

**TO: BUCHAREST STOCK EXCHANGE (BSE)**  
**ADDRESS: 4-8 Nicolae Titulescu Avenue, 1st floor, East Wing, district 1, America House Building, 011141**

**FINANCIAL SUPERVISORY AUTHORITY**  
**Financial Investments and Instruments Sector**  
**Issuers, Transactions Monitoring and Market Abuse Department**  
**15 Splaiul Independenței, district 5, Bucharest**

*Current report in compliance with the Law 24/2017, republished, on issuers of financial instruments and market operations, Regulation FSA no. 5/2018 on issuers of financial instruments and market operations, and the Bucharest Stock Exchange Code.*

### **CURRENT REPORT**

<b>Date of the report:</b>	<b>27.02.2026</b>
<b>Name of the issuing company:</b>	<b>Aquila Part Prod Com S.A.</b>
<b>Headquarters:</b>	<b>Ploiești city, 105A Malu Rosu street, Prahova County, Romania</b>
<b>Telephone number:</b>	<b>0244.594.793</b>
<b>Sole identification code:</b>	<b>6484554</b>
<b>Trade registry reg. no.:</b>	<b>J1994002790296</b>
<b>Subscribed and paid capital:</b>	<b>180,000,360 lei</b>
<b>Total no. of shares:</b>	<b>1,200,002,400 shares</b>
<b>Market on which securities are traded:</b>	<b>Bucharest Stock Exchange, Premium Tier</b>

### **IMPORTANT EVENT: 2025 Preliminary financial report availability**

**Aquila Part Prod Com S.A.** (market symbol "**AQ**") informs investors about the publication of the preliminary financial report for 2025.

The report is available starting today, 27.02.2026 in printed format, at the company's registered office in Ploiesti, Malu Rosu street 105A, Prahova county, on the official website, [www.aquila.ro](http://www.aquila.ro), in the Reports and Presentations section, Annual Reports, Preliminary financial results 2025 and annexed to this report.

The preliminary financial results for 2025 (including in editable format) are available, within the company website, in the Investor Relations section – [Annual Reports – Aquila](#).

Please note that the preliminary financial statements for 2025 are not audited.

**Cătălin Vasile**  
**Chief Executive Officer**

## **Revenue growth of 18% for AQUILA in 2025, in a year marked by fiscal pressures and rising costs**

AQUILA, leader in integrated distribution and logistics services for the fast-moving consumer goods (FMCG) market in Romania and the region, with over 30 years of experience in this industry, recorded revenues of nearly RON 3.5 billion in 2025, up 18% compared to the previous year. EBITDA increased by 5%, reaching approximately RON 185 million. The four companies acquired over the past three years, Romtec-Europa SRL, Parmafood Group Distribution SRL, Parmafood Trading SRL, and KITAX Kft contributed approximately 7% to total revenues.

### **Cătălin Vasile, CEO AQUILA:**

“Since our listing, we have directed the capital raised toward sustainable growth through strategic acquisitions, modernization, and organic expansion. The four completed transactions have significantly expanded our portfolio and regional footprint, generating visible operational and commercial synergies. Preliminary results for 2025 indicate record revenues and strengthened operational performance, achieved in a challenging fiscal and macroeconomic environment, that put pressure on net profitability. The acquisition of KITAX and our entry into the Hungarian market, the Group’s second foreign market after the Republic of Moldova, further consolidated our regional presence. Over the past four years, we have invested more than EUR 30 million in fleet expansion, automation, and digitalization. As the integrated companies reach their expected potential, we anticipate an increasingly meaningful contribution to the Group’s performance, in line with the strategic directions outlined at the time of listing.”

The distribution segment, which generates 95% of total revenues, recorded a 19% increase, mainly driven by organic growth in the traditional retail (+36%) and HoReCa (+18%) channels. Revenues from the logistics segment rose by 16%, reaching RON 112 million, driven by logistics tariff indexation and the development of new projects. The transport segment recorded a slight decline of 3%.

Revenues from own brands across all categories (food and non-food) increased by 16% in 2025, reaching approximately RON 148 million.

The gross margin from the sale of goods remained at 20%.

Operating expenses before depreciation increased by RON 98 million, driven by a 13% increase in the number of employees and the consolidation of the newly acquired companies.

Net profit amounted to approximately RON 50 million, down 45%. This result was mainly influenced by the application of the minimum turnover tax in Romania, which led to an effective tax rate of 43%, as well as by higher operating expenses and the impact of foreign exchange differences.

More details regarding AQUILA’s activity and achievements in 2025 are available in the report.



[www.aquila.ro](http://www.aquila.ro)

[main@aquila.ro](mailto:main@aquila.ro)

Tel./Fax 0244 594 793

Malu Roșu 105A, Ploiești



Aquila Part Prod Com S.A.

Nr. Reg. Com. J1994002790296, C.U.I. RO 6484554

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