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Future, essentially

No. 30/31.08.2026

To: Financial Supervisory Authority
Bucharest Stock Exchange

Current report in compliance with the stipulations of the Law no. 24/2017 (republished) and of the FSA Regulation no.5/2018 (including the subsequent amendments) regarding the issuers of financial instruments and market operations

Date of report: **31.08.2026**
Name of issuer: **ALRO S.A.**
Headquarters: **Slatina, 116 Pitesti Street, Olt County**
Telephone/ fax number: **+40 249 431 901 / +40 249 437 500**
Sole registration number at the Trade Register Office: **RO 1515374**
Trade Register Number: **J1991000008282**
The European Unique Identifier (EUID): **ROONRC.J1991000008282**
Legal Entity Identifier (LEI): **5493008G6W6SORM2JG98**
Subscribed and paid-in share capital: **356,889,567.5 RON**
Regulated market on which the issued shares are traded: **Bucharest Stock Exchange – Premium Tier Category** (market symbol: **ALR**)

We hereby inform all persons who may be interested about the following **important event to be reported:**

The results registered in the first semester of 2026 reconfirm ALRO's performance and resilience in a dynamic global context

- ***Revenue of RON 2.4 billion in H1 2026, up 20% compared to the same period of the previous year, reflecting the Group's solid market position and operational continuity;***

- ***Significant growth in financial and operating results in the first half of 2026, despite a dynamic market environment;***

- ***Exports accounting for over 84% of total sales confirm the Company's focus on consolidating and expanding its activity in external markets.***

ALRO S.A. (BSE: ALR, "the Company" or "ALRO"), one of the largest vertically integrated aluminium producers in Europe, measured by production capacity, announces today the publication of its interim condensed consolidated and separate financial results for the six months ended 30 June 2026. ALRO Group registered a turnover of RON 2.4 billion in H1 2026, higher by 20% compared to H1 2025, an evolution supported by sales of high-value-added products to sophisticated industries and the strategy of consolidating its presence on the European market and expanding into international markets.

"The results for the first half of 2026 confirm ALRO's resilience and the effectiveness of our strategic direction, in an international context marked by volatility and pressure on European industry. The 20% increase in revenue, the improvement in operating profitability and the 84% share of exports reflect the Company's competitiveness and its consistent focus on high-value-added products. Investments in technology, operational efficiency and energy projects strengthen the foundations for sustainable development and enhanced long-term resilience. We look to the future with confidence and remain committed to strengthening ALRO's position as one of the most important

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European aluminium producers and a strategic partner for the industries of the future," said Marian NĂSTASE, Chairman of the Board of Directors of ALRO.

Market Update

In the first half of 2026, the aluminium market was influenced by limited supply, China's production cap, the introduction of CBAM in Europe and geopolitical tensions in the Middle East. Against this backdrop, aluminium prices exceeded the 3,000 USD /tonne threshold in the first half of this year, compared with a maximum of 2,990 USD /tonne recorded on 31 December 2025. Starting from 3,011 USD/tonne in January 2026, LME quotations followed an upward trend, reaching a peak of 3,753 USD/tonne on 2 June 2026, before falling to 3,112 USD/tonne on 30 June 2026, the lowest level recorded in Q2 2026. The average 3-month LME quotation for H1 2026 stood at 3,359 USD/tonne, 32% above the level of 2,545 USD/tonne recorded in H1 2025.

Financial and operational update

The Group's consolidated sales in the first half of 2026 amounted to RON 2.4 billion, up 20% compared to those recorded in the first half of 2025 (RON 2 billion). In the first half of 2026, EBITDA reached RON 327 million, up 243% compared to the same period of 2025, while net profit was RON 101 million compared to RON 17 million in H1 2025. This financial performance was supported by revenue growth, improved operating profitability and margin consolidation, which offset the impact of the unfavourable evolution of certain cost categories.

In the first half of 2026, ALRO continued its strategy of focusing on high-value-added products, recording an increase in primary aluminum production, which reached 139,658 tonnes, compared with 132,604 tonnes in H1 2025. The Primary Aluminum Division reported total revenues of RON 844 million, an increase of nearly 33% compared with the same period of the previous year, driven by higher sales volumes of wire rod and favorable LME prices.

