

**To: Financial Supervisory Authority**

**Bucharest Stock Exchange**

**CURRENT REPORT**

**according to Law no. 24/2017 on issuers of financial instruments and market operations and  
Regulation no. 5/2018 on issuers of financial instruments and market operations**

**Date of report: 13.05.2026**

**Name of issuer: Bursa de Valori Bucuresti S.A.**

**Registered office:** Bucharest, 4-8 Nicolae Titulescu Av., 1st floor, East Wing, District 1, America House Building

**Telephone number:** + 40 21 3079500

**Sole registration number with the Trade Register Office:** 17777754

**Trade Register number:** J2005012328401

**Share capital:** RON 93,987,230

**LEI Code:** 2549004BOCU15LMNDJ92

**Regulated market on which the issued securities are traded:** Bucharest Stock Exchange, Premium Tier

**Significant event to be reported:** The decision of the Board of Governors to convene the Ordinary General Meeting of Shareholders of Bursa de Valori Bucuresti S.A. for June 29/30, 2026 (Convening notice attached)

The Board of Governors of Bursa de Valori Bucuresti S.A. (hereinafter referred to as “the Company” or “BVB”), in the meeting held on May 13, 2026, adopted the decision to convene the Ordinary General Meeting of Shareholders (“OGMS”), in Bucharest, 4-8 Nicolae Titulescu Avenue, 1st floor, East Wing, District 1, America House Building, on June 29, 2026, starting at 11:00 a.m. (first convening), respectively, June 30, 2026 (the second convening) starting at 11:00 a.m. for all the shareholders registered in the Company Shareholders’ Registry held by Depozitarul Central S.A., Bucharest at the end of June 18, 2026, considered as Reference Date for this meeting, having on the agenda the following topics:

- 1.** Approval of the Procedure for election of a member of the Board of Governors
- 2.** Election of a member to the Board of Governors, for the vacant position resulting from the resignation of Mr. Cristian Pascu from his mandate as member of the Board of Governors, for

the remaining term of his tenure, such appointment to become effective as of the date of individual approval by the Financial Supervisory Authority and the conclusion of the professional liability insurance policy

3. The approval of the date of 21.07.2026 as the Registration Date, according to art. 87 para. (1) of Law no. 24/2017 and the date of 20.07.2026 as the "ex date" date, according to art. 2 para. 2 letter l) of Regulation no. 5/2018
4. Mandate of the General Manager of the Company, Mr. Remus Vulpescu, respectively of the Deputy General Manager of the Company, Mr. Alin Barbu, with the possibility of substitution, to:  
(i) conclude and/or sign, on behalf of the Company and/or the shareholders of the Company: the resolutions of this Ordinary General Meeting of Shareholders, any and all decisions, documents, applications, forms and applications adopted/prepared for the purpose or for the execution of the resolutions of this Ordinary General Meeting of Shareholders in relation to any natural or legal person, private or public, and to (ii) carry out all legal formalities for the implementation, registration, publicity, enforceability, execution and publication of the adopted resolutions

The convening notice of OGMS as of June 29/30, 2026 and the documents related to the meeting's agenda will be available to the shareholders according to the applicable legal and statutory provisions, starting with May 15, 2026, in electronic format on the Company's website [www.bvb.ro](http://www.bvb.ro), Investor Relations / General Shareholders' Meetings, as well as at the Company's registered office. The convening notice of OGMS as of June 29/30, 2026, shall be published also on the eVOTE platform.

The convening notice of OGMS as of June 29/30, 2026, shall be published in the Official Gazette of Romania, Part IV and in a wide-spread newspaper.

**Remus Vulpescu**  
**CEO**

*Translation from the Romanian language; Romanian version shall prevail.*

## **CONVENING NOTICE**

**BUCHAREST STOCK EXCHANGE**, registered with the Trade Registry Office of Bucharest Court under number J2005012328401, EUID ROONRC.J2005012328401, Fiscal Registration Code RO 17777754, headquartered in Bucharest, 4-8 Nicolae Titulescu Avenue, 1st floor, East Wing, District 1, America House Building (hereinafter referred to as the „**Company**” or “**BVB**”), by the Board of Directors, named **Board of Governors**,

