

To: Financial Supervisory Authority
Financial Instruments and Investments Sector

No. 530/February 13, 2026

Bucharest Stock Exchange – Regulated market

CURRENT REPORT

according to Law no. 24/2017 on issuers of financial instruments and market operations and
Regulation no. 5/2018 on issuers of financial instruments and market operations

Report date: 13.02.2026

Name of the issuing company: BURSA DE VALORI BUCURESTI S.A.

Registered office: 4-8 Nicolae Titulescu Avenue, 1st floor, East Wing, District 1, Bucharest, America House

Phone: + 4 021/307.95.00

Sole Registration Code with the Trade Register Office: 17777754

Order Number in the Trade Register: J2005012328401

Share capital: RON 88,541,700

Regulated market on which the issued securities are traded: Bucharest Stock Exchange – Premium Tier
(market symbol: BVB)

Important events to be reported: Completion of the phase of exercising the Pre-emptive right related to the share capital increase of BVB approved by the Resolution of the Extraordinary General Meeting of Shareholders of BVB no. 3/12.11.2025 ("Capital Increase")

Bursa de Valori Bucuresti SA ("BVB" or "Company") informs the investors that on 10.02.2026 the period of exercising the Pre-emptive Right within the Capital Increase was concluded, according to the Board of Governors Decision no. 1 of January 23, 2026.

Following the aggregation of the subscriptions made during the stage of exercising the Pre-emptive Right, the Board of Governors adopted Decision No 3 of February 13, 2026, whereby:

- a) Ascertained the results of the phase of exercising the Pre-emptive Right within the Capital increase;
- b) Decided to annul the shares that remained unsubscribed under the Pre-emptive Right;
- c) Decided to increase the share capital of BVB to RON 93,987,230, by issuing a number of 544,553 new shares within the Capital Increase;
- d) Approved the amendment of the Articles of Incorporation to reflect the new share capital of BVB;
- e) Mandated the CEO of BVB to carry out the necessary formalities for the implementation of the Capital Increase and the Board of Governors Decision.

The new shares will be available for trading after obtaining the approval of the Financial Supervisory Authority for the share capital increase, in consideration of the BVB's quality as a market operator and the registration of the corporate event with Depozitarul Central S.A.

The Board of Governors Decision no. 3 of February 13, 2026 is attached to this current report.

Remus Vulpescu
CEO