To: *Bucharest Stock Exchange*
Romanian Financial Supervisory Authority

CURRENT REPORT 26/2026

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments.

Date of report	**20.08.2026**
Name of the Company	**CRIS-TIM FAMILY HOLDING S.A.**
Registered Office	**661 Gării Street, Filipeștii de Pădure Commune, Filipeștii de Pădure Village, Prahova County**
Phone	**+40 754 908 742**
Email	**investors@cristim.ro**
Registration nr. with Trade Registry	**J2000000991296**
Fiscal Code	**13533870**
Subscribed and paid share capital	**RON 80,600,000**
Total number of shares	**80,600,000**
Symbol	**CFH**
Market where securities are traded	**Bucharest Stock Exchange, Main Market, Premium Tier**

Important events to be reported: H1 2026 Report

The management of Cris-Tim Family Holding S.A. (hereinafter referred to as the "Company"), the market leader in cold cuts and ready-meals in Romania, reports revenues of RON 567.4 million for H1 2026, a 6% year-on-year (YoY) increase. The performance was supported by continued growth across the Company's core Cold Cuts segment, which advanced by 7% YoY to RON 503.6 million, while Ready Meals generated revenues of RON 55.7 million, down 2% YoY. Profitability continued to grow significantly faster than revenues, with EBITDA increasing by 28% YoY to RON 110.7 million and net profit advancing by 34% YoY to RON 63.6 million.

"The first half of 2026 confirms that Cris-Tim continues to grow by staying close to consumers and responding quickly to changing preferences. We delivered results above our initial expectations, leading us to revise our financial outlook for the full year and further improve our profitability targets. What gives me the greatest confidence is not only the financial performance, but the market's response to our innovation. In just the past few months, two of our newest products – Grătărescu and Durdulii, the latter launched under the Matache Măcelaru brand, – have rapidly become consumers' preferred choices in their categories. Seeing new products resonate with consumers so quickly is the strongest validation of our ability to continuously innovate and anticipate market trends. Innovation has always been at the heart of Cris-Tim's development, and it will remain one of the key drivers of our future growth. As we continue to invest in the largest development program in our history, our ambition remains clear: to strengthen our market

leadership by bringing consumers products they genuinely want while building an even stronger and more efficient business," stated Radu Timiș Jr., Chief Executive Officer at Cris-Tim Family Holding.

The Cold Cuts segment remained the Company's largest revenue contributor in H1 2026, generating RON 503.6 million, up 7% YoY, and accounting for approximately 89% of total revenues. The evolution was supported by sales growth across both quarters, while the average selling price per ton remained broadly stable compared to H1 2025, reflecting the Company's balanced pricing strategy, aimed at maintaining affordability while protecting the market share of branded portfolio. The Cris-Tim brand remained the backbone of the segment, generating revenues of RON 348.6 million, up 4% YoY. Matache Măcelaru delivered a particularly strong performance, with revenues increasing by 24% YoY to RON 77.8 million, reflecting increasing consumer interest in traditional and premium products, as well as broader listings across modern retail formats. Other brands within the Cold Cuts portfolio generated RON 77.2 million, up 9% YoY, supported by the positive evolution of both owned brands and private label production. The segment's EBITDA amounted to RON 93.4 million in H1 2026, representing a 28% YoY increase.

The Ready Meals segment generated revenues of RON 55.7 million in H1 2026, down 2% YoY, and represented approximately 10% of total revenues. Sales volumes decreased by 8% YoY, while the average selling price per ton increased by 7%, reflecting a more favorable product mix. Bunătăți generated revenues of RON 34.3 million in H1 2026, compared to RON 35.9 million in H1 2025, while other brands within the Ready Meals portfolio advanced by 3% YoY to RON 21.4 million, supported by expanded listings in modern retail networks and a broader product offering. Despite the slight decline in segment revenues, Ready Meals EBITDA increased by 11% YoY to RON 15.2 million, reflecting the improved sales mix and stronger contribution from higher-margin products.

EBITDA increased by 28% YoY to RON 110.7 million in H1 2026, while the EBITDA margin expanded by 3.4 percentage points to 19.5%, compared to 16.1% in H1 2025. The improvement was primarily driven by favorable procurement strategy, enhanced production efficiency and an improved product mix. Profit before tax increased by 41% YoY to RON 79.8 million, while net profit reached RON 63.6 million, up 34% YoY, while the net profit margin improved to 11.2%, compared to 8.9% in H1 2025.

"*From an operational perspective, the most important development in first half of 2026 was the improvement in the efficiency of our cost base while the business continued to grow. Raw materials, consumables and merchandise costs declined by more than 6% despite higher sales, bringing their share in revenue down from 56.8% to 50.2%. This reflects not only favorable market conditions, but also the impact of procurement optimization, supplier management, production efficiency and a better product mix. At the same time, we continued to invest in our people, brands and production capacity. The improvement in profitability therefore comes from the way the entire operating platform is performing, rather than from a single factor,"* added Răzvan Furtună, Chief Financial Officer at Cris-Tim Family Holding.

As of June 30, 2026, Cris-Tim maintained a solid liquidity and capital position. Cash and cash equivalents amounted to RON 139.1 million, broadly stable compared to RON 138.1 million at the end of 2025. Net debt stood at RON 116.0 million, compared to a net cash position of RON 5.6 million at year-end 2025, mainly reflecting the seasonal inventory build-up and investments carried out during the first half of the year. Leverage remained moderate, with annualized Net Debt to EBITDA amounting to 0.52x and a Net Debt to Equity ratio of 29.4%.

Following the stronger-than-expected H1 2026 performance, management revised its 2026 Revenue and Expense Budget. The revised budget reflects materially higher profitability expectations, with EBITDA now expected to reach RON 238.0 million, approximately 14% above the initially approved budget, and gross profit RON 173.9 million, approximately 19% above the initial target. The revised EBITDA margin is expected to reach 19.8%, compared to 17.1% under the initial budget.

Report Availability

The Company's unaudited condensed financial statements for H1 2026, prepared in accordance with the International Financial Reporting Standards, are available on the Company's website, **www.cristim.ro/en**, Investor Relations section, and on the website of the Bucharest Stock Exchange, **www.bvb.ro,** symbol: CFH, as well as are attached to this Report.

Investor Call

The conference call in English will take place on 24 August 2026, at 15:00, Bucharest time. The call will be hosted by Radu-Junior Timiș, CEO, Răzvan Furtună, CFO, and Zuzanna Kurek, IR Manager. To participate in the H1 2026 results call, the interested parties are invited to register **HERE.**

Razvan Furtuna

CFO