Evergent INVESTMENTS Drive for performance

**To**: BUCHAREST STOCK EXCHANGE

FINANCIAL SUPERVISORY AUTHORITY
Financial Instruments and Investments Sector

Current report in accordance with: Law no. 24/2017, FSA Regulation no. 5/2018
Report date: November 18, 2026
Regulated market on which the issued securities are traded: Bucharest Stock Exchange, Premium category

**Regarding:** The Conduct of the Extraordinary General Meeting of EVERGENT Investments Shareholders

Dear investors,

The Extraordinary General Meeting of Shareholders of EVERGENT Investments S.A. was held on November 18, 2026, at the first convening, at the company's headquarters in Bacău, 94C Pictor Aman Street.

The most important resolutions approved pertain to:

- The share buyback operation of up to 38,900,000 own shares, for the purpose of reducing the share capital by cancelling shares. The operation will take place during the 2027 financial year, as follows:
  i. up to 34,570,000 shares, representing 4.00% of the share capital, through a public offering (PO);
  ii. up to 4,330,000 shares, representing 0.50% of the share capital, through transactions on the regulated market.
- The reduction of the share capital of EVERGENT Investments S.A. from 86,410,373.4 lei to 83,810,373.4 lei, namely by 2,600,000 lei, following the cancellation of 26,000,000 own shares acquired by the Company during 2025 and 2026, and the corresponding amendment of the Articles of Association.

All adopted resolutions are presented in the Annex.

Sincerely,

Cătălin Iancu
CEO

Gabriel Lupașcu
Compliance Officer

# The resolutions of the Extraordinary General Meeting of Shareholders of EVERGENT Investments held on November 18, 2026

## Holding the Extraordinary General Meeting of Shareholders on November 18, 2026

The Extraordinary General Meeting of Shareholders of EVERGENT Investments, a company headquartered in Bacău, 94C Pictor Aman street, Bacău county, registered in the Trade Register under number J1992002400045 and in the FSA register under number PJRO9FIAIR/040003, authorized as a Retail Investors Alternative Investment Fund (FSA authorization no. 101 of June 25, 2021), and as Alternative Investment Fund Manager (FSA authorization no. 20 of January 23, 2018), ISIN ROSIFBACNOR0, sole registration code 2816642, EUID: ROONRC.J1992002400045 and having the subscribed and paid-in share capital of 86,410,373.40 lei, carried out its works at the first call, on November 18, 2026, at 11:00, at the headquarters of the company. According to the Convening Notice, the persons who were shareholders on the reference date, on November 4, 2026, were entitled to participate and vote.

The meeting was attended, both in person and by correspondence, by shareholders holding a total of 321,122,764 voting shares, representing 39.045% of the total number of voting shares in the share capital of EVERGENT Investments SA (total voting shares: 822,437,656, representing 95.18% of the share capital of EVERGENT Investments).

The meeting of the General Assembly was chaired by Mr. Claudiu Doroş, President of the Board of Directors of EVERGENT Investments.

Within the Extraordinary General Meeting, all the items on the agenda were discussed and approved, in accordance with the applicable legal provisions and the Articles of Association of EVERGENT Investments, with unanimous votes cast by the shareholders present.

## EVERGENT Investments Extraordinary General Meeting of Shareholders of November 18, 2026

## DECIDES

**Resolution no. 1**
Approves the election of the Extraordinary General Meeting of Shareholders secretariat, consisting of 1-3 individuals, from among the company's shareholders, registered on the ballots, namely: Ardeleanu Silviu, Puşcaşu Marius Sebastian and Sofian Virginia.

**Resolution no. 2**
Approves the reduction of EVERGENT Investments SA's share capital from RON 86,410,373.4 to RON 83,810,373.4, namely by RON 2,600,000, following the cancelation of 26,000,000 own shares acquired by the Company, in compliance with EGMS Resolutions no. 2 of October 29, 2025, and no. 2 of April 29, 2026, based on article 207, paragraph (1), item c) of Law no. 31/1990 on companies, corroborated with article 75 of FSA Rule no. 39/2015. Following the reduction, the share capital of EVERGENT Investments SA shall be RON 83,810,373.4, divided into 838,103,734 shares.

Approves the amendment of article 3, paragraph (1) of the Articles of Association, following the reduction of the share capital, that shall have the following content: "*The share capital is RON 83,810,373.4 and is divided into 838,103,734 shares*".

**Resolution no. 3**

Approves the conduct of a buyback operation, abiding by the applicable legal provisions and meeting the following main characteristics:

a) The purpose of the program: EVERGENT Investments will buy back shares through a public offering and through transactions on the regulated market, to reduce the share capital by cancelling shares.
b) The maximum number of shares that can be bought back: 38,900,000 shares (4.50% of the share capital), of which:
    i. a maximum of 34,570,000 shares, representing 4.00% of the share capital, through a public offering (PO);
    ii. a maximum of 4,330,000 shares, representing 0.50% of the share capital, within the market they are listed on.
c) Minimum price per share: Bucharest Stock Exchange market price at the time the purchase is made.
d) Maximum price per share: RON 4.
e) The buyback operation shall be carried out during the 2027 financial year, abiding by article 103, index 1 of Law no. 31/1990 on companies.
f) The implementation of the buyback operation shall be carried out from the Company's own resources, in compliance with the applicable legal provisions.

Empowers the Board of Directors to adopt all necessary decisions to fulfil the resolution regarding the conduct of the buyback operation of own shares, including, but not limited to establishing the means and stages of the execution, as well as the formalities for implementing the resolution.

**Resolution no. 4**

Approves December 9, 2026, as the registration date (ex-date: December 8, 2026) for the shareholders impacted by the resolutions adopted in the Extraordinary General Meeting of Shareholders.

**Resolution no. 5**

Mandates the Board of Directors to implement the resolutions adopted by the Extraordinary General Meeting of Shareholders. Authorizes the Chief Executive Officer and/or the Deputy Chief Executive Officer, with the right of substitution, to carry out all legal procedures and formalities and to sign any document necessary for the implementation of the resolutions of the Extraordinary General Meeting of Shareholders, including the formalities for publication and registration with the Trade Registry.

Claudiu Doroş
President of the Board of Directors

Gabriel Lupaşcu
Compliance Officer