Considering Companies Law no. 31/1990, republished (“**Law 31/1990**”), Law no. 126/2018 regarding financial instruments (“**Law 126/2018**”), Law no. 24/2017 on issuers of financial instruments and market operations, republished („**Law 24/2017**”), Regulation no. 5/2018 on issuers of financial instruments and market operations („**Regulation 5/2018**”) and the Company’s Articles of Incorporation,

### **CONVENES:**

**The Ordinary General Meeting of Shareholders of the Company** (hereinafter referred to as the „**OGMS**”), in Bucharest, 4-8 Nicolae Titulescu Avenue, 1st floor, East Wing, District 1, America House Building, **on 29.06.2026**, starting at **11:00 a.m.** (Romania time), for all the shareholders registered in the Company Shareholders’ Registry held by Depozitarul Central S.A., Bucharest, at the end of **18.06.2026**, considered as **Reference Date** for this meeting; in case that on the aforementioned date, by any reasons, the quorum requirements stipulated by the law and by the article 34 (1) of the Company’s Articles of Incorporation are not fulfilled, it is convened and set according to art. 118 of the Law 31/1990 in connection with art. 30 (4) of the Company’s Articles of Incorporation the second Ordinary General Meeting of Shareholders of the Company on **30.06.2026, starting at 11:00 a.m.** (Romania time), at the same address, with the same agenda and Reference Date,  
and

### **AGENDA OF THE ORDINARY GENERAL MEETING OF SHAREHOLDERS:**

- 1. Approval of the Procedure for election of a member of the Board of Governors**
- 2. Election of a member to the Board of Governors**, for the vacant position resulting from the

resignation of Mr. Cristian Pascu from his mandate as member of the Board of Governors, for the remaining term of his tenure, such appointment to become effective as of the date of individual approval by the Financial Supervisory Authority and the conclusion of the professional liability insurance policy

3. The approval of the date of **21.07.2026** as **the Registration Date**, according to art. 87 para. (1) of Law no. 24/2017 and the date of **20.07.2026** as the **"ex date" date**, according to art. 2 para. 2 letter l) of Regulation no. 5/2018
4. **Mandate** of the General Manager of the Company, Mr. Remus Vulpescu, respectively of the Deputy General Manager of the Company, Mr. Alin Barbu, with the possibility of substitution, to:  
(i) conclude and/or sign, on behalf of the Company and/or the shareholders of the Company: the resolutions of this Ordinary General Meeting of Shareholders, any and all decisions, documents, applications, forms and applications adopted/prepared for the purpose or for the execution of the resolutions of this Ordinary General Meeting of Shareholders in relation to any natural or legal person, private or public, and to (ii) carry out all legal formalities for the implementation, registration, publicity, enforceability, execution and publication of the adopted resolutions

#### **a) The right of the shareholders to participate to the OGMS:**

Only shareholders who are registered with the Company's Shareholders Registry at the Reference Date are entitled to attend and cast their votes in the OGMS, according to the legal provisions and Articles of Incorporation provisions, **in person** (by the legal representatives) or **by proxy** (based on a special/general Power of Attorney or Affidavit given by the custodian), considering the legal constraints, or **by correspondence**, prior to the OGMS (based on a Correspondence Voting Ballot) or through the eVOTE platform.

**The access and/or the vote by mail** of the shareholders entitled to attend the OGMS is allowed by the simple proof of their identity made by, in case of shareholders who are natural persons, their identity document (identity card for the Romanian citizens or, as the case may be, Passport/residence permit for the foreign citizens) and, in case of legal entities, based on the identity document of the legal representative (identity card for the Romanian citizens or, as the case may be, Passport/residence permit for the foreign citizens).

Shareholders entitled to attend the OGMS can access the voting platform from any device connected to the Internet. After creating the online voting account and authentication, the shareholder will be able to see the video transmission of the meeting, ask written questions in the specially dedicated section and vote.

**The representatives of the shareholders - natural persons** shall be identified based on their identity document (identity card for the Romanian citizens or, as the case may be, Passport/residence permit for the foreign citizens), accompanied by the special/ general Power of Attorney signed by the shareholder-natural person or the Affidavit given by the custodian and signed by its legal representative.

**The representatives of the shareholders - legal persons** shall prove their capacity based on their identity document (identity card for the Romanian citizens or, as the case may be, Passport/residence permit for the foreign citizens), accompanied by the special/ general Power of Attorney signed by the legal representative of the respective legal person or the Affidavit given by the custodian and signed by its legal representative.

