiare, on 27.11.2026, at 18:05, and can also be accessed at the link below:

GENERAL MANAGER,
Tudor - Alexandru Georgescu