Synthesis report on the economic and financial indicators

1. Financial position - lei

	30.09.2026	30.09.2025	% Elements in total assets / total liabilities 2026	% Elements in total assets / total liabilities 2025	% 2026/ 2025
I. Total assets (TA) from which:	**24,394,524**	**20,338,157**	**100.00**	**100.00**	**19.94**
1. Fixed assets from which:	**4,758,224**	**5,273,284**	**19.50**	**25.93**	**-9.77**
1.1. land and landscaping	1,149,446	1,163,856	4.71	5.72	-1.24
1.2. constructions	2,164,687	2,408,853	8.87	11.85	-10.13
1.3. other fixed assets	1,429,851	1,686,335	5.86	8.29	-15.21
1.4. tangible fixed assets under construction	14,240	14,240	0.06	0.07	-
2. Current assets from which:	**19,508,007**	**14,950,440**	**79.97**	**73.51**	**30.48**
2.1. stocks	9,259,755	7,784,463	37.96	38.27	18.95
2.2. trading receivables and other receivables	10,109,265	7,077,235	41.44	34.80	42.84
2.3. cash register and bank accounts	138,987	88,742	0.57	0.44	56.62
3. Other assets	**128,293**	**114,433**	**0.53**	**0.56**	**12.11**
II. Total liabilities (TP) from which:	**24,394,524**	**20,338,157**	**100.00**	**100.00**	**19.94**
1.Total debts from which:	**13,660,423**	**9,573,815**	**56.00**	**47.07**	**42.69**
1.1. with payment under one year	12,718,835	7,610,946	52.14	37.42	67.11
1.2. with payment longer than one year	909,125	1,900,639	3.73	9.35	-52.17
1.3. Provisions for employee benefits	32,463	62,230	0.13	0.30	-47.83
2. Equity	**10,734,101**	**10,764,342**	**44.00**	**52.93**	**-0.28**

From the comparative analysis of the balance sheet items, it was noticed a decrease by 9.77% of the fixed assets and a increase of the current assets by 30.48% compared to 2025. The weight of debt in total assets was only 56.00% period in which equity oscillated between 52.93% and 44.00% of total assets.

2. The overall result is the following:

- lei

Current no.	Overall result elements	30.09.2026	30.09.2025	2026/2025 (%)
1.	**Total income**	**24,851,749**	**21,318,900**	**16.57**
1.1.	**Exploitation income, from which**	**24,570,673**	**21,151,480**	**16.17**
1.1.1.	Sales income - turnover	23,301,749	21,172,790	10.06
1.2.	**Financial income**	**281,076**	**167,420**	**67.89**
2.	**Total expenses**	**25,236,856**	**21,572,542**	**16.99**
2.1.	**Exploitation expenses, from which:**	**24,888,626**	**21,205,562**	**17.37**
2.1.1.	Expenses related to raw materials and materials	5,233,076	4,058,738	28.93
2.1.2.	External expenses related to energy and water consumption	1,418,800	1,177,034	20.54
2.1.3.	Expenses related to staff	13,088,165	12,451,623	5.11
2.1.4.	Expenses with amortization	410,931	481,220	-14.61
2.1.5.	Other exploitation expenses	4,948,406	3,378,077	46.49
2.1.7.	Adjustments for provisions	(210,752)	(341,130)	-38.22
	Expenses	-	-	-
	Incomes	210,752	341,130	-38.22
2.2.	**Financial expenses**	**348,230**	**366,980**	**-5.11**
3.	**Gross profit/loss (1-2) from which:**	**(385,107)**	**(253,642)**	**51.83**
3.1.	Exploitation profit/loss	(317,953)	(54,082)	487.91
3.2.	Financial profit/loss	(67,154)	(199,560)	-66.35
4.	**Profit tax**	**(46,272)**	**-**	**-**
5.	**Net profit/loss**	**(338,835)**	**(253,642)**	**33.59**

From the analysis of the information mentioned above we notice a 10.06% increase in turnover and total revenues by 16.57%, compared to 2025. Compared to the same period of the previous year, total expenses increased by 16.99%.

3. Cash – Flow

At the end of the period, the cash has a decrease by (279,011) lei, compared to the beginning of the reporting period. The net cash on September 30th, 2026 is recording an increase to the amount of 50,245 lei, compared to the same period of the previous year.

- lei

	30.09.2026	30.09.2025
Net cash from the exploitation activities	(265,371)	(848,127)
Net cash from the investment activities	(13,640)	(24,259)
Net cash from the financing activities	-	-
Net increase /decrease of cash and cash equivalent	(279,011)	(872,386)
Cash and cash equivalent at the beginning of the period	417,998	961,128
Cash and cash equivalent at the end of the period	138,987	88,742

4. The overall result for the third quarter are as follow:

- lei

Current no.	Overall result elements	Trim. III 2026	Trim. III 2025	2026/2025 (%)
1.	**Total income**	**7,592,861**	**6,208,806**	**22.29**
1.1.	**Exploitation income, from which**	**7,525,539**	**6,190,382**	**21.57**
1.1.1.	Sales income - turnover	6,278,271	6,008,774	4.49
1.2.	**Financial income**	**67,322**	**18,424**	**265.40**
2.	**Total expenses**	**8,091,284**	**6,789,694**	**19.17**
2.1.	**Exploitation expenses, from which:**	**7,981,311**	**6,665,767**	**19.74**
2.1.1.	Expenses related to raw materials and materials	1,933,151	1,127,770	71.41
2.1.2.	External expenses related to energy and water consumption	419,338	331,632	26.45
2.1.3.	Expenses related to staff	4,225,642	4,096,480	3.15
2.1.4.	Expenses with amortization	135,769	158,473	-14.33
2.1.5.	Other exploitation expenses	1,336,048	1,102,460	21.19
2.1.6.	Adjustments for provisions	(68,637)	(151,048)	-54.56
	Expenses	-	-	-
	Incomes	68,637	151,048	-54.56
2.2.	**Financial expenses**	**109,973**	**123,927**	**-11.26**
3.	**Gross profit/loss (1-2) from which:**	**(498,423)**	**(580,888)**	**-14.20**
3.1.	Exploitation profit/loss	(455,772)	(475,385)	-4.13
3.2.	Financial profit/loss	(42,651)	(105,503)	-59.57
4.	**Profit tax**	**(73,877)**	**-**	**-**
5.	**Net profit/loss**	**(424,546)**	**(580.888)**	**-26.91**

Representative of the President of the Board of Administration,
Eng. HAMIDI HAISSAM

CONTED

FASHION MANUFACTURING SINCE 1967

Announcement regarding the availability of quarterly report

S.C. CONTED S.A., having its headquarters in Dorohoi locality, str. 1 Decembrie nr. 8, Botoşani County, registered at the Trade Register Office with no. J1991000107079, sole registration code RO622445, informs that the quarterly report on 30.09.2026, drafted according to art. 69 of Law no. 24 of 21 March 2017, is available to the shareholders, investors and to the public, from 27.11.2026, on the website of the company - **www.conted.ro**, at the **Shareholding** section.

For additional information, call the phone number: 0231/610067, interior 106, contact: Mihai Elena.

The report can also be accessed at the link below:

Representative of the President of the Board of Administration,
Eng. HAMIDI HAISSAM