The **quality as shareholder** and also, in case of shareholders - legal persons or entities without legal status, the **quality as legal representative** shall be acknowledged based on the BVB list of shareholders at the Reference Date, received from Depozitarul Central S.A.

In case: a) the shareholders – natural persons did not registered in the system of Depozitarul Central S.A. the valid and updated identification data, then they will present also a copy of the updated identity document (identity card/Passport/residence permit); b) the legal representative of the shareholders – legal persons is not mentioned in the list of BVB shareholders received from Depozitarul Central S.A., then they will present also an official document attesting the capacity as legal representative (issued by a competent authority, original or certified copy, not older than 3 months before the date of publication of the convening notice of the OGMS).

Any documents submitted in a foreign language, other than English (except for identity documents valid in Romania) shall be accompanied by the authorized translation thereof into Romanian or English language.

Information concerning the special and general Powers of Attorney, the Correspondence Voting Ballots and the Affidavits is enclosed at points c) - e) below.

#### **b) Documents related to the OGMS agenda:**

Starting with **15.05.2026**, following documents may be downloaded from the Company's website **www.bvb.ro**, Investor Relations/General shareholders' meetings Section, or may be obtained, upon request, in any business day, during 09:00 – 18:00, at the Company's headquarter, via email or by mail:

- the **Convening Notice** for the OGMS (available in Romanian and English)
- **Special Power of Attorney - forms** for the representation of the shareholders in the OGMS,

which shall be updated if new points or proposals of resolutions will be inserted on the agenda (available in Romanian and English);

- **Correspondence Voting Ballots - forms** for the participation and voting of the shareholders in the OGMS, which shall be updated if new points or proposals of resolutions will be inserted on the agenda (available in Romanian and English);
- **Reasoning documents** and materials related to the points on the agenda of the OGMS;
- **Draft resolutions** for the points on the agenda of the OGMS;
- The **list** containing information on the name, domicile town, professional qualification of the candidates, which can be consulted and completed within the deadline mentioned in the convening notice.

**The final list** containing information on the name, domicile town, professional qualification, independence, conflict of interests, the result of the assessment of the suitability of the candidates, as well as the current shareholder / member of the Board of Governors who made the proposal, is made available to shareholders starting with **15.06.2026, at 18:00**.

If the case would be, the updated agenda shall be published in compliance with the legal provisions.

### **c) The right of the shareholders and current members of the Board of Governors to submit proposals of candidates for the position of member of the Board of Governors**

Any interested shareholder, as well as the current members of the Board of Governors may make written proposals of candidates – natural persons – for filling in one vacant position of member of the Board of Governors, as to be registered as received with the Company registry desk, **until 02.06.2026, at 18:00 the latest**.

The file of each proposed candidate shall mandatorily comprise the following documents:

- a) The proposal itself, which may mention one or more candidates for the position of member of the Board of Governors, under the authorized signature, where appropriate;
- b) If the proposal is made by a shareholder, the following documents issued by the Depozitarul Central S.A. or by the participants as defined in Article 2(1), point 19 of the Regulation (EU) No 2014/909 of the European Parliament and of the Council of 23 July 2014 on improving securities settlement in the European Union and on central securities depositories and amending Directives 98/26/EC and 2014/65/236/EU and Regulation (EU) No 236/2012, providing custody services:
  - the account statement, which shows the quality as shareholder and the number of shares owned;
  - documents attesting the enrolment of the information regarding the legal representative with Depozitarul Central S.A./ those participants (in case of shareholders – legal persons);
- c) Copy of the candidate's identity document, whose conformity with the original is certified by the handwritten signature by the candidate;

