To: *Bucharest Stock Exchange*
Romanian Financial Supervisory Authority

CURRENT REPORT 33/2026

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments.

Date of report	**19.11.2026**
Name of the Company	**CRIS-TIM FAMILY HOLDING S.A.**
Registered Office	**661 Gării Street, Filipeștii de Pădure Commune, Filipeștii de Pădure Village, Prahova County**
Phone	**+40 754 908 742**
Email	**investors@cristim.ro**
Registration nr. with Trade Registry	**J2000000991296**
Fiscal Code	**13533870**
Subscribed and paid share capital	**RON 80,600,000**
Total number of shares	**80,600,000**
Symbol	**CFH**
Market where securities are traded	**Bucharest Stock Exchange, Main Market, Premium Tier**

Important events to be reported: Q3 2026 Report

The management of Cris-Tim Family Holding S.A. (hereinafter referred to as the "Company"), the market leader in cold cuts and ready-meals in Romania, reports revenues of RON 900.8 million for 9M 2026, a 6% year-on-year (YoY) increase. Growth was driven by the Company's core Cold Cuts segment, which advanced by 7% YoY to RON 804.4 million, while Ready Meals generated revenues of RON 83.7 million, down 6% YoY. Profitability continued to grow significantly faster than revenues, with EBITDA rising by 28% YoY to RON 184.6 million and net profit by 37% YoY to RON 113.3 million.

"The first nine months of 2026 confirm that consistency is one of our greatest strengths. At a time when household budgets are under pressure, we chose to keep our prices stable and to make no compromise on the quality consumers have trusted for more than three decades. Consumers responded by continuing to choose our brands, which allowed us to grow volumes and gain market share in our core category – cold cuts. We believe a more selective market favors companies with strong brands, efficient operations and a solid financial position, and we see this as the right moment to build on our leadership. We are doing so organically, through the largest investment program in our history, and through acquisitions, with Via Trend and Snack 4U as our first transaction since the listing. Romania's food market still offers significant room for consolidation, and we intend to play a leading role in it, while remaining well positioned to act on the

right opportunities as they arise," stated Radu Timiș Jr., Chief Executive Officer at Cris-Tim Family Holding.

The Cold Cuts segment remained the Company's largest revenue contributor in 9M 2026, generating revenues of RON 804.4 million, up 7% YoY, and accounting for approximately 89% of total revenues. The increase was mainly volume-driven, with quantities sold up 7% YoY and sales growing in each of the three quarters. The average selling price per ton remained broadly unchanged compared to 9M 2025, in line with the Company's focus on keeping its products affordable and preserving the market share of its brands amid heightened inflation. Revenues of the flagship Cris-Tim brand amounted to RON 557.4 million, up 3% YoY. The premium brand Matache Măcelaru recorded the strongest growth in the portfolio, with revenues increasing by 27% YoY to RON 125.5 million and quarterly growth accelerating from 14% YoY in Q1 2026 to 32% in Q2 and 33% in Q3. This growth was supported by increasing demand for traditional and artisanal products and a wider presence in modern retail. Revenues from other cold cuts brands and private label production increased by 6% YoY to RON 121.5 million. Segment EBITDA amounted to RON 159.8 million, up 31% YoY and representing 87% of total EBITDA, while the segment's EBITDA margin increased to 19.9%, compared to 16.2% in 9M 2025.

The Ready Meals segment generated revenues of RON 83.7 million in 9M 2026, down 6% YoY, representing approximately 9% of total revenues. Sales volumes decreased by 10% compared to 9M 2025, and the 4% increase in the average selling price per ton only partially offset the lower volumes. As elevated inflation continued to weigh on consumer purchasing power, Bunătăți revenues declined to RON 52.2 million, from RON 56.6 million in 9M 2025. Revenues from other brands in the Ready Meals portfolio decreased by 4% YoY to RON 31.4 million. Segment EBITDA amounted to RON 20.9 million, down 6% YoY, in line with revenues. The EBITDA margin remained broadly stable at 25.0%, compared to 24.9% in 9M 2025, consistent with the Company's focus on protecting segment margins.

EBITDA increased by 28% YoY to RON 184.6 million in 9M 2026, and the EBITDA margin expanded to 20.5%, compared to 16.8% in 9M 2025. The improvement was mainly driven by lower raw material costs per ton sold, which reduced the share of raw materials, consumables and merchandise costs in revenue to 49.9%, from 57.0% in 9M 2025. Profit before tax increased by 39% YoY to RON 138.0 million, while net profit amounted to RON 113.3 million, up 37% YoY, corresponding to a net profit margin of 12.6%, compared to 9.7% in 9M 2025.

"Our margins improved in a market where consumers are under pressure, so the gains come down to how we run the business. Lower input costs helped, yet it was our scale, disciplined procurement and production efficiency that allowed us to capture them while keeping prices stable for consumers. Part of these savings went into higher salaries and stronger brand support, while the total operating costs remained flat, which is how the 6% increase in revenue translated to a 28% increase in EBITDA. As Investalim investments will bring more automation and a centralized logistics hub, we expect these efficiencies to become structural rather than cyclical," added Răzvan Furtună, Chief Financial Officer at Cris-Tim Family Holding.

Cris-Tim maintained a strong financial position at the end of the third quarter. As of 30 September 2026, cash and cash equivalents amounted to RON 78.9 million, compared to RON 138.1 million at

year-end 2025, mainly reflecting the payment of dividends of RON 77.6 million in June, investment payments of RON 120.4 million and the seasonal increase in inventories. Consequently, the Company moved from a net cash position of RON 5.6 million at the end of 2025 to a net debt position of RON 105.3 million. Short-term borrowings, however, decreased to RON 90.6 million from RON 158.4 million as of 30 June 2026, in line with the seasonal pattern of higher financing needs in the first half of the year. Leverage remained at a conservative level, with annualized Net Debt to EBITDA of 0.43x and a Net Debt to Equity ratio of 23.7%.

Cris-Tim continued to implement its 2026 investment program of approximately RON 226.8 million, with around RON 175 million allocated to the Investalim project, which focuses on expanding production capacity, logistics infrastructure and automation at the Filipeștii de Pădure facility. As of 30 September 2026, the new storage facilities had reached approximately 80% physical completion and are expected to be finalized by the end of H1 2027, while the logistics warehouse expansion had reached 55% and is expected to be completed by the end of Q1 2027.

Alongside these organic investments, Cris-Tim announced on 2 October 2026 the signing of an agreement to acquire 100% of Via Trend Ready Meals S.R.L. and, indirectly, its wholly owned subsidiary Snack 4U Concept S.R.L., Romania's largest sandwich producer. Once completed, the transaction is expected to strengthen the Company's position in ready meals and create opportunities for vertical integration in sandwich production, by combining Cris-Tim's production capabilities with Snack 4U's expertise in the category.

Report Availability

The Company's unaudited condensed financial statements for Q3 2026, prepared in accordance with the International Financial Reporting Standards, are available on the Company's website, **www.cristim.ro/en**, Investor Relations section, and on the website of the Bucharest Stock Exchange, **www.bvb.ro,** symbol: CFH, as well as are attached to this Report.

Investor Call

The conference call in English will take place on 23 November 2026, at 14:00, Bucharest time. The call will be hosted by Radu-Junior Timiș, CEO, Răzvan Furtună, CFO, and Zuzanna Kurek, IR Manager. To participate in the Q3 2026 results call, the interested parties are invited to register **HERE.**

Razvan Furtuna

CFO