To,
Financial Supervisory Authority
Bucharest Stock Exchange

Current report
According to the provisions of Regulation no. 5/2018 on issuers and market operations and of Law no. 24/2017 on issuers of financial instruments and market operations

Date of reporting: 21.08.2026

Company name	CHIMCOMPLEX SA Borzesti
Registered office	Street Industriilor, no. 3, Onesti, Bacau County, Romania
Telephone/fax number	0234/302100; 0234/302102
Website	http://www.chimcomplex.com
E-mail	ir@chimcomplex.com
Unique registration code with ORC	RO960322
LEI code (Legal Entity Identifier):	549300FCIHJZOG56WD36
Subscribed and paid-up share capital	304.907.851 lei
Regulated market on which the issued securities are traded Bucharest Stock Exchange, standard category, symbol CRC	Bursa de Valori Bucuresti, categoria standard, simbol CRC

Reportable event: Interview with the Operations Director of Chimcomplex SA Ramnicu Valcea Branch

If energy prices are not reduced, the industry will go into exile

Reporter question
Chimcomplex has published its half-year financial results, with a loss of 10 million euros. We note that the loss for the first half of 2026 is twice as high as that recorded last year. What do you think?

Chimcomplex operations director response
The European chemical industry is going through an aggressive deindustrialization phase these years, due to the wrong energy policies promoted by Brussels.
Romania copied this wrong policy and increased it exponentially, in the interest of some energy players protected by the system and you have all heard of those “smart guys”, and as a result, producers in metallurgy, chemistry and 5 other energy-intensive sectors are today shutting down their production capacities and relocating them to other states outside the European Union.

Chimcomplex, being a "complex" company, decided long before this crisis amplified by political interests and not by those in the economic environment, to close its energy-intensive manufacturing plants and to continue its activity only with those independent of public policies, which are seen by every Romanian to be wrong and affect every citizen of this country.
Now, to answer, I ask those who have more time to analyze the company's results in more detail, to note that the peak of the crisis has passed for us, but the effects reported in the results are delayed. For example, in the first quarter of this year, we recorded costs specific to the closures of capacities from last year, of which I only mention the payment of the 5 voluntary salaries, and now you will understand the result better, and from the 2nd quarter, because the restructuring of production was done in our time, we have a profit, but for the entire semester we still come out with a loss.
Even though the peak of the crisis has passed over those in basic industries such as chemistry, it has not passed over the other branches of the economy downstream of us and I believe that many will be caught unprepared, and here our estimate regarding the contraction of the economy is very pessimistic, namely over 25%. We prefer to refer to figures and measurable events and not to the phrases that are served to you in the media that is subservient to the interests of those who pay them.
The negative effects that will flood the market as a result of the shock produced by its contraction cannot be measured by anyone (because it is not known how many of the players in the economy are undisciplined, unprepared or even worse, still choose to remain anesthetized by the totally distorted information in the media), and in the face of this reality, we are also preparing for the scenario of a new contraction.
As a result, we are analyzing scenarios for entering into negotiations with banks, suppliers, extending payment terms, we may also delay the payment of salaries for a few weeks, but it is excluded that we will enter insolvency, because the SCR Group will help Chimcomplex whenever it needs it and if it is beneficial to all the actors involved.

Reporter's question
Are there reasons for concern for employees that they will no longer receive their salaries in this context?
Chimcomplex Operations Director's answer: 100% no. At this point, there are no reasons for concern for the payment of salaries, but if the economy goes even worse than it is today, and as a result, blockages appear in the liquidity chain upstream or downstream of us, we cannot rule out the risk of payment delays. Our priority is to protect the payment of salaries and maintain the company's activity, even if we are going through a difficult period.

Reporter's question
There are rumors in the market about the risk for Chimcomplex of entering insolvency or even bankruptcy. How do you comment?
Chimcomplex operations director response
We are in Oltenia and, when a company has a small delay, everything gets exaggerated, to which are added the hidden interests of speculators who want to take our cross, we tell them the Romanian saying: “Horses don’t die when dogs want”.
Specifically:
- the risk of going bankrupt is 0%;
- then there are 1% chances of going into composition, which we see as a protective umbrella if hostile creditors appear in the meantime;
- 25% chances of risk of payment delays, which is a moderate risk in the turbulent context we are

going through.
Now, indeed, due to the unfairly high energy prices, we have taken measures to restrict activity for 7 days and today we have another electrolysis stopped after the one in Onești last year, and the effects also have negative consequences on the refineries, which may stop if they no longer provide the hydrochloric acid necessary for operation.

Reporter's question
What can you tell us about investments, considering that in ZF it is said that they have decreased from 40 million to 5 million lei?

Chimcomplex Operations Director Response
Numerous companies with professional management have significantly reduced their investments in Romania (see reports published by banks), but what is more serious is that you will only see the negative effect of these decisions in another 6 months, when the market for adjacent services will contract even more.
We are prepared to get through this moment, but we know that we will not come out unscathed. We are adapting to the new stage of indifference of public policies towards the needs and interests of the country and we will survive.
These are not comfortable decisions. But the industry is not led by comfortable decisions, but by decisions taken on time.
For a company with 70 years of industrial history, the responsibility is not to artificially preserve each structure exactly as it existed yesterday. The responsibility is to ensure that it exists tomorrow.

Reporter question
What message do you have for Chimcomplex employees and partners who see the figures from the first semester and are worried?
Chimcomplex Operations Director Response
I wouldn't ask them to be optimistic just because we tell them to be.
I would ask them to look at the facts, and the figures later.
We had to make tough decisions. We made them.
We had to reduce costs. We reduced them.
We had capacities that, under the current energy and market conditions, could no longer function in the same formula. We intervened.
I didn't think we would ever have to go into exile with some manufacturing, which were and are the pride of the country, such as polyols, but now it is increasingly clear that we will move some of the manufacturing and plants to countries with healthy and transparent policies. Any decision of this nature will be adopted by the company's statutory bodies and will be communicated to the market in accordance with legal reporting obligations.
We are a company that does not wait to be saved or helped by politicians, we change ourselves, and change requires, if the business environment has become unfriendly and even hostile, to adapt our personnel structure and manufacturing portfolio.
Why? Because, in chemistry, if a reaction does not produce the desired result, you do not sit and hope that it will change on its own. You change the conditions in which the reaction takes place or catalyze it.

Andrei Laurențiu,

Chimcomplex Operations Director
Râmnicu Vâlcea Branch