

Key figures in the 1st Half 2026

	UM	30.06.2026	30.06.2025
Registered capital	thousand lei	48.729	48.729
Turnover	thousand lei	392.991	314.564
- Export sales	thousand lei	332.189	276.383
The effective number of personnel	no.	1.909	1.825
Gross profit	thousand lei	101.939	53.287
Net profit	thousand lei	86.717	46.147
Cash - flow	thousand lei	346.926	290.590
General liquidity	-	9,17	10,35
Expenses for investments from company sources	thousand lei	5.762	6.455

AEROSTAR SHARES (ARS)

The main characteristics of the real estate values issued: 152.277.450 shares, nominative, ordinary, of equal value, paid integrally, issued in dematerialized form and highlighted by registration in the Register of Shareholders.

This is managed by the S.C. Depozitarul Central S.A. București.

The issuer AEROSTAR S.A. Bacău is registered with the following data: Individual Identification Number 950531, ISIN ROAEROACNOR5 code, ARS stock exchange symbol, the issued shares being all in the standard category.

	30.06.2026	30.06.2025
Number of shares	152.277.450	152.277.450
Nominal value per share (lei)	0,32	0,32
Price at the end of the period (lei)*	12,70	9,14
Stock exchange capitalization (lei)*	1.933.923.615	1.391.815.893
Maximum price (lei)*	13,85	9,90
Minimum price (lei)*	9,26	8,18
Result per share (lei)	0,57	0,30

**Monthly bulletin issued by the Bucharest Stock Exchange*

INDIVIDUAL STATEMENT OF PROFIT OR LOSS FOR JUNE 30, 2026
(unless specified otherwise , all amounts are stated in thousand lei)

	30 June 2026	30 June 2025
Revenues from sale	392.991	314.564
Other revenues	484	656
Revenues related to the inventories of products and production in progress	2.791	3.642
Revenues from production of imobilizations	335	780
Income from operating subsidies	4	306
Total revenues from operations	396.605	319.948
Expenses		
Material expenses	(165.737)	(133.514)
Expenses with employee benefits	(114.798)	(102.803)
Expenses with amortization of immobilizations	(13.519)	(14.732)
Net income (expenses) from adjustments regarding current assets	(3.277)	(7.641)
Net income (expenses) from adjustments regarding provisions	6.615	9.767
Expenses related to third party services	(15.907)	(20.530)
Other expenses	(5.801)	(2.535)
Total Expenses for Operations	(312.424)	(271.988)
Profit from Operations	84.181	47.960
Financial income	21.852	14.816
Financial expenses	(4.094)	(9.489)
Financial profit	17.758	5.327
Profit before tax	101.939	53.287
Tax on current and deferred profit	(15.222)	(7.140)
Net profit of the period	86.717	46.147

Half Report on the financial results on June 30th 2026, may be consulted on the Company's website <https://www.aerostar.ro/en/financials-results/>, as well as in the pdf document attached to the IRIS 's platform.

General Director,
Alexandru Filip

Financial Director,
Doru Damaschin