TO: **BUCHAREST STOCK EXCHANGE (BSE)**
ADDRESS: **4-8 Nicolae Titulescu Avenue, 1st floor, East Wing, district 1, America House Building, 011141**

FINANCIAL SUPERVISORY AUTHORITY
Financial Investments and Instruments Sector
Issuers, Transactions Monitoring and Market Abuse Department
15 Splaiul Independenței, district 5, Bucharest

Current report in compliance with the Law 24/2017, republished, on issuers of financial instruments and market operations, Regulation FSA no. 5/2018 on issuers of financial instruments and market operations, and the Bucharest Stock Exchange Code.

CURRENT REPORT

Date:	**10.11.2026**
Name of the issuing company:	**Aquila Part Prod Com S.A.**
Headquarters:	**Ploiești City, 105A Malu Roșu Street, Prahova County, România**
Telephone number:	**0244.594.793**
Sole registration number:	**6484554**
Trade registry reg. no.:	**J1994002790296**
Subscribed and paid capital:	**198,000,396 lei**
Total no. of shares:	**1,320,002,640 shares**
Market on which securities are traded:	**Bucharest Stock Exchange, Premium Tier**

IMPORTANT EVENT: Approval of the merger by absorption of Parmafood Group Distribution S.R.L.

Aquila Part Prod Com S.A. (market symbol "AQ", hereinafter also referred to as the "Company") informs the investors that, on November 10, 2026, the Board of Directors acknowledged the fulfilment of the conditions set out in Article 246¹ para. (1) of Companies Law No. 31/1990, republished, as subsequently amended and supplemented, and approved the merger by absorption of Parmafood Group Distribution S.R.L. (hereinafter also referred to as "Parmafood"), a company wholly owned by the Company.

The Merger Project dated September 30, 2026 was filed with the Trade Register Office for both participating companies and published on the website of the Company and on that of Parmafood as of October 1, 2026, as well as in the Electronic Bulletin of the Trade Register No. 37551 of October 13, 2026. The publicity of the Merger Project was ensured without interruption.

From the date of publication until the date of this report, the documents provided for under Article 244 para. (1) letters a), c) and d) of Companies Law No. 31/1990 were made available to the shareholders at the Company's registered office and on its website, no opposition to the merger was filed, and no request to convene the General Meeting of Shareholders was received from shareholders holding, individually or

jointly, at least 5% of the subscribed share capital, the announced deadline in this respect being November 2, 2026.

Consequently, the approval of the merger by the General Meeting of Shareholders is not required, the merger having been approved by the resolution of the Company's Board of Directors and the approval by the decision of the sole shareholder of Parmafood, in accordance with Articles 243⁴ and 246¹ of Companies Law No. 31/1990.

The merger takes effect as of December 31, 2026, 11:59 p.m., pursuant to Article 249 letter b) of Companies Law No. 31/1990 and to the Merger Project. The date as of which the operations of Parmafood are regarded, for accounting purposes, as being carried out on behalf of the Company is January 1, 2027, within the meaning of Article 241 letter j) of the same law.

As of the effective date, Parmafood ceases to exist through dissolution without liquidation and will be struck off the trade register, its entire patrimony, together with all related rights and obligations, being transferred to the Company. Parmafood's working points will be taken over by the Company and will operate as working points of the Company.

The merger does not entail any change to the share capital or to the shareholding structure of the Company, which remain unchanged, and does not affect the operational activity of the Group.

The Company will keep shareholders and investors informed, through subsequent current reports, on the completion of the formalities for the registration of the merger with the trade register.

Cătălin Vasile
CEO