Slatina H.Q.
116 Pitesti Street
230048 Slatina, Romania
T: +40-249-431.901

Bucharest Office
64 Splaiul Unirii
040036 Bucharest, Romania
T: +40-21-408.35.00

CURRENT REPORT

No. 31/18.09.2026

To: Financial Supervisory Authority
Bucharest Stock Exchange

Current report in compliance with the stipulations of article no. 139 from the Law no. 24/2017 regarding Issuers of financial instruments and market operations and with the stipulations of the art. 234 from the Regulation no. 5/2018 issued by the Financial Supervisory Authority regarding Issuers of financial instruments and market operations

Date of report: **18 September 2026**
Name of issuer: **Alro S.A.**
Headquarters: **Slatina, 116 Pitesti Street, Olt County**
Telephone/ fax number: **+40 249 431 901 / +40 249 437 500**
Sole registration number at the Trade Register Office: **RO 1515374**
Trade Register Number: **J1991000008282**
The European Unique Identifier (EUID): **ROONRC.J1991000008282**
Legal Entity Identifier (LEI): **5493008G6W6SORM2JG98**
Subscribed and paid-in share capital: **356,889,567.5 RON**
Regulated market on which the issued shares are traded: **Bucharest Stock Exchange** – **Premium Category** (market symbol: **ALR**)

We hereby inform all persons who may be interested in the summoning of the Extraordinary General Shareholders' Meeting of Alro S.A., as follows:

I. Further to its Resolution no. 1878 dated 18 September 2026, the Board of Directors of Alro S.A. (hereinafter referred to as the "Company"), with registered office in Slatina, 116 Pitesti Street, Olt County, Romania, registered with the Trade Registry under no. J1991000008282, Sole Registration Code RO1515374, on the basis of art. 117 of Law no. 31/1990 pertaining to companies, republished, with subsequent changes, hereby convenes the Extraordinary General Meeting of Shareholders registered in the Shareholders' Registry at the end of the day of **12th October 2026**, considered reference date for the date of **22nd October 2026, starting with 09:00 AM** at the registered office of the Company in Slatina, 116 Pitesti Street, Olt County, Romania.

Should, on the above-mentioned date, the attendance quorum provided by the Articles of Incorporation of the Company be not met, according to art. 118 of Law no. 31/1990 pertaining to companies, republished, with subsequent changes, the second Extraordinary General Meeting of the Shareholders is convened and set for the date of **23rd October 2026, starting with 09:00 AM** at the Company's registered office in Slatina, 116 Pitesti Street, Olt County, Romania.

II. The agenda of the Extraordinary General Meeting of the Shareholders is the following:

1. Approval of the contracting by the Company, in capacity as borrower, of revolving credit facilities in the total amount up to USD 260,000,000 cash and non-cash, by concluding a credit facility agreement with various banking institutions, in capacity as lenders coordinated by Banca Comercială Română S.A. in order to refinance the revolving loans under the credit facility agreement concluded as of 14th December 2015, as amended, the refinancing of the loans granted by Exim Banca Românească S.A. under the agreements dated 24th December 2013 and 15th March 2022, as amended as well as for the financing of the Company's working capital needs (the "New Credit Facility Agreement").
2. Approval of the establishment by the Company, in favor of the financing parties of the New Credit Facility Agreement, of the following guarantees:
   (i) immovable mortgages on the key immovable assets of the Company located in Slatina, as will be agreed with the financing parties, by concluding an immovable mortgage agreement (the "Immovable Mortgage Agreement");

Slatina H.Q.
116 Pitesti Street
230048 Slatina, Romania
T: +40-249-431.901

Bucharest Office
64 Splaiul Unirii
040036 Bucharest, Romania
T: +40-21-408.35.00

(ii) movable mortgages on the following movable assets of the Company: (a) the current and future bank accounts opened by the Company, as well as all the amounts of money existing at any moment in these bank accounts, except for some excluded accounts, as shall be agreed with the financing parties; (b) the current and future fixed assets, with an individual value higher than USD 10,000; (c) the current and future stocks of raw materials and products; (d) the receivable rights of the Company, resulting from its present and future commercial contracts, except for some excluded receivables, as shall be agreed with the financing parties; and (e) the rights related to the receivables from the insurance policies held by the Company and concluded in relation with the goods that are object of the movable mortgage agreement, by concluding a movable mortgage agreement (the "Movable Mortgage Agreement").

