

CURRENT REPORT

according to Regulation no. 5/2018 and Law no. 24/2017
on issuers of financial instruments and market operations

Report Date: June 10, 2026

Issuer **Lion Capital S.A.** • Registered Office **46-48 Serghei Vasilevici Rahmaninov Str., 3rd floor, S2, 020199, Bucharest, Romania** • Phone **+4021 311 1647** • Fax **+4021 314 4487** • Webpage **www.lion-capital.ro** • Email **office@lion-capital.ro** • Tax Identification Code **RO2761040** • Trade Register Number **J1992001898023** • Number In ASF AFIAA Register **PJR07.1AFIAA / 020007 / 09.03.2018** • Number In ASF FIAIR Register **PJR09FIAIR / 020004 / 01.07.2021** • Legal Entity Identifier (LEI) **254900GAQ2XT8DPA7274** • Subscribed and paid-up share capital **RON 50,751,005.60** • Regulated market on which the issued securities are traded: **Bucharest Stock Exchange (BVB)** Premium category (symbol: **LION**)

Important event to be reported:

Completion of Share-based Payment Plan

By Current Report dated May 26, 2025, the Company has informed shareholders upon the approval by the Board of Directors of the “*Share-based Payment Plan*” (Stock Option Plan), by which 880,000 shares issued by the Company were offered to the members of Company’s management, as per the resolutions no. 3 and no. 4 adopted by the Extraordinary General Meeting of Shareholders on April 24, 2025.

At the same time, with the same current report, it was published the “*Disclosure document concerning the shares offered or allotted to members of Lion Capital management*”, prepared as per Regulation (EU) 2017/1129 and ASF Regulation no. 5/2018.

Lion Capital informs investors that upon completing the term of 12 months from the signing of the share-based payment agreements, the members of the management structure exercised their right to receive a number of 880,000 LION shares, representing 0.1734% of the current share capital.

On June 9, 2026, the direct transfer of shares was carried out by Depozitarul Central (Central Depository) in accordance with the applicable regulations. The information required under Article 19 of Regulation (EU) no. 596/2014 will be made available on the Company's website in the *Investor Relations* section.

As there were no changes in the “*Disclosure Document Concerning the Shares Offered or Allotted*” initially published, this report represents the “*Disclosure Document Concerning the Shares Allotted*”, within the meaning of the provisions of Regulation (EU) 2017/1129 and ASF Regulation no. 5/2018.

Chairman of the Board of Directors and CEO

Bogdan-Alexandru Drăgoi

Compliance Officer
Cătălin Nae-Șerban