AQUILA
Focus on Excellence

TO:	**BUCHAREST STOCK EXCHANGE (BSE)**
ADDRESS:	**34-36 Carol I Boulevard, Bucharest, postal code 020922**

FINANCIAL SUPERVISORY AUTHORITY
Financial Investments and Instruments Sector
Issuers, Transactions Monitoring and Market Abuse Department
15 Splaiul Independenței, district 5, Bucharest

Current report in compliance with the Law 24/2017, republished, on issuers of financial instruments and market operations, Regulation FSA no. 5/2018 on issuers of financial instruments and market operations, and the Bucharest Stock Exchange Code.

CURRENT REPORT

Date of the report:	**13.08.2026**
Name of the issuing company:	**Aquila Part Prod Com S.A.**
Headquarters:	**Ploiești city, 105A Malu Rosu street, Prahova county, Romania**
Telephone number:	**0244.594.793**
Sole identification code:	**6484554**
Trade registry reg. no.:	**J1994002790296**
Subscribed and paid capital:	**198,000,396 lei**
Total no. of shares:	**1,320,002,640 shares**
Market on which securities are traded:	**Bucharest Stock Exchange, Premium Tier**

IMPORTANT EVENT: Availability of the Preliminary financial report for the first half of 2026

Aquila Part Prod Com S.A. (market symbol "**AQ**") informs investors about the publication of the interim financial report for the first half of 2026.

The report is available (including in editable format) starting today, **13.08.2026** at the company's registered office in Ploiesti, 105A Malu Rosu street, Prahova county, on the official website, in the Investor Relations section, Reports and Presentations, Quarterly Reports - https://www.aquila.ro/rapoarte-trimestriale as well as attached to this report.

Please note that the interim financial Statements related to the first half of 2026 are not audited.

Chief Executive Officer,
Cătălin Vasile

AQUILA reports revenues of RON 1.6 billion in the first half of 2026, amid an economic environment marked by declining consumption

Press Release

Ploiești, August, 13rd, 2026: AQUILA (symbol AQ), leader in integrated distribution and logistics services for the fast-moving consumer goods (FMCG) market in Romania and the region, with over 30 years of experience in this industry, reported revenues of RON 1.6 billion in the first half of 2026, an increase of 6.4% compared to the same period last year. During the first six months of the year, the Group invested EUR 3 million in the development of its logistics infrastructure, process digitalization, operations automation, and equipment modernization, in line with its growth strategy and commitment to improving operational efficiency.

Cătălin Vasile, CEO AQUILA:

"In a context marked by declining consumption and intensifying competition, we have remained consistent in executing our long-term development strategy. We continued investing in expanding our operational capacity and modernizing our logistics infrastructure, strengthening the platform needed to handle higher volumes and integrate new products and services following the acquisitions completed over the past two years. Our distribution segment continued to deliver growth, supported by the expansion of the traditional retail and HoReCa channels, the consolidated contribution of our own brands, and the commercial synergies generated through the integration of the acquired companies. At the same time, we chose to prioritize strengthening commercial relationships and increasing market share, which play an essential role in supporting long-term growth and value creation. This strategy had a temporary impact on the commercial margins and profitability, while creating a foundation for capitalizing on the investments made and supporting sustainable performance in the period ahead. In the second half of the year, we are focused on gradually improving margins, with the objective of strengthening AQUILA's position in an increasingly competitive market."

Revenue from the distribution segment increased by 6% in the first half of 2026 compared to the same period in 2025, driven by the organic growth of this business line. The main contributor to this performance was the traditional retail channel, which grew by 22%, followed by the HoReCa channel with 7% growth, and the gas station channel with 1%, evolutions that offset the 19% decline recorded in the organized retail channel. **Revenue from the logistics segment** increased by 6%, driven by higher operating volumes and the expansion of logistics activities across multiple temperature categories, particularly in the frozen products segment. **Revenue from the transport segment** increased by 13%.

The own brands continued to strengthen their contribution to the Group's performance, with revenues of RON 78.5 million in the first half of 2026, up 23% compared to the same period in 2025.

The results for the first half of the year were affected by a more challenging operating environment, marked by weaker consumer spending in Romania, an approximately 30% increase in fuel costs, and unfavorable foreign exchange movements, as well as by the temporary impact of the Group's market share expansion strategy and continued investments in the development of our operating platform. In this context, EBITDA amounted to approximately RON 61 million, down 33% compared to the same period in 2025, while the net result was negative, at approximately RON 21 million.

More details on AQUILA's financial results for the first half of 2026 are available **here.**

About AQUILA

AQUILA is one of the largest players in the fast-moving consumer goods (FMCG) distribution sector from Romania and the region, operating an integrated business model that covers distribution, logistics, and transportation across multiple temperature categories, for both food and non-food products, as well as production activities.

With an expanded presence in Moldova and Hungary, the company provides efficient and customized solutions, helping partners optimize their supply chain. Through modern infrastructure and an extensive network across three countries, AQUILA ensures the availability of a wide range of products in over **78,000 points of sale,** including traditional stores, modern retail chains, and online platforms. AQUILA's portfolio of over **22,000 products** includes both own brands, such as **Gradena**, **LaMasă**, and **JetXpert**, as well as globally recognized brands like **Kinder**, **Lavazza**, **Whiskas**, and **Mutti**. Through the four recent acquisitions, the company has strengthened its position in the regional market, offering customers an extended selection of products, including consumer goods, car maintenance solutions, and health and safety equipment. AQUILA operates through four main distribution channels, with a strategic focus on developing the HoReCa segment by leveraging a complementary portfolio and synergies with acquired companies. The company also owns the largest and most efficient distribution fleet in the region, consisting of over 1,600 vehicles, including more than 300 trucks.

In 2025, AQUILA recorded record revenues of approximately RON 3.5 billion, up 18% compared to the previous year, supported by its growth strategy focused on strengthening the distribution segment, diversifying the portfolio, and developing own brands.

Founded in 1994 by entrepreneurs Alin Adrian Dociu and Constantin Cătălin Vasile, AQUILA was listed on the Bucharest Stock Exchange (BSE) in November 2021. The AQUILA Group includes six companies: AQUILA Part Prod Com SA (parent company) and its subsidiaries PRINTEX SA, Trigor AVD SRL (from the Republic of Moldova), Romtec Europa SRL, Parmafood Group Distribution SRL, Parmafood Trading SRL, and KITAX Kft from Hungary.

AQUILA's shares (AQ) are included in the Bucharest Stock Exchange reference index – BET and in the MSCI Frontier and MSCI Romania indices. Over the past two years, the share price increased by more than 20% per year, outperforming the market.

With over 3,400 employees, including 5% of international staff, AQUILA promotes an organizational culture based on diversity and inclusion. The company is committed to creating long-term value for investors, employees, and communities, integrating ESG principles into its business strategy. Through sustainable initiatives, transparency demonstrated by the highest VEKTOR by ARIR score of 10, and operational efficiency, AQUILA fosters an inclusive work environment and maintains a strong commitment to the communities in which it operates. For its ESG performance, the company was awarded the EcoVadis Silver Medal in 2025.

***Press contact: Daniela Maior, all@vertikgroup.eu, +40 742 242 662