

**AQUILA PART PROD COM S.A.**  
**RESOLUTION OF THE EXTRAORDINARY GENERAL SHAREHOLDERS MEETING**  
**OF AQUILA PART PROD COM S.A.**  
**OF 29.04.2026**

The extraordinary general shareholders meeting of Aquila Part Prod Com S.A., a joint stock company managed based on a one-tier system and operating according to Romanian law, with registered office in Romania, Prahova county, Ploiești, 105A Malu Roșu Str., registered at the Trade Register of Prahova Court under no. J1994002790296, tax code 6484554, having a subscribed and paid up share capital of RON 180,000,360 (the "**Company**"), duly and statutorily convened, according to art. 117 of Companies Law no. 31/1990, as republished, Law no. 24/2017 on issuers of financial instruments and market operations and the secondary regulations issued for its enforcement, as well as according to art. 9 of the Company's Articles of Association, by publishing the convening notice in Romania's Official Gazette, Part IV no. 1871 from March 27, 2026 and in the newspaper „Ziarul Adevarul” of March 27, 2026, as well as by sending the convening notice to Bucharest Stock Exchange and Financial Supervisory Authority as part of the current report from March 26, 2026, duly and statutorily gathered on April 29, 2026, 11:00 a.m., at the first call at meeting room no. 1 located at Aquila headquarters in Ploiesti, 105A Malu Rosu street, Prahova County, by the presence in person or by proxy, as well as by casting votes by correspondence, of 22 shareholders listed in the shareholder register who, as of the Record Date of April 17, 2026, held 1,080,091,664 shares carrying voting rights, representing 90.088% of the total shares carrying voting rights and 90.007% of the Company's share capital, (the "**Meeting**")

**DECIDES**

1. *Based on a total number of 1.080.091.664 shares for which valid votes were cast, namely based on 1.080.091.664 votes validly cast, accounting for 90,007% of the Company's share capital and 90,088% of the shares carrying voting rights attached to the shares representing the Company's share capital, out of which 1.048.836.973 votes "for" accounting for 97,10% of the total number of votes held by the shareholders present, represented or who voted by correspondence at the Meeting, 0 votes "against" accounting for 0% of the total number of votes held by the shareholders present, represented or who voted by correspondence at the Meeting and 31.254.691 "abstain" votes*

**Approves**

**Conclusion of leasing financing agreements for the purpose of implementing the investment program, within a maximum aggregate cap of EUR 19,500,000 for the year 2026, as well as the establishment of related movable security interests over the financed assets, under the following maximum terms and conditions:**

<b>Lessor</b>	<b>Maximum Amount (EUR)</b>	<b>Maximum Tenor</b>	<b>Interest</b>	<b>Maximum Advance</b>
Raiffeisen Leasing	5,500,000	60 months	3M Euribor + a margin of up to 3.5%	25%
Porsche Leasing	4,000,000	60 months	3M Euribor + a margin of up to 3.5%	25%
BCR Leasing	4,000,000	60 months	3M Euribor + a margin of up to 3.5%	25%
Unicredit Leasing	3,000,000	60 months	3M Euribor + a margin of up to 3.5%	25%
BT Leasing	3,000,000	60 months	3M Euribor + a margin of up to 3.5%	25%

*2. Based on the unanimity of votes validly cast at the Meeting by the shareholders present, represented or who voted by correspondence*

**Approves**

**Extension, by up to one (1) year, of the existing credit facilities contracted by the Company and the maintenance of the related security interests, within the terms and limits set out in the table below, as well as the increase of the credit facilities contracted by the Company with Exim Banca Românească S.A. by up to EUR 5,000,000 and the establishment of security interests over inventories and trade receivables related to such additional amount:**

<b>Credit Institution</b>	<b>Amount (EUR)</b>	<b>Maturity Date</b>	<b>Extended Maturity Date</b>
<b>UniCredit Bank S.A.</b>	<b>26,700,000</b>		
Sub-limit A1 (cash only)	15,319,000	31-May-26	31-May-27

Sub-limit A2 (cash and non-cash)	231,000	31-May-26	31-May-27
Sub-limit B (non-cash only)	11,150,000	31-May-26	31-May-27
<b>Exim Banca Românească S.A.</b>	<b>17,000,000</b>		
Guarantee Line (LG)	9,600,000	12-Jul-26	12-Jul-27
Multi-facility	2,400,000	01-Aug-26	01-Aug-27
Additional Facility	5,000,000		12 months from the date of execution
<b>Raiffeisen Bank S.A.</b>	<b>21,000,000</b>		
Overdraft	20,000,000	30-Jun-26	30-Jun-27
Guarantee Line (LG)	1,000,000	30-Jun-26	30-Jun-27