- d) Curriculum vitae of the candidate, in Europass format, signed and dated, in original, specifying the relevant studies and training courses, professional experience, including the name of all organizations for which the candidate worked, the nature and period of the duties fulfilled, especially in relation to the activities which are relevant for the envisaged position; in the case of the positions held in the past 10 years, when describing those activities, details of all delegated competences, internal decision-making competences and areas of activity under the control of the candidate or in which he/she activated, as the case, shall be specified; where appropriate, the supervisory authority of the entity in which that person has carried out activity shall be mentioned; other professional commitments, including executive and non-executive positions on boards of directors in companies, non-profit organizations and state institutions;
- e) Copy of the studies diplomas and other relevant certificates owned by the candidate, certified for conformity by the candidate;
- f) Statement of the candidate, on its own responsibility, for the existence or absence of a significant conflict of interest, signed and dated, in original;
- g) Statement of the candidate, on its own responsibility, filled in with the information stipulated in Annex no. 1 to Regulation no. 1/2019, signed and dated, in original;
- h) The criminal record certificate and fiscal record certificate in their term of legal validity, in original, or other equivalent document issued by the competent authorities of the country in which the candidate has established domicile and/or residence, as well as from the State of origin, where the domicile/residence is in other state than the origin one, in original; for persons who have established their residence in Romania for less than 3 years, the criminal record certificate and fiscal record certificate or other equivalent documents issued by the competent authorities of the last countries in which they had previously established the domicile and/or residence;
- i) Documents regarding the reputation and experience of the candidate, including letters of recommendation and the contact details of the persons who may offer additional references, certified for conformity by the candidate;
- j) Form for self-assessment of collective adequacy, according to the model of Annex no. 4 to Regulation no. 1/2019, signed and dated, in original;
- k) Statement of the candidate, on its own responsibility, which to show that he/she did not collaborate with Security, according to the provisions of art. 41 para. (2) and (3) of Company Articles of Incorporation, signed and dated, in original;
- l) Statement of the candidate, on its own responsibility, which to show that he/she accepts the mandate as member of the Board of Governors and fulfills the legal and statutory requirements and conditions for taking this position, signed and dated, in original;
- m) Statement of the candidate, on its own responsibility, regarding the compliance with the criteria provided in art. 138<sup>2</sup> para. (2) of Law no. 31/1990 and of the BVB Code of Corporate Governance regarding the quality of independent administrator, if the case, signed and dated, in original;
- n) Consent form for the processing of personal data, signed and dated, in original.

The documents mentioned at letters c) – i) shall be transmitted in Romanian language; if they are issued in another language, then they are submitted in copy, together with their notarized translation, respecting the provisions of the conventions to which Romania is part, with the exception of the documents that cannot be legally translated, according to the law, which will be presented together with the authorized translation of the document.

The documents mentioned in letters a), b), j), k), l), m) and n) presented in a foreign language, other than English (except for identity documents valid in Romanian) will be accompanied by a translation made by an authorized translator, in Romanian or English language.

#### **d) General Powers of Attorney**

For the validity of the mandate, the proxy should have the quality either of intermediary (according to the provisions of art. 2 para. (1) point (19) of Law 24/2017) or lawyer and the shareholder should be client of it. Also, the proxy should not be in a conflict of interest like:

- a) is a major shareholder of the Company, or another company controlled by such shareholder;
- b) is a member of the administrative, management or supervisory body of the Company, of a majority shareholder or controlled company, as provided in subparagraph a);
- c) is an employee or an auditor of the Company or of a majority shareholder or controlled company, as provided in subparagraph a);
- d) is the spouse, relative or affinitive up to the fourth degree of one of the individuals referred to in subparagraph a) -c).

The proxy cannot be substituted by another person. Given that the empowered person is a legal entity, it may exercise its mandate received by any person belonging to the administrative or management body or among its employees.

The Company does not impose a specific form for the general Power of Attorney.

Together with the general Power of Attorney, the shareholders shall submit to the Company the statement issued by the legal representative of the intermediary or lawyer who received the power of representation, signed, in original and, as the case, stamped, which to confirm that:

- i. the Power of Attorney is given by the respective shareholder, in its capacity as client, to the intermediary or, as the case, to the lawyer;
- ii. the general Power of Attorney is signed by the shareholder, including by attaching an qualified electronic signature, if the case.

The quality as shareholder and also, in case of shareholders - legal persons or entities without legal status, the quality as legal representative shall be acknowledged based on the following documents submitted by the shareholder to the Company and issued by Depozitarul Central S.A. or or by the

participants as defined in Article 2(1), point 19 of the Regulation (EU) No 2014/909 of the European Parliament and of the Council of 23 July 2014 on improving securities settlement in the European Union and on central securities depositories and amending Directives 98/26/EC and 2014/65/236/EU and Regulation (EU) No 236/2012, providing custody services:

- the account statement, which shows the quality as shareholder and the number of shares owned;
- documents attesting the enrolment of the information regarding the legal representative with Depozitarul Central S.A./ those participants (in case of shareholders – legal persons).

