

**To: Bucharest Stock Exchange  
Financial Supervisory Authority**

Current report according to Article 234 para. (1) letter b) of the Financial Supervisory Authority Regulation no. 5/2018 on issuers of financial instruments and market operations, as well as the provisions of Article 99 letter a) of the Code of the Bucharest Stock Exchange, Title II, Issuers and Financial Instruments

**Important events to be reported:**

**Amended Request to Supplement the Convening notice of the Extraordinary and Ordinary General Meetings of Shareholders of Fondul Proprietatea S.A. convened for 28/29 May 2026**

Further to the current report published on 20 April 2026, available [here](#), regarding the request made by certain shareholders of Fondul Proprietatea holding together more than 5% of the total voting rights to supplement the agenda of the Ordinary General Shareholders Meeting (the “**OGM**”) of Fondul Proprietatea convened for 28/29 May 2026, Franklin Templeton International Services S.À R.L, as alternative investment fund manager and sole director (the “**Fund Manager**”) of Fondul Proprietatea SA (the “**Fund**” or “**Fondul Proprietatea**”), informs investors that on 30 April 2026 it received from the same shareholders an amended request to supplement the agenda of the OGM.

The amended request revises the proposed calendar dates for the agenda item of the OGM regarding the dividend proposed by the shareholders.

Attached to this report is the shareholders’ amended request to supplement the OGM agenda, which will remain published on the Fund’s website within the *News* section, with a corresponding link within the *Frequently Asked Questions* section.

The Fund Manager shall carry out all necessary formalities for the supplementation of the Extraordinary and Ordinary General Meetings of Shareholders Convening Notice, in accordance with applicable legal provisions.

**Franklin Templeton International Services S.À R.L. in its capacity of alternative investment fund manager and sole director of FONDUL PROPRIETATEA S.A.**

**Daniel NAFTALI**  
Permanent Representative

**Report date:**  
30 April 2026

**Name of the issuing entity:**  
Fondul Proprietatea S.A.

**Registered office:**  
76-80 Buzesti Street  
7<sup>th</sup> floor, district 1,  
Bucharest, 011017

**Phone/fax number:**  
Tel.: + 40 21 200 96 00  
Fax: +40 31 630 00 48

**Email:**  
[office@fondulproprietatea.ro](mailto:office@fondulproprietatea.ro)

**Internet:**  
[www.fondulproprietatea.ro](http://www.fondulproprietatea.ro)

**Sole Registration Code with the Trade Register Office:**  
18253260

**Order number in the Trade Register:**  
J2005021901408

**Subscribed and paid-up share capital:**  
RON 1,664,407,948.32

**Number of shares in issue and paid-up:**  
3,200,784,516

**Regulated market on which the issued securities are traded:**  
Shares on Bucharest Stock Exchange

**AMENDED REQUEST TO SUPPLEMENT THE AGENDA  
OF THE ORDINARY GENERAL MEETINGS OF SHAREHOLDERS OF FONDUL  
PROPRIETATEA S.A.**

<b>FONDUL PROPRIETATEA S.A.</b>		
INTRARE	Nr.	345
<del>IESIRE</del>		
Ziua 30	Luna 04	Anul 2026

**To: Fondul Proprietatea**

Address: Premium Point, Buzesti Street 76-80, 7th-8th floor, 1st District, Bucharest  
011017, Romania

Ljubljana, April 30, 2026

**Subject: Amended Request to supplement the agenda of the Extraordinary and Ordinary General Meetings of Shareholders convened for 28 May 2026**

Further to the initial request submitted on 17 April 2026 to supplement the Agenda of Fondul Proprietatea's General Shareholders Meetings ("GSM") convened for 28 May 2026, or 29 May 2026 in case of a second convening, and in line with the legal requirements applicable to the implementation of the GSM Resolutions, we, the undersigned shareholders holding **more than 5%** of the share capital of Fondul Proprietatea S.A. (the "Company"), hereby request, in accordance with Article 117<sup>1</sup> of Companies' Law no. 31/1990 and Article 13 of the Company's Constitutive Act, that the amended proposed resolutions be included as a supplement to the agenda of the General Meetings of Shareholders convened for 28 May 2026, or 29 May 2026 in case of a second convening, reflecting the revised proposed dates set out below:

**A. PROPOSALS FOR THE ORDINARY GENERAL MEETING (OGM)**

**Proposed Item 1:**

"The approval of the value of gross dividend of RON 0,0408 per share from the 2025 financial year audited profit, in accordance with the supporting materials."

- Registration Date: 15 July 2026
- Ex-date: 14 July 2026
- Payment Date: 6 August 2026

The revised proposed dates have been determined based on the discussion with Fund Manager, taking into account the applicable operational, liquidity and regulatory framework.