3. *Based on the unanimity of votes validly cast at the Meeting by the shareholders present, represented or who voted by correspondence*

**Approves**

**Contracting by the Company of a non-cash credit facility, within a total cap of up to EUR 12,000,000, as well as the establishment of customary security interests related to such financing, from one or more credit institutions, under market conditions**

4. *Based on the unanimity of votes validly cast at the Meeting by the shareholders present, represented or who voted by correspondence*

**Approves**

**Increase of the Company's share capital by the amount of RON 18,000,036 (representing share premium), from the current amount of RON 180,000,360 to RON 198,000,396, through the issuance of 120,000,240 new shares with a nominal value of RON 0.15 per share (the "Share Capital Increase"), to be distributed free of charge to the Company's shareholders registered in the shareholders' register kept by Depozitarul Central S.A. on the record date each shareholder will receive one (1) newly issued share for every ten (10) shares held on the record date), as well as the approval of the following related matters:**

4.1. The Share Capital Increase shall be carried out through the partial incorporation of share premium, for the purpose of strengthening the Company's equity.

4.2. Amendment of the Company's Articles of Association as a result of the Share Capital Increase,

as follows:

**4.2.1. Article 4.1 shall be amended and shall read as follows:**

“The share capital of the Company amounts to RON 198,000,396, fully subscribed and paid-up, of which RON 543,381.5 represents in-kind contribution and RON 197,457,014.5 represents cash contribution. The in-kind contributions consist of assets contributed by both founders of the Company in equal proportions, in the context of share capital increases Approved by shareholders’ resolutions during the period when the Company operated as a limited liability company, as registered with the Trade Register. ”

**4.2.2. Article 4.2 shall be amended and shall read as follows:**

“The share capital is divided into 1,320,002,640 shares, each having a nominal value of RON 0.15 per share.”

**4.2.3. Annex 1 shall be amended and shall read as follows:**

Shareholder	Number of Shares	Contribution to Share Capital (RON)	% of Voting Rights / Share Capital	Profit & Loss Participation
VMARK LIMITED, Nicosia, Cyprus	290,400,880	43,560,132	22%	22%
NAPAKATE LIMITED, Nicosia, Cyprus	290,400,880	43,560,132	22%	22%
NN Private Pension Fund, Bucharest	155,509,172	23,326,375.8	11.7809%	11.7809%
Other individual shareholders	119,514,082	17,927,112.3	9.0541%	9.0541%
Other legal entity shareholders	464,177,626	69,626,643.9	35.1650%	35.1650%
<b>TOTAL</b>	<b>1,320,002,640</b>	<b>198,000,396</b>	<b>100%</b>	<b>100%</b>

**4.3.** Authorization of the Company’s Board of Directors to implement the Share Capital Increase, as well as to prepare and execute any and all documents necessary for the Share Capital Increase, including the update of the Company’s Articles of Association.

**4.4.** Approval of the following relevant dates in connection with the Share Capital Increase:

**4.4.1. 26.06.2026** – record date for identifying the shareholders to whom the effects of the resolution regarding the Share Capital Increase apply;

**4.4.2. 25.06.2026** – ex-date, being the date as of which the Company’s shares are traded without the rights deriving from the Share Capital Increase;

**4.4.3. 29.06.2026** – allocation date of the newly issued shares distributed free of charge;

5. *Based on the unanimity of votes validly cast at the Meeting by the shareholders present, represented or who voted by correspondence*

**Approves**

**Authorization of the Board of Directors, with the possibility of sub-delegation, to negotiate and determine the terms and conditions of the transactions Approved under items 1–3 above, to execute financing and leasing agreements, security documents and any related documentation, and to carry out all necessary formalities, within the limits Approved by the Extraordinary General Meeting of Shareholders.**

6. *Based on the unanimity of votes validly cast at the Meeting by the shareholders present, represented or who voted by correspondence*

**Approves**

**Authorization of the Chairman of the Board of Directors to draft and sign, on behalf of the shareholders, the resolutions of the Extraordinary General Meeting of Shareholders and to perform any act or formality required by law for the registration of such resolutions. The Chairman of the Board of Directors may delegate all or part of the powers granted herein to any competent person(s).**

The present Resolution was elaborated and signed in Ploiesti, in 4 original counterparts, each having a number of 5 pages, today 29.04.2026.

President of the Meeting

Alin Adrian Dociu



Secretary of the Meeting

Radu Florin Vasilescu