3. In connection with the loan agreements entered into by the Company with Black Sea Trade and Development Bank ("BSTDB") on 22nd June 2021 and 9th December 2024 (together the "BSTDB Credit Agreements"), approval of the conclusion by the Company of the following documents:

   (i) any amending act to the BSTDB Credit Agreements to reflect, where applicable, various matters arising from the Company's conclusion of the New Credit Facility Agreement (the "BSTDB Credit Agreement Amending Act"); and

   (ii) as the case may be:
   - (a) new immovable mortgages having the same subject matter and rank as the Immovable Mortgage Agreement and which will guarantee the performance by the Company of all present and future obligations arising out of or in connection with the BSTDB Credit Agreements and the BSTDB Credit Agreements Amending Act and
   - (b) any amending act to the movable mortgage agreements concluded in connection with the BSTDB Credit Agreements,

   (jointly referred to as "BSTDB Mortgage Agreements ").
4. Approval to empower the Board of Directors of the Company to approve the near-final forms of the New Credit Facility Agreement, of the Immovable Mortgage Agreement, of the Movable Mortgage Agreement and, as the case may be, of any Amending Act of the BSTDB Credit Agreements and any BSTDB Mortgage Agreement, as well as any acts and documents in connection with the New Credit Facility Agreement and the BSTDB Credit Agreements, including any agreement between the creditors of the New Credit Facility Agreement, respectively BSTDB, regarding the administration and execution of the collateral constituted by the Company to guarantee the obligations assumed by the New Credit Facility Agreement and the BSTDB Credit Agreements, as well as any and all other documents related to the above transactions that would require the approval of the Board of Directors, as well as to empower the General Manager and the Financial Manager to negotiate, sign, perfect, amend, complete in the name and on behalf of the Company these documents and any other documents, requests, notifications, declarations, certificates, draw requests, powers of attorney, registration forms etc. in connection with the implementation of the above documents and transactions, in compliance with the right of sub-mandate of the General Manager and of the Financial Manager.
5. Approval to empower Mr. Ion Constantinescu to comply with all the formalities for the registration of the Extraordinary General Meeting of Shareholders' resolutions.
6. Approval of the date of **20th November 2026** as registration date, for the opposability of all the decisions made by the Extraordinary General Meeting of the Shareholder, in accordance with the provisions of art. 87 in Law no. 24/2017 regarding the issuers of the financial instruments and market operations.

Slatina H.Q.
116 Pitesti Street
230048 Slatina, Romania
T: +40-249-431.901

Bucharest Office
64 Splaiul Unirii
040036 Bucharest, Romania
T: +40-21-408.35.00

7. Approval of the date of **19th November** as *ex date* in accordance with the provisions of art. 187 point 11 of Regulation no. 5/2018 regarding the issuers of the financial instruments and market operations issued by the Financial Supervisory Authority.

III. One or more shareholders, holding, individually or together, at least 5% from the share capital of the Company, has/have the right:

(a) to include new items on the agenda of the General Meeting of the Shareholders (each new item shall be submitted together with an explanation or a draft resolution in order to be adopted in the General Meeting) and

(b) to submit draft resolutions for items included or to be included on the agenda of the General Meeting of the Shareholders,

within 15 days from the date this summons has been published, i.e. not later than **7th October 2026**. The shareholders rights mentioned at points (a) and (b) shall be exercised only in writing.

IV. The shareholders are entitled to ask questions related to items on the agenda of the above mentioned general meeting; the answers to be published on the Company's Internet website page www.alro.ro. The questions shall be submitted or sent at the registered office of the Company in such way to be registered at the Registration Office of the Company from Slatina, 116 Pitesti Street, Olt County, Romania, not later than **14th October 2026**, **hours 3:00 PM**, in a sealed envelope bearing the clearly written statement in capital letters: **"FOR THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS FROM 22nd/23rd OCTOBER 2026".**

V. The registered shareholders at the reference date shall exercise the right to participate and vote in the Extraordinary General Meeting of the Shareholders personally, via correspondence or through a representative with special/general powers-of-attorney. The general power-of-attorney will be awarded by the shareholder, acting as client, only to an agent as it is defined in art. 2 paragraph 1, point 19 of Law no. 24/2017, republished, regarding the issuers of the financial instruments and market operations, or to an attorney-at-law.