### Explanation for the proposed dividend payment of RON 0,0408 per share

As stated in OGM Documentation published on Fondul Proprietatea website on 16.4.2026 under: »OGSM 8. Memo on the allocation of the 2025 net audited accounting profit« the total distributable amount is 133.626.710 RON:

<b>Audited Statement of Comprehensive Income for the YE 31 Dec 2025 (RON)</b>	<b>Reported amounts</b>	<b>Distributable amount</b>	<b>Non-distributable amount</b>
Gross dividend income, out of which:	155,607,128	155,607,128	
- annual dividend distributions from portfolio companies	155,607,128	155,607,128	
- special dividends from portfolio companies	-		-
Net gain from equity investments at FVTPL	310,354,259		310,354,259
Interest income	20,475,022	20,475,022	
Other income, net	88,710		88,710
Net foreign exchange loss	(150,738)		(150,738)
<b>Net operating income</b>	<b>486,374,381</b>	<b>176,082,150</b>	<b>310,292,231</b>
Operating expenses	(35,368,937)	(35,368,937)	
<b>Profit before income tax</b>	<b>451,005,444</b>	<b>140,713,213</b>	<b>310,292,231</b>
Income tax	(1,093,874)	(1,093,874)	
<b>Profit for the period</b>	<b>449,911,570</b>	<b>139,619,339</b>	<b>310,292,231</b>
<i>Income tax recognised directly in equity</i>	(2,706,769)	(2,706,769)	-
<i>Buyback costs recognised directly in equity</i>	(3,285,860)	(3,285,860)	-
<b>Total distributable/ non-distributable amounts</b>		<b>133,626,710</b>	<b>310,292,231</b>

The Government has mandated its representatives at the general meetings of shareholders (AGMs) or on the boards of directors (BODs), as the case may be, of national companies and other companies with full or majority state ownership, as well as of autonomous public companies, to request the distribution of at least 90% of net distributable profit in the form of dividends.

Distributable profit based on 2025 results and ACDP	133.626.710
90% of distributable profit based on 2025 results	120.264.039
Number of shares entitled to receive dividends	2.948.687.179
<b>Gross dividend per share, rounded (RON)</b>	<b>0,0408</b>

On 31.12.2025 Fondul Proprietatea had 398,7 million RON cash and deposits with banks, so the company has more than enough liquidity to cover dividend payment.

Based on information provided in Fondul Proprietatea SA Annual Sole Director's report for the Financial Year Ended 31 December 2025 estimated net profit for 2025 based on preliminary unaudited financial results for top 3 portfolio holdings is as follows:

<b>Company</b>	<b>Net Profit 2025**</b>
CN Aeroporturi Bucuresti SA	762,9
CN Administratia Porturilor Maritime SA	142,4
Societatea Nationala a Sarii SA	118,9

\*\* based on preliminary unaudited financial results

All three companies are majority owned by the State of Romania. Because the Government has mandated its representatives in the general meetings of shareholders (AGM) or in the boards of directors (BOD), to request dividends of a minimum of 90% of the net profit, Fondul Prorietatea SA can expect to receive a dividend of 215,39 million RON in 2026 which is more than enough to cover the proposed Fondul Proprietatea SA dividend payment of RON 0,0408 per share.

<b>Company</b>	<b>Net Profit 2025**</b>	<b>90% of net Profit 2025**</b>	<b>FP ownership</b>	<b>FP dividend</b>
CN Aeroporturi Bucuresti SA	762,9	686,61	20,0%	137,32
CN Administratia Porturilor Maritime SA	142,4	128,16	20,0%	25,63
Societatea Nationala a Sarii SA	118,9	107,01	49,0%	52,43
				<b>215,39</b>

\*\* based on preliminary unaudited financial results

**Equinox nepremičnine d.d.**

Matej Rigelnik, Executive Director

eSealed for:  
Matej Rigelnik  
mrigelnik@eqnx.si

Advanced eSeal (qualified  
certificate)  
Certificate owner: mSign  
eSealed at: 30.04.2026  
Certificate expires At: 04.04.2030

**Intus Invest d.o.o.**

Peter Krivc, Director

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peter.krivc@intus.si

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certificate)  
Certificate owner: mSign  
eSealed at: 30.04.2026  
Certificate expires At: 04.04.2030

**Axor holding d.d.**

Peter Krivc, Executive Director

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certificate)  
Certificate owner: mSign  
eSealed at: 30.04.2026  
Certificate expires At: 04.04.2030

**Matej Rigelnik**

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mrigelnik@eqnx.si

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04.04.2030