The documents submitted in a foreign language, other than English (except for identity documents valid in Romania) shall be accompanied by the authorized translation thereof into Romanian or English language.

Before their first use, general Powers of Attorney accompanied by the related documents shall be deposited/sent, in copy, containing the mention of conformity with the original under the signature of the representative, as to be registered as received with Company registration desk until **27.06.2026, at 11:00 a.m.**, clearly mentioning on the envelope „For the Ordinary General Meeting of Shareholders as of 29/30.06.2026”. The general Powers of Attorney, in certified copies, will be retained by the Company, mentioning about this in the minutes of the general meetings. The general Powers of Attorney are valid for a period which will not exceed 3 years.

The general Powers of Attorneys accompanied by the related documents may be sent also by e-mail with qualified electronic signature, in compliance with Law no. 214/2024 on the use of the electronic signature, the time stamp and the provision of trust services based on them, and according to the regulations of the FSA, at the address: [actionariat@bvb.ro](mailto:actionariat@bvb.ro), so as to be registered as received to the Company’s registration desk until **27.06.2026, at 11:00 a.m.**, clearly mentioning to the subject: „For the Ordinary General Meeting of Shareholders as of 29/30.06.2026”.

The verification and validation of the general Powers of Attorney shall be made by the technical secretaries appointed according to the law, they are going to keep the documents safely.

#### **e) The special Powers of Attorney and the Correspondence Voting Ballots**

The special Powers of Attorney and Correspondence Voting Ballots shall have the form issued by the Company and shall contain specific instructions for each point on the agenda (meaning vote “For”, vote “Against” or the „Mention Abstention”).

The vote by correspondence may be expressed through the Correspondence Voting Ballot also by the shareholder’s representative only the case the representative:

- has received from the shareholder that it represents a special/general Power of Attorney, which is

submitted to the Company in the form required by the legal regulations and within the deadline stipulated in the convening notice or

- is a credit institution providing custody services, being allowed to vote exclusively according with and within the limits of the instructions received from its clients being shareholders at the Reference Date.

The quality as shareholder and also, in case of shareholders - legal persons or entities without legal status, the quality as legal representative shall be acknowledged based on the list of BVB shareholders for the Reference Date received from Depozitarul Central S.A.

In case: a) the shareholders – natural persons did not registered in the system of Depozitarul Central S.A. the valid and updated identification data, then they will present also a copy of the updated identity document (identity card/Passport/residence permit); b) the legal representative of the shareholders – legal persons is not mentioned in the list of BVB shareholders received from Depozitarul Central S.A., then they will present also an official document attesting the capacity as legal representative of the signatory of the special Power of Attorney/Correspondence Voting Ballot (issued by a competent authority, original or certified copy, not older than 3 months before the date of publication of the convening notice of the OGMS).

Any documents submitted in a foreign language, other than English (except for identity documents valid in Romania) shall be accompanied by the authorized translation thereof into Romanian or English language.

For the **point 2** on the agenda, for which secret vote will be applied, there shall be used the forms of special Power of Attorney/Correspondence Voting Ballot dedicated to this point, made available by the Company; for the rest of the points on the OGMS agenda, there shall be used the forms of special Power of Attorney/Correspondence Voting Ballot dedicated to these points, made available also by the Company.

When filling in the special Powers of Attorney/Correspondence Voting Ballots, the shareholders or, as the case, their representatives are asked to consider that new points on the agenda of the OGMS or proposals of resolutions could be added, in which case the updated agenda shall be published **starting with 17.06.2026**. In this case, the special Powers of Attorney/Correspondence Voting Ballots shall be updated and published as described at letter b) **starting with 17.06.2026**.

The Special Powers of Attorney/Correspondence Voting Ballots dedicated to **point 2** on the agenda, filled in by the shareholders or, where applicable, the representatives of the shareholders, with their options, respectively vote „For”, vote „Against” or „Mention Abstention”, signed, in original, accompanied by the related documents, shall be introduced into a separate, closed envelope, clearly mentioning on the envelope "Confidential-Secret voting instructions for **point 2** of the Ordinary General

Meeting of the Shareholders as of 29/30.06.2026" and placed, in turn, in the envelope containing the special Powers of Attorney/Correspondence Voting Ballots dedicated to the rest of the points on the agenda of the OGMS and related documents; this shall be sent as to be registered with the Company registration desk **until 27.06.2026, at 11:00 a.m. the latest**, clearly mentioning on the envelope "For the Ordinary General Meeting of Shareholders as of 29/30.06.2026".

