

Current Report

No. 21/29.05.2026

To: **Financial Supervisory Authority
Bucharest Stock Exchange**

Current report prepared in compliance with the provisions of art. 234 (1) para. e of ASF Regulation no. 5/2018, with subsequent amendments and additions, article no. 139 of Law no. 24/2017 pertaining to Issuers of Financial Instruments and Market Operations, as republished, and art. 83¹ para. e of Law 11/ 2025 amending and supplementing the Law 24/2017

Date of report: **May 29, 2026**

Name of issuer: **Alro S.A.**

Headquarters: **Slatina, 116 Pitesti Street, Olt County**

Telephone/ fax number: **+40 249 431 901 / +40 249 437 500**

Sole registration number at the Trade Register Office: **RO 1515374**

Trade Register Number: **J1991000008282**

The European Unique Identifier (EUID): **ROONRCJ1991000008282**

Legal Entity Identifier (LEI): **5493008G6W6SORM2JG98**

Subscribed and paid-in share capital: **356,889,567.5 RON**

Regulated market on which the issued shares are traded: **Bucharest Stock Exchange – Premium Category** (market symbol: **ALR**)

I. As of the date of May 29, 2026, the Alro S.A. Ordinary General Meeting of Shareholders took place.

It was attended by the following shareholders:

- Vimetco PLC Cyprus, holding shares representing 54.1898 % from the share capital, has voted by correspondence;
- Pavăl Holding S.R.L. Bacău, holding shares representing 23.2117 % from the share capital, has voted by correspondence;
- Fondul Proprietatea SA, Bucharest, holding shares representing 10.2111 % from the share capital, has voted by correspondence;
- Fondul de Pensii Administrat Privat NN/NN Pensii S.A.F. P.A.P. S.A., Bucharest, holding shares representing 3.8149 % from the share capital, has voted by correspondence;
- Fondul de Pensii Administrat privat AZT Viitorul Tau, Bucharest, holding shares representing 3.0929 % from the share capital, has voted by correspondence;
- Fondul de Pensii Administrat Privat BRD, Bucharest, holding shares representing 0.4203 % from the share capital, has voted by correspondence;
- Fondul de Pensii Facultative NN Optim/NN Asigurari de Viata S.A., Bucharest, holding shares representing 0.2566 % from the share capital, has voted by correspondence;
- Fondul de Pensii Facultative NN Activ/NN Asigurari de Viata S.A. Bucharest, holding shares representing 0.1896 % from the share capital, has voted by correspondence;
- Fondul de Pensii Facultative AZT Vivace, holding shares representing 0.0514 % from the share capital, has voted by correspondence;
- Fondul de Pensii Facultative AZT Moderato, holding shares representing 0.0008 % from the share capital, has voted by correspondence;
- Cilianu Marin, holding shares representing 0.0001 % from the share capital;
- Stoian Constantin, holding shares representing less than 0.0001 % from the share capital;
- Popescu Constantin, holding shares representing less than 0.0001 % from the share capital.



The shareholders attending the Ordinary General Meeting hold shares amounting to 95.44 % from the share capital.

The following decisions have been made:

1. By a number of 681,224,684 total votes, accounting for 681,224,684 shares, respectively 95.44 % of the total share capital, out of which 608,339,970 votes in favour accounting for 89.30 % of the share capital represented for in the meeting, respectively 89.30 % from the votes expressed, 72,884,714 votes against all the cast votes being valid, it is hereby approved the Annual Report for year 2025 which includes: (i) the Directors' Report for year 2025 (ii) the Consolidated and Separate Financial Statements for the year ended 31 December 2025, prepared in accordance with the Ministry of Public Finance Order no. 2844/2016 with subsequent changes, for the approval of the Accounting Regulations ("OMFP 2844/2016") in accordance with the International Financial Reporting Standards (IFRS Accounting Standards) together with the Independent Auditor's Report for the year 2025 and (iii) Annex 1 to the Directors' Report - the Consolidated Sustainability Report prepared in accordance with the Ministry of Public Finance Order no. 85/2024 together with the Limited assurance report of the independent auditor.