VI. In case the shareholders appoint representatives for participation and voting in the Extraordinary General Meeting of the Shareholders, the notification of their appointment shall be submitted to the Company only in writing.

VII. The bulletin forms for vote via correspondence and the special powers-of-attorney forms for representation of the shareholders in the Extraordinary General Meeting of the Shareholders are made available at the registered office of the Company, as well as on the website of the Company www.alro.ro.

VIII. Correspondence vote forms filled in by the shareholders either in Romanian or English shall be submitted or sent in original, through certified mail, to the Registration Office of the Company, or shall be sent by e-mail, with qualified electronic signature according to Law No. 214/2024 on the use of electronic signature, electronic time stamp and the providing of trust services based on them, to the e-mail address cstoian@alro.ro - **with a read receipt request**, together with the copy of the identity document for shareholders - natural person or with the copy of the identity document of the legal representative of the shareholder - legal person, signatory of the Correspondence vote form, in such way to be registered at the Registration Office of the Company/received at the e-mail address cstoian@alro.ro, not later than **20th October 2026, hours 7:00 AM**, in a sealed envelope bearing the clearly written statement in capital letters: **"VOTE BY CORRESPONDENCE FOR THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS FROM 22nd/23rd OCTOBER 2026".**

Future, essentially

Slatina H.Q.
116 Pitesti Street
230048 Slatina, Romania
T: +40-249-431.901

Bucharest Office
64 Splaiul Unirii
040036 Bucharest, Romania
T: +40-21-408.35.00

In case of the correspondence vote forms sent with incorporated extended electronic signature, Alro makes available to the senders the phone number +40 (0)249 431 901, interior 1291 for verification of the receiving of the e-mail containing the vote expressed.

IX. The correspondence vote forms which shall not have been received in the form and within the term provided for under art. VIII of this Summons shall not be taken into account when the presence and the voting quorum are established and when the votes are counted in the Extraordinary General Meeting of the Shareholders.

X. The powers-of-attorney for shareholders' representation in the General Meeting, filled in by the shareholders either in Romanian or in a widely used language in the international financial area, together with the copy of the identity document of the appointed representative, shall be submitted or sent in copy, containing the remark of true copy of the original under the representative's signature, through certified mail, to the Registration Office of the Company or shall be sent by e-mail, with qualified electronic signature according to Law No. 214/2024 on the use of electronic signature, electronic time stamp and the providing of trust services based on them, to the e-mail address cstoian@alro.ro - **with a read receipt request**, in such way to be registered at the registry of the Company/received at the e-mail address cstoian@alro.ro not later than **20th October 2026, hours 7:00 AM**, in a sealed envelope bearing the clearly written statement in capital letters: **"FOR THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS FROM 22nd/23rd OCTOBER 2026".**

In case of the powers-of-attorney sent with incorporated extended electronic, Alro makes available to the senders the phone number +40 (0)249 431 901, interior 1291 for verification of the receiving of the e-mail containing the vote expressed.

XI. Only the registered shareholders at the reference date shall be entitled to participate and to vote in the Extraordinary General Meeting of the Shareholders convened for **22nd/23rd October 2026** personally, via correspondence or through a representative with power-of-attorney**.**

XII. The documents and information related to the items of the agenda of the Extraordinary General Meeting of the Shareholders, as well as the draft decisions related to the items on the agenda of the General Meeting, the Correspondence vote forms and the power-of-attorney forms for representation of the shareholders in the Extraordinary General Meeting of the Shareholders, as well as the Regulation for exercising the voting right in the General Meetings by Alro's shareholders are made available for the shareholders at the registered office of the Company from Slatina, 116 Pitesti Street, Olt County, Romania, and are posted on the website of the Company www.alro.ro starting from the date of **18th September 2026, starting with hours 4:00 pm**.

Any additional information may be obtained at phone no. 0249-434.302.

Chairman of the Board of Directors	General Manager
Marian-Daniel Năstase	**Marin Cilianu**