The special Powers of Attorney and the Correspondence Voting Ballots may be sent also by e-mail with qualified electronic signature, according to Law no. 214/2024 on the use of the electronic signature, the time stamp and the provision of trust services based on them, as well as according to the Financial Supervisory Authority („FSA”) regulations, at the address: [actionariat@bvb.ro](mailto:actionariat@bvb.ro), as following:

- the special Power of Attorney/Correspondence Voting Ballot dedicated to the **point 2** on the agenda, filled in by the shareholders or, as the case, their representatives with their options (vote “For”, vote “Against”, „Mention Abstention”), having attached qualified electronic signature, accompanied by the related documents, shall be sent within a separate e-mail, clearly mentioning on the subject “Confidential – Secret voting instructions for **point 2** - Ordinary General Meeting of Shareholders as of 29/30.06.2026”, so that to be registered as received to the Company’s registration desk **until 27.06.2026, at 11:00 a.m.;**
- the special Power of Attorney/ Correspondence Voting Ballot dedicated to the **rest of the points**, filled in by the shareholders or, as the case, their representatives with their options (vote “For”, vote “Against”, „Mention Abstention”), having attached qualified electronic signature, accompanied by the related documents, shall be sent by e-mail clearly mentioning on the subject “For the Ordinary General Meeting of the Shareholders as of 29/30.06.2026”, so that to be registered as received to the Company’s registration desk **until 27.06.2026, at 11:00 a.m.**

The special Powers of Attorney and Correspondence Voting Ballots which are not registered as received to the Company’s registration desk until the aforementioned deadlines shall not be counted for the attendance and voting quorum to the OGMS.

The centralization, checking and recordkeeping of the Correspondence Voting Ballots, as well as the verification and validation of the special Powers of Attorney deposited with the Company shall be made by the technical secretaries appointed according to the law, they are going to keep the documents safely and shall maintain confidentiality over the votes cast until the points on the agenda are submitted for voting.

After the OGMS, the shareholder or a third party appointed by the shareholder may obtain from the Company, at least upon request, a confirmation that the votes have been validly counted and registered by the Company. The request for such confirmation may be made within one month from the date of

the voting. In this case, the Company will send to the shareholder an electronic confirmation of registration and counting of the votes, in accordance with the provisions of art. 97 paragraph (3) of Law no. 24/2017 and with those of art. 7 para. (2) of the EC Regulation 1212/2018, in the format provided by table 7 of the Annex of the EC Regulation 1212/2018.

#### **f) The Affidavits**

In case a shareholder is represented by a credit institution that provides custody services, the latter will be able to vote on the OGMS on the basis of the voting instructions received by electronic means of communication, without the need for a special or general power of attorney to be drawn up by the shareholder. The custodian votes in the OGMS exclusively in accordance with and within the limits of instructions received from its clients as shareholders of the Company at the Reference Date.

The credit institution may participate and vote at the OGMS, provided that it submits a declaration on its own responsibility (Affidavit), stating:

- a) clearly the name of the shareholder on behalf of which the credit institution participates and votes in the OGMS;
- b) the credit institution provides custody services to that shareholder;
- c) clearly the name of the person who is part of the management body or among the employees of the credit institution and will represent the credit institution in the OGMS.

Documents accompanying the Affidavit:

- an official document attesting the capacity as legal representative of the signatory of the Affidavit (issued by a competent authority, original or certified copy, not older than 3 months before the date of publication of the convening notice of the OGMS);
- copy of the identity document of the person who is part of the management body or among the employees of the credit institution nominated in the Affidavit and will represent the credit institution in the OGMS.

The documents submitted in a foreign language, other than English (except for identity documents valid in Romania) shall be accompanied by the authorized translation thereof into Romanian or English language.

The Affidavit, signed by the legal representative of the credit institution, in original, accompanied by the related documents, shall be deposited/sent so that to be registered as received to the Company's registration desk **until 27.06.2026, at 11:00 a.m.**, clearly mentioning on the envelope „For the Ordinary General Meeting of Shareholders as of 29/30.06.2026”.

