



To: The Romanian Financial Supervisory Authority
Financial Instruments and Investments Sector

The Bucharest Stock Exchange
Regulated Spot Market, Category Int'l (Shares)

From DIGI COMMUNICATIONS N.V.

CURRENT REPORT

pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments

Report date: 15 July 2026

Name of the issuing entity: DIGI COMMUNICATIONS N.V. (the “Company”)

Statutory seat: Amsterdam, The Netherlands

Visiting address: Bucharest, 75 Dr. N. Staicovici, Forum 2000 Building,
Phase I, 4th floor, 5th District, Romania

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Registration number with The Netherlands Chamber of Commerce Business Register and Dutch Legal Entities and Partnerships Identification Number (RSIN): Registration number with The Netherlands Chamber of Commerce Business Register: 34132532/29.03.2000
RSIN: 808800322

Romanian Tax Registration Code: RO 37449310

Share Capital: EUR 19,547,067.18

Number of shares in issue: 291,215,226 (of which (i) 184,832,388 class A shares with a nominal value of ten eurocents (€ 0.10) each and (ii) 106,382,838 class B shares, with a nominal value of one eurocent (€ 0.01) each)

Number of listed shares: 106,382,838 class B shares

Regulated market on which the issued securities are traded: Bucharest Stock Exchange, Main Segment, Category Int'l (Shares)

Important events to be reported: Pricing confirmed and books successfully covered in the initial public offering of Digi Spain shares

The Company informs the market that the initial public offering of 51,300,000 ordinary shares (the “Shares”) of Digi Spain Telecom S.A.U., the Company’s subsidiary in Spain (“Digi Spain”) (the “Offering”), has been confirmed at a pricing of EUR 5.60 (the “Offering Price”).

The Offering consisted of a primary offering of 26,800,000 newly issued Shares by Digi Spain, equivalent to approximately EUR 150 million at the Offering Price, and a secondary offering of 24,500,000 existing Shares sold by Digi Romania S.A., the sole shareholder of Digi Spain, equivalent to approximately EUR 137 million at the Offering Price. In addition, Digi Romania S.A. has granted to the global coordinators an option to purchase up to an additional 7,695,000 Shares of Digi Spain at the Offering Price in order to cover potential over-allotments of Shares among the investors and facilitate stabilization transactions during the stabilization period.

The Offering was multiple times oversubscribed at the Offering Price, outlining strong demand from international and domestic institutional investors.

Following the Offering, the Company, indirectly through Digi Romania S.A., will retain around 80% of the share capital of, and will maintain control of Digi Spain.

The Shares will be admitted to trading on the Barcelona, Bilbao, Madrid and Valencia Stock Exchanges through the Automated Quotation System (Mercado Continuo) and are expected to start trading under the ticker symbol “DIGIS” on 16 July 2026.

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The Prospectus is available to investors on the websites of the CNMV (www.cnmv.es) and of Digi Spain (www.digispain.es) and upon request of any potential investor and free of charge, Digi Spain shall deliver a version of the prospectus in electronic format. The approval of the Prospectus should not be understood as an endorsement of the Shares by the CNMV. Potential investors should read the Prospectus before making any investment decision in order to fully understand the potential risks and rewards associated with the decision to invest in these securities, and should not subscribe for or purchase, sell or otherwise dispose of any securities referred to in this report except on the basis of information in, or incorporated by reference to, the Prospectus.

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Serghei Bulgac

Chief Executive Officer