DIGI

To:	**The Romanian Financial Supervisory Authority** **Financial Instruments and Investments Sector** **The Bucharest Stock Exchange** **Regulated Spot Market, Category Int'l (Shares)**
From	**DIGI COMMUNICATIONS N.V.**

CURRENT REPORT

pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments

Report date:	14 August 2026
Name of the issuing entity:	**DIGI COMMUNICATIONS N.V.** (the "**Company**")
Statutory seat:	Amsterdam, The Netherlands
Visiting address:	Bucharest, 75 Dr. N. Staicovici, Forum 2000 Building, Phase I, 4th floor, 5th District, Romania
Phone/Fax/Email	+4031.400.65.05 / +4031.400.65.06 / investor.relations@digi-communications.ro
Registration number with The Netherlands Chamber of Commerce Business Register and Dutch Legal Entities and Partnerships Identification Number (RSIN):	Registration number with The Netherlands Chamber of Commerce Business Register: 34132532/29.03.2000 RSIN: 808800322
Romanian Tax Registration Code:	RO 37449310
Share Capital:	EUR 19,547,067.18
Number of shares in issue:	291,215,226 (of which (i) 184,832,388 class A shares with a nominal value of ten eurocents (€ 0.10) each and (ii) 106,382,838 class B shares, with a nominal value of one eurocent (€ 0.01) each)
Number of listed shares:	106,382,838 class B shares
Regulated market on which the issued securities are traded:	Bucharest Stock Exchange, Main Segment, Category Int'l (Shares)
Important events to be reported:	**Availability of H1 2026 financial report**

Digi Communications N.V. (”DIGI”) informs the market that the H1 2026 financial report is available starting 14 August 2026, on the Company’s website at: https://www.digi-communications.ro/en/investor-relations/shares/financial-results-shares/half-year-reports-shares

Digi Communications N.V. reports consolidated revenues of 1.2 billion euros in first half of 2026, up 10% year-on-year, and 330 million euros of adjusted EBITDA (excluding operating leases), up 19% year-on-year

- Digi Communications consolidated revenues increased 11% year-on-year (YoY) in Q2 2026, reaching EUR 608 million, resulting in EUR 1.2 billion in revenues generated in 6M 2026, up 10% YoY.
- Adjusted EBITDA (ex. operating leases) reached EUR 169 million in Q2 2026, a 23% YoY increase following the expansion of customer base, with adjusted EBITDA for 6M 2026 reaching EUR 330 million, up 19% YoY.
- The Group achieved a substantial increase in the number of revenue-generating units (RGUs) reaching 33.9 million RGUs (+14% YoY growth) as of June 30, 2026, across the entire portfolio of services – mobile, broadband, Pay TV and fixed telephony in Romania, Spain, Portugal and Italy.

Digi Communications N.V., one of the leading European telecommunications companies, listed on the Bucharest Stock Exchange, reports consolidated revenues of EUR 608 million in the second quarter of 2026, an 11% YoY increase. Adjusted EBITDA (ex. operating leases) for Q2 2026 increased by 23% compared to the result from Q2 2025, reaching EUR 169 million. Consequently, in the first semester of 2026, the Group recorded consolidated revenues of EUR 1.2 billion, an 10% increase versus 6M 2025, adjusted EBITDA of EUR 398 million, up 17% YoY.

Serghei Bulgac, CEO of Digi Communications, stated: *"The first half of 2026 delivered another solid set of results for DIGI, in line with our expectations and reflecting the consistent execution of our strategy across our markets. Spain continues to be our primary growth engine, maintaining strong commercial momentum and progressing in line with our long-term plans while Romania continued to perform well, supported by ongoing investments in network quality and customer experience. In July we have successfully completed the IPO of DIGI Spain, an important milestone that supports the company's long-term development and provides additional flexibility for future growth. The Spanish IPO was multiple times oversubscribed showing very strong support from Spanish and international investors at the same time recognizing the outstanding achievements reached by Digi Spain. Across the Group, we remain focused on delivering reliable, high-quality connectivity at affordable prices while continuing to strengthen our position in each of our markets."*

In Q2 2026, Digi continued to grow across its entire service portfolio, reaching 33.9 million in revenue-generating user agreements (RGUs) across Romania, Spain, Portugal and Italy. This marks a 14% increase compared to Q2 2025.

The mobile segment stands out for generating the most RGUs within the Group's array of services, accounting for 51% of the overall clients across the four markets. Maintaining its momentum from past quarters, in Q2 2026, the mobile segment saw its RGUs climb to 17.3 million, a 19% YoY increase, covering mobile telephony clients across Romania, Spain, Portugal and Italy.

In **Romania**, the mobile service segment remained the largest, reaching 8.4 million RGUs as of the end of Q2 2026, a positive evolution of 20% compared to Q2 2025. Broadband services registered an increase of 4% in Q2 2026, compared to Q2 2025, up to 5.2 million RGUs, while the segment of Pay-TV services (cable and satellite) increased by 2% YoY up to 6.1 million RGUs. Together with fixed-line telephony, the total number of RGUs in the Romanian market amounted to 20.5 million customers as of Q2 2026, a 9% increase versus Q2 2025.

Spanish operations continued the strong performance in Q2 2026, with the number of users of fixed services, internet, and mobile telephony increasing by 23% compared to Q2 2025, to 11.9 million RGUs. Mobile users increased by 19% to 7.8 million RGUs, while broadband users increased by 28% to 2.9 million.

In **Portugal**, where Digi offers a full range of telecommunication services, including mobile, fiber optic broadband internet, television, and fixed telephony, the number of RGUs amounted to 960k, up 22% YoY, of which 545k were mobile and 186k were broadband users.

In **Italy**, mobile users increased by 4,5% YoY, reaching 535k RGUs as of the end of Q2 2026.

In the **United Kingdom,** Digi launched its fibre broadband services and continued expanding its network footprint during the second quarter of 2026, while onboarding first customers.

Commercial indicators by market (RGU 000's)	**Q2'26**	**Q2'25**	**Change (%)**
Romania	**20,497**	**18,821**	**9%**
Mobile services	8,424	7,009	**20.2%**
Pay-TV	6,055	5,957	**1.6%**
Broadband	5,244	5,026	**4.3%**
Fixed telephony	774	829	**-6.6%**
Spain	**11,881**	**9,666**	**22.9%**
Mobile services	7,827	6,587	**18.8%**
Broadband	2,900	2,266	**28.0%**
Fixed telephony	905	723	**25.2%**
Pay-TV	249	90	**176.7%**
Portugal	**960**	**789**	**21.7%**
Mobile services	545	420	**29.8%**
Broadband	186	144	**29.2%**
Pay-TV	147	127	**15.7%**
Fixed telephony	82	98	**-16.3%**
Italy	**535**	**512**	**4.5%**
Mobile services	535	512	**4.5%**
TOTAL	**33,873**	**29,788**	**13.7%**

The financial report of Digi Communications as of June 30th, 2026, is available here.

Serghei Bulgac,

Chief Executive Officer