The Affidavits, signed, accompanied by the related documents may be sent also by e-mail with an qualified electronic signature, in compliance with Law no. 214/2024 on the use of the electronic signature, the time stamp and the provision of trust services based on them, and according to the regulations of the FSA, at the address: [actionariat@bvb.ro](mailto:actionariat@bvb.ro), mentioning to the subject: „For the Ordinary General Meeting of the Shareholders as of 29/30.06.2026”, so as to be registered as received to the Company’s registration desk **until 27.06.2026, at 11:00 a.m.**

The verification and validation of the Affidavits deposited with the Company shall be made by the technical secretaries appointed according to the law, they are going to keep the documents safely. After the OGMS, the credit institution may obtain from the Company, at least upon request, a confirmation that the votes have been validly counted and registered by the Company. The request for such confirmation may be made within one month from the date of the voting. In this case, the Company will send to the shareholder an electronic confirmation of registration and counting of the votes, in accordance with the provisions of art. 97 paragraph (3) of Law no. 24/2017 and with those of art. 7 para. (2) of the EC Regulation 1212/2018, in the format provided by table 7 of the Annex of the EC Regulation 1212/2018.

**g) The shareholders rights to introduce additional points on the agenda and to make new resolution proposals for the existing or proposed points to be included on the agenda**

The shareholders representing, individually or collectively, at least 5% of the Company’s share capital, have the right according to the law to ask for introducing **new points on the agenda** of the OGMS, as well as to make new resolutions’ proposals for the points included or proposed to be included on its agenda, by recommended letter with receiving confirmation/by courier, clearly mentioning on the envelope „For the Ordinary General Meeting of Shareholders as of 29/30.06.2026”, so as to be registered as received to the Company’s registration desk **until 02.06.2026, at 18:00**. Each new proposed point must be accompanied by a reasoning memo or a draft resolution proposed for adoption to the meeting.

**h) The shareholders right to ask questions concerning the agenda**

Any interested shareholder has the right to ask questions regarding the points included on the agenda of the OGMS; the questions shall be submitted in writing and shall be deposited/ sent with registered letter/courier so as to be registered as received to the Company’s registration desk **until 18.06.2026, at 18:00**, clearly mentioning on the envelope „For the Ordinary General Meeting of Shareholders as of 29/30.06.2026” or they can also be sent by e-mail with qualified electronic signature, according to Law no. 214/2024 on the use of the electronic signature, the time stamp and the provision of trust services based on them, as well as according to the FSA regulations, to the address [actionariat@bvb.ro](mailto:actionariat@bvb.ro), mentioning in the subject „For the Ordinary General Meeting of Shareholders of 29/30.06.2026”.

The answers shall be available on the Company's website **www.bvb.ro**, Investors Relations/General shareholders' meetings of Section, **starting with 24.06.2026**.

The right to submit questions and the Company's obligation to respond shall be subject to the protection of confidentiality and business interests of the Company.

For the valid exercise of the rights stipulated at letters g) and h), the shareholders shall submit to the Company the following documents issued by Depozitarul Central S.A. or by the participants as defined in Article 2(1), point 19 of the Regulation (EU) No 2014/909 of the European Parliament and of the Council of 23 July 2014 on improving securities settlement in the European Union and on central securities depositories and amending Directives 98/26/EC and 2014/65/236/EU and Regulation (EU) No 236/2012, providing custody services:

- the account statement, which shows the quality as shareholder and the number of shares owned;
- documents attesting the enrolment of the information regarding the legal representative with Depozitarul Central S.A./ those participants (in case of shareholders – legal persons).

The documents submitted in a foreign language, other than English (except for identity documents valid in Romania) shall be accompanied by the authorized translation thereof into Romanian or English language.

### **i) The vote<sup>1</sup> expressed through the eVOTE/eVotePRO Platform**

The shareholders registered on the Reference Date on the list of shareholders of the Company issued by Depozitarul Central SA can vote by electronic means through the eVote platform/ eVotePRO platform for professional investors as defined by Law no. 126/2018 on markets in financial instruments, in accordance with the provisions of art. 197 of Regulation no. 5/2018.

The eVOTE Platform is accessible based on the username and password, for each individual shareholder, which can be obtained after filling in the mandatory fields with the necessary information and uploading the necessary documents according to the instructions for use provided by the BVB.

