

CURRENT REPORT

according to Regulation no. 5/2018
and Law no. 24/2017 on issuers of financial instruments and market operations

Report Date: February 13, 2026

Issuer **Lion Capital S.A.** • Registered Office **35A Calea Victoriei, Arad 310158, Romania** • Phone **+40257 304 438** • Fax **+40257 250 165** • Webpage **www.lion-capital.ro** • Email **office@lion-capital.ro** • Tax Identification Code **RO2761040** • Trade Register Number **J1992001898023** • Number In ASF AFIAA Register **PJR07.1AFIAA / 020007 / 09.03.2018** • Number In ASF FIAIR Register **PJR09FIAIR / 020004 / 01.07.2021** • Legal Entity Identifier (LEI) **254900GAQ2XT8DPA7274** • Subscribed and paid-up share capital **RON 50,751,005.60** • Regulated market on which the issued securities are traded: **Bucharest Stock Exchange (BVB)** Premium category (**symbol: LION**)

Important event to be reported:

Submission of the Public Tender Offer Document for Lion Capital Shares

Lion Capital S.A. hereby informs its shareholders and investors that, in order to implement Resolution no. 1 of the Extraordinary General Meeting of Shareholders dated December 22, 2025, has today submitted to the Financial Supervisory Authority, for approval, the Public Offer Document for the share buyback, together with the supporting documentation.

By Resolution no. 1 dated December 22, 2025, the Extraordinary General Meeting of Shareholders approved the implementation of a share buyback program ("Program 10"), for the repurchase of up to 50,700,250 shares, with a view to reducing the Company's share capital and to their free distribution to members of the Company's management (administrators, directors) and/or employees.

SSIF SWISS CAPITAL S.A. has been appointed as intermediary for the Public Tender Offer for the purchase of shares issued by Lion Capital.

Lion Capital will inform investors of the full details of the Offer, including the offer price and the offer period, following their approval by the Financial Supervisory Authority.

Chairman and CEO,
Bogdan-Alexandru Drăgoi

Compliance Officer, Cătălin Nae-Șerban