The separate financial statements have the following main indicators:

– Income from the contracts with clients:	- 3,645,334 thousand RON
– Gross result:	- 117,482 thousand RON
– Operating result:	- 39,730 thousand RON
– Result for the period:	- (45,573) thousand RON
– Total assets:	- 3,005,656 thousand RON
– Total equity:	- 835,269 thousand RON

The consolidated financial statements have the following main indicators:

– Income from the contracts with clients:	- 3,895,743 thousand RON
– Gross result:	- 155,384 thousand RON
– Operating result:	- 48,950 thousand RON
– Result for the period:	- (46,992) thousand RON
– Total assets:	- 3,215,496 thousand RON
- Total equity:	- 962,491 thousand RON

2. By a number of 681,224,684 total votes, accounting for 681,224,684 shares, respectively 95.44 % of the total share capital, out of which 608,339,970 votes in favour accounting for 89.30 % of the share capital represented for in the meeting, respectively 89.30 % from the votes expressed, 72,884,714 votes against, all the cast votes being secretly expressed and valid, it is hereby



approved the discharge from liability for year 2025 for the directors Marian-Daniel Năstase, Svetlana Pinzari, Gheorghe Dobra, Genoveva Năstase, Igor Higer, Dragoș - Adrian Voncu, Vasile Iuga, Adrian Fercu, Darius Pavăl, Marinel Burduja and Voicu Cheța.

3. By a number of 681,224,684 total votes, accounting for 681,224,684 shares, respectively 95.44 % of the total share capital, out of which 577,924,928 votes in favour accounting for 84.84 % of the share capital represented for in the meeting, respectively 84.84 % from the votes expressed, 103,299,756 votes against, all the cast votes being valid, it is hereby approved the Remuneration Report for year 2025.
4. By a number of 681,224,684 total votes, accounting for 681,224,684 shares, respectively 95.44 % of the total share capital, out of which 608,339,970 votes in favour accounting for 89.30 % of the share capital represented for in the meeting, respectively 89.30 % from the votes expressed, 72,884,714 votes against, all the cast votes being valid, it is hereby approved the consolidated Annual report for the year 2025 in the form of ESEF, prepared in accordance with the requirements of the Commission Delegated Regulation (EU) 2018/815 of 17 December 2018 supplementing Directive 2004/109/EC of the European Parliament and of the Council with regard to regulatory technical standards on the specification of a single electronic reporting format (“ESEF Regulation”) and of FSA Regulation no. 7 from 19 March 2021 with regard of the obligation for issuers whose securities are admitted to trading on a regulated market of annual financial statements in a single electronic reporting format.
5. By a number of 681,224,684 total votes, accounting for 681,224,684 shares, respectively 95.44 % of the total share capital, out of which 608,339,970 votes in favour accounting for 89.30 % of the share capital represented for in the meeting, respectively 100 % from the votes expressed, 72,884,714 votes unexpressed (from which 72,884,714 abstention votes), all the cast votes being valid, it is hereby valid, the Income and Expenses Budget for year 2026 is approved, having the following main financial indicators:
 - Sales revenues: - 991,836 thousand USD
 - Cost of sales: - 914,336 thousand USD
 - EBIT: - 77,332 thousand USD
 - Profit: - 33,307 thousand USD
6. By a number of 681,224,684 total votes, accounting for 681,224,684 shares, respectively 95.44 % of the total share capital, out of which 608,339,970 votes in favour accounting for 89.30 % of the share capital represented for in the meeting, respectively 100 % from the votes expressed,



72,884,714 votes unexpressed (from which 72,884,714 abstention votes), all the cast votes being valid, the Investments Plan for year 2026, annex to the Budget is approved, forecasting the achievement of investments in a total amount of USD 26,429,000.