Electronic voting through the eVOTE Platform can be exercised in accordance with the provisions of art. 197 of the Regulation no. 5/2018, by accessing the link <https://bvb.evotero.ro/> from any device

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<sup>1</sup> The option of voting on paper in the meeting room excludes the option of voting through the eVote platform, shareholders being required to strictly follow the BVB instructions that ensure the correct voting.

connected to the Internet. With this, shareholders can register and vote through the eVOTE Platform at the indicated address, which contains voting options for all items on the agenda and for related administrative matters. The Platform allows the subsequent verification of the way in which the vote was taken in the GMS and, at the same time, ensure the possibility that every shareholder present at the meeting can verify his vote.

Professional investors can participate and vote through the eVotePRO platform. Electronic voting is carried out by accessing the dedicated domain assigned to each professional shareholder, in accordance with the specified legal identification requirements.

Shareholders must take into account that, before exercising their voting rights through the eVote platform/eVotePRO platform, they must complete the registration process, and their voting account must be validated by the Company.

Shareholders who are individuals must complete the registration process only once and update their information whenever necessary. Shareholders who are legal persons/entities without legal personality must fill it in for each GMS, except for professional shareholders who vote through the eVotePRO platform, whose identification documents have been previously validated, remain valid (within 12 months from the date of issuance) and have not undergone changes and/or have not been replaced by new documents.

The shareholder can log in and vote as often as he wants in the interval designated for electronic voting, including live in during the GMS, the last voting option (before the expiration of the voting session) being the one registered. The time duration for expressing the live vote will be displayed in the platform for each point subject to the vote.

Within the eVOTE/eVotePRO Platform for identification and online access to the OGMS and OGMS meetings, shareholders will provide the following information:

1. For natural persons:

- name and surname;
- personal identification code;
- email address;
- copy of the identity document (identity card, passport, residence permit);
- phone number (optional)

or

- access credentials generated following identification through the Investor Enrollement Platform

developed by Depozitarul Central <https://www.roclear.ro/Inrolare-Investitori>.

2. For legal entities:

- the name of the legal entity;
- unique registration code (CUI);
- name and surname of the legal representative;
- personal numerical code of the legal representative;
- email address;
- the identity document of the legal representative (identity card, passport, residence permit);
- copy of the ascertaining certificate issued by the trade register or of any equivalent document issued by a competent authority in the state in which the legal entity shareholder is legally registered, presented in the original or in a copy conforming to the original. The documents certifying the legal representative capacity of the legal entity shareholder will be issued no later than 3 months before the date of publication of the GMS convening notice.

Documents presented in a language other than English will be accompanied by a translation made by an authorized translator in the Romanian/English language.

Important to mention: the electronic copy of the documents mentioned above will be uploaded online in the dedicated fields. The files that can be uploaded can have one of the following extensions: .jpg, .pdf, .png.

In case of the appointment of a conventional representative by the shareholder, it will upload online in the eVOTE Platform an electronic copy of the identification document and the special or general power of attorney.

Special and general Powers of attorney must be previously submitted to the Company under the conditions mentioned in this Convening notice at letters d) – e) .

Electronic voting involves ticking a voting option and pressing the "Register vote" button. Votes marked in the platform without pressing the "Register vote" button will not be taken into account.

In the event that, following the online identification process, inconsistencies appear between the data provided by the shareholder and those in the Shareholders register on the Reference Date, the shareholder will be notified and will be directed to contact BVB at the address Bucharest, 4-8 Nicolae Titulescu Av., 1st floor, East Wing, District 1, America House Building, email: [actionariat@bvb.ro](mailto:actionariat@bvb.ro) or phone number 021-307.95.00, every working day, between 09:00 and 18:00.

BVB and the representatives of the eVOTE Platform will ensure the confidentiality of Personal Data

exclusively for the purpose of conducting the GMS and implementing/recording the adopted decisions, according to the applicable legal provisions.

As of the date of the convening, the share capital of the Company is of RON 93,987,230 and is composed of 9,398,723 nominative shares, dematerialized, having a nominal value of RON 10, each share giving the right to one vote at the General Meeting of Shareholders of the Company, with the exception of those for whom the right to vote is suspended according to the law.

Additional information shall be obtained from the Legal and Secretariat General Department, in any business day, between 09:00-18:00, telephone no. 021- 307.95.00, as well as from the Company's website **www.bvb.ro**, Investor Relations/General shareholders' meetings Section.

## **BOARD OF GOVERNORS**

**Radu Hanga**

**President**