In H1 2026, ALRO continued to strengthen its environmentally friendly recycling activities, gradually increasing its melting capacity from 112,000 tonnes to 124,000 tonnes in 2026, following its expansion from 100,000 tonnes in the previous year.

In the first half of 2026, the Flat Rolled Products Division recorded improved sales performance compared with the corresponding period of 2025, while also continuing to optimize its product portfolio mix. Flat rolled products production increased by 3%, or 1,300 tonnes, mainly driven by higher plate production, while revenues increased by 14% in H1 2026 compared with H1 2025, reaching RON 1.6 billion. This performance reflects an effective commercial strategy focused on improving sales volumes and pricing policies, as well as strengthening customer relationships.

In the context of energy market volatility and the need to reduce exposure to energy price fluctuations, the Group continued to allocate resources towards increasing energy independence by supporting the Ișalnița CCGT project, as well as by developing its own power generation and energy storage capacities.

In H1 2026, the Group continued to invest in expanding its production capacities and broadening its portfolio of high-value-added products. Key projects include the acquisition of a brushing machine, with an estimated value of RON 24 million and planned completion in 2027, as well as the commissioning of a band saw for slab cutting, an investment started in 2024, for which cumulative expenditure reached RON 14 million. The Group is also continuing the project to acquire high-precision equipment for the longitudinal cutting and milling of plates, with an estimated value of RON 33.5 million and completion scheduled for 2026, aimed at developing complex, very high-value-added products.

These financial results are available in a separate document on the Company's website, Investor Relations category, Reports section: https://www.alro.ro/en/investor-relations/reports *and at the below link:*

Marian-Daniel NĂSTASE
Chairman of the Board of Directors

Marin CILIANU
Chief Executive Officer

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Notes to the Editor:

ALRO Group

The companies' part of ALRO Group are: ALRO S.A. – manufacturer of aluminium, ALUM S.A. – producer of alumina, Vimetco Extrusion S.R.L. – extrusion business line, Conef S.A. – holding and management company, Vimetco Trading – aluminium sales, Stocare Energie Slatina S.A. – electricity production, CCGT- Power Isalnita- associate and Stocare Energie Tulcea (SET Tulcea S.A.) – associate.

ALRO

ALRO is a subsidiary of Vimetco PLC (Republic of Cyprus), a global, vertically-integrated primary and processed aluminium producer. The structure of ALRO shareholders is: Vimetco PLC (54.19%), Paval Holding (23.21%), Fondul Proprietatea (10.21%) and others (12.39%). In accordance with legal, European and national provisions, the beneficial owner of Vimetco PLC funds, the majority shareholder, is a natural person from Israel, of Israeli nationality, initially registered with the Trade Register with Declaration No. 28078 of 22.10.2020, entered in the register of beneficial owners on 22.10.2020, and current with Declaration No. 920 of 18.01.2023, entered in the register of beneficial owners on 18.01.2023, with Declaration No. 1184083 of 18.03.2026, registered in the register of beneficial owners on 18.03.2026, with Declaration No. 1606692 of 20.04.2026, registered in the register of beneficial owners on 20.04.2026 and updated with the Declaration No. 2127757 of 26.05.2026, registered in the register of beneficial owners on 26.05.2026.

ALRO is one of the largest vertically integrated aluminium producers in Europe, by production capacity, with a production capacity of 265,000 tpa of electrolytic aluminium and an Eco-Recycling capacity of 124,000 tpa of liquid aluminium. The capacity of the Aluminium Cast House is 313,000 tpa and the processing capacity is 140,000 tpa of cold and hot rolled facilities and extrusion division.

The main market for ALRO products is represented by the European Union; the Company exports its products to the USA and to Asia as well. ALRO is ISO 9001 certified for quality management and has NADCAP and EN 9100 certificates for aerospace production organizations, ALRO products adhere to the quality standards for primary aluminium on the LME, as well as international standards for flat rolled products.

Since 2020, ALRO and Vimetco Extrusion have been members of ASI (Aluminium Stewardship Initiative), an international association that contributes to enhancing sustainability in the global aluminium sector. In 2023, ALRO and Vimetco Extrusion achieved the first certification in Europe under ASI's Third version of Performance Standards.