7. By a number of 681,224,684 total votes, accounting for 681,224,684 shares, respectively 95.44 % of the total share capital, out of which 681,224,684 votes in favour accounting for 100 % of the share capital represented for in the meeting, respectively 100 % from the votes expressed, all the cast votes being valid, the Activity Program for 2026 is approved.
8. By a number of 681,224,684 total votes, accounting for 681,224,684 shares, respectively 95.44 % of the total share capital, out of which 608,339,970 votes in favour accounting for 89.30 % of the share capital represented for in the meeting, respectively 89.30 % from the votes expressed, 72,884,714 votes against, all the cast votes being valid, it is hereby approved that the remuneration of the Board of Directors members in 2026 to be equal with the amount granted in year 2025, namely 3,409 EUR / gross / member of the Board, payable in Romanian LEU.
9. By a number of 681,224,684 total votes, accounting for 681,224,684 shares, respectively 95.44 % of the total share capital, out of which 608,339,970 votes in favour accounting for 89.30 % of the share capital represented for in the meeting, respectively 89.30 % from the votes expressed, 72,884,714 votes against, all the cast votes being valid, it is hereby approved that the general limit of remunerations granted in 2026 to the Board of Directors members with special functions and to the managers to be of maximum 0.50 % of the Company's turnover achieved in 2025.
10. By a number of 681,224,684 total votes, accounting for 681,224,684 shares, respectively 95.44 % of the total share capital, out of which 577,924,928 votes in favour accounting for 84.84 % of the share capital represented for in the meeting, respectively 84.84 % from the votes expressed, 103,299,756 votes against, all the cast votes being valid, it is hereby approved that the remuneration of the Board of Directors members with special functions in 2026 to be equal with the amount granted in the year 2025, namely 811 EUR gross / month for each member of a committee, payable in Romanian LEU.
11. By a number of 681,224,684 total votes, accounting for 681,224,684 shares, respectively 95.44 % of the total share capital, out of which 681,224,684 votes in favour accounting for 100 % of the share capital represented for in the meeting, respectively 100 % from the votes expressed, all the cast votes being secretly expressed and valid, it is hereby appointed KPMG România SRL having its headquarters in Bucharest, 1st District, 89 A București-Ploiești Road, registered with the Trade Registry under no. J1995001829402, Sole Registration Code 2627023 as financial



auditor for one year mandate from the decision date, respective from 29 May 2026 until 29 May 2027 and as a consequence, the mandate of the previous financial auditor terminates.

12. By a number of 681,224,684 total votes, accounting for 681,224,684 shares, respectively 95.44 % of the total share capital, out of which 681,224,684 votes in favour accounting for 100 % of the share capital represented for in the meeting, respectively 100 % from the votes expressed, all the cast votes being valid, it is hereby approved to authorize the General Manager and the Financial Manager of Alro S.A. to sign the contract with the financial auditor appointed by the Shareholders' General Ordinary Meeting.
13. By a number of 681,224,684 total votes, accounting for 681,224,684 shares, respectively 95.44 % of the total share capital, out of which 681,224,684 votes in favour accounting for 100 % of the share capital represented for in the meeting, respectively 100 % from the votes expressed, all the cast votes being valid, it is hereby approved to empower Mr. Ion Constantinescu to comply with all the formalities for the registration of the Ordinary General Meeting of Shareholders' resolutions.
14. By a number of 681,224,684 total votes, accounting for 681,224,684 shares, respectively 95.44 % of the total share capital, out of which 681,224,684 votes in favour accounting for 100 % of the share capital represented for in the meeting, respectively 100 % from the votes expressed, all the cast votes being valid, it is hereby approved the date of **30 June 2026** as registration date, for the opposability of all the decisions made by the Ordinary General Meeting of the Shareholder, in accordance with the provisions of art. 87 in Law no. 24/2017 regarding the issuers of the financial instruments and market operations.
15. By a number of 681,224,684 total votes, accounting for 681,224,684 shares, respectively 95.44 % of the total share capital, out of which 681,224,684 votes in favour accounting for 100 % of the share capital represented for in the meeting, respectively 100 % from the votes expressed, all the cast votes being valid, it is hereby approved the date of **29 June 2026** as *ex date* in accordance with the provisions of art. 187 point 11 of Regulation no. 5/2018 regarding the issuers of the financial instruments and market operations issued by the Financial Supervisory Authority.

II. As of the date of May 29, 2026, the Alro S.A. Extrordinary General Meeting of Shareholders took place.

It was attended by the following shareholders:

- Vimetco PLC Cyprus, holding shares representing 54.1898 % from the share capital, has voted by correspondence;



- Pavăl Holding S.R.L. Bacău, holding shares representing 23.2117 % from the share capital, has voted by correspondence;
- Fondul Proprietatea SA, Bucharest, holding shares representing 10.2111 % from the share capital, has voted by correspondence;
- Fondul de Pensii Administrat Privat NN/NN Pensii S.A.F. P.A.P. S.A., Bucharest, holding shares representing 3.8149 % from the share capital, has voted by correspondence;
- Fondul de Pensii Administrat privat AZT Viitorul Tau, Bucharest, holding shares representing 3.0929 % from the share capital, has voted by correspondence;
- Fondul de Pensii Administrat Privat BRD, Bucharest, holding shares representing 0.4203 % from the share capital, has voted by correspondence;
- Fondul de Pensii Facultative NN Optim/NN Asigurari de Viata S.A., Bucharest, holding shares representing 0.2566 % from the share capital, has voted by correspondence;
- Fondul de Pensii Facultative NN Activ/NN Asigurari de Viata S.A. Bucharest, holding shares representing 0.1896 % from the share capital, has voted by correspondence;
- Fondul de Pensii Facultative AZT Vivace, holding shares representing 0.0514 % from the share capital, has voted by correspondence;
- Fondul de Pensii Facultative AZT Moderato, holding shares representing 0.0008 % from the share capital, has voted by correspondence;
- Cilianu Marin, holding shares representing 0.0001 % from the share capital;
- Stoian Constantin, holding shares representing less than 0.0001 % from the share capital;
- Popescu Constantin, holding shares representing less than 0.0001 % from the share capital.

The shareholders attending the Extraordinary General Meeting hold shares amounting to 95.44 % from the share capital.

The following decisions have been made:

1. By a number of 681,224,684 total votes, accounting for 681,224,684 shares, respectively 95.44 % of the total share capital, out of which 681,224,684 votes in favour accounting for 100 % of the share capital represented for in the meeting, all the cast votes being valid, it is hereby approved the amendment of the art. 19 paragraph (2) from the Articles of Incorporation of the Company following to the appointment of the financial auditor by the Ordinary General Meeting of the Shareholders, as follows:
“(2) The financial auditor appointed by the decision of the Ordinary general meeting of shareholders is KPMG România SRL having its headquarters in Bucharest, 1st District, 89 A București-Ploiești Road, registered with the Trade Registry under no. J1995001829402, Sole Registration Code 2627023.”
2. By a number of 681,224,684 total votes, accounting for 681,224,684 shares, respectively 95.44 % of the total share capital, out of which 681,224,684 votes in favour accounting for 100 % of the share capital represented for in the meeting, all the cast votes being valid, is hereby appointed KPMG România SRL having its headquarters in Bucharest, 1st District, 89 A București-Ploiești



Road, registered with the Trade Registry under no. J1995001829402, Sole Registration Code 2627023 as nonfinancial auditor for the reporting year which will end as of 31 December 2026.

3. By a number of 681,224,684 total votes, accounting for 681,224,684 shares, respectively 95.44 % of the total share capital, out of which 681,224,684 votes in favour accounting for 100 % of the share capital represented for in the meeting, all the cast votes being valid, it is hereby approved to authorize the General Manager and the Financial Manager of Alro S.A. to sign the contract with the nonfinancial auditor.
4. By a number of 681,224,684 total votes, accounting for 681,224,684 shares, respectively 95.44 % of the total share capital, out of which 681,224,684 votes in favour accounting for 100 % of the share capital represented for in the meeting, all the cast votes being valid, it is hereby approved to empower Mr. Ion Constantinescu to comply with all the formalities for the registration of the Extraordinary General Meeting of Shareholders' resolutions.
5. By a number of 681,224,684 total votes, accounting for 681,224,684 shares, respectively 95.44 % of the total share capital, out of which 681,224,684 votes in favour accounting for 100 % of the share capital represented for in the meeting, all the cast votes being valid, it is hereby approved the date of **30 June 2026** as registration date, for the opposability of all the decisions made by the Extraordinary General Meeting of the Shareholder, in accordance with the provisions of art. 87 in Law no. 24/2017 regarding the issuers of the financial instruments and market operations.
6. By a number of 681,224,684 total votes, accounting for 681,224,684 shares, respectively 95.44 % of the total share capital, out of which 681,224,684 votes in favour accounting for 100 % of the share capital represented for in the meeting, all the cast votes being valid, it is hereby approved the date of **29 June 2026** as *ex date* in accordance with the provisions of art. 187 point 11 of Regulation no. 5/2018 regarding the issuers of the financial instruments and market operations issued by the Financial Supervisory Authority.

**President of the Board of
Director
Marian Daniel Năstase**

**General Manager
Marin Cilianu**

