TO: **BUCHAREST STOCK EXCHANGE (BSE)**
ADDRESS: **34-36 Carol I Boulevard, Bucharest, postal code 020922**

FINANCIAL SUPERVISORY AUTHORITY
Financial Investments and Instruments Sector
Issuers, Transactions Monitoring and Market Abuse Department
15 Splaiul Independenței, district 5, Bucharest

Current report in compliance with the Law 24/2017, republished, on issuers of financial instruments and market operations, Regulation FSA no. 5/2018 on issuers of financial instruments and market operations, and the Bucharest Stock Exchange Code.

CURRENT REPORT

Date of the report:	**04.03.2025**
Name of the issuing company:	**Aquila Part Prod Com S.A.**
Headquarters:	**Ploiești city, 105A Malu Rosu street, Prahova county, Romania**
Telephone number:	**0244.594.793**
Sole identification code:	**6484554**
Trade registry reg. no.:	**J1994002790296**
Subscribed and paid capital:	**180,000,360 lei**
Total no. of shares:	**1,200,002,400 shares**
Market on which securities are traded:	**Bucharest Stock Exchange, Premium Tier**

IMPORTANT EVENT: Closing Certificate for the acquisition of KITAX KFT

Aquila Part Prod Com SA informs its shareholders and investors that on 04 March 2025, following the fulfillment of all the conditions precedent stipulated in the contract of sale purchase of shares signed on 13.12.2025, the Completition Certificate for the acquisition of Kitax KFT was signed.

Chief Executive Officer,
Cătălin Vasile

AQUILA expands its regional presence with the acquisition of KITAX Kft in Hungary

Press release

Ploiești, March 4th, 2025: AQUILA (symbol AQ), one of the largest players in the fast-moving consumer goods (FMCG) distribution sector from Romania and the region, with 30 years of experience in this industry, completed the acquisition of KITAX Kft, one of the top five distribution companies in its field, with nationwide coverage in Hungary. The transaction, with a final price calculated based on a mechanism agreed by the parties, which took into account working capital adjustments and net financial debt, represents a strategic step in AQUILA's

regional expansion and was finalized following the fulfillment of all suspensive conditions stipulated in the contract.

Cătălin Vasile, CEO, AQUILA:

"We continue our regional expansion with the acquisition of KITAX, a strategic step that marks AQUILA's entry into a second foreign market, following our success in the Republic of Moldova. Over the past year, we have completed the acquisition of four companies, accelerating the growth and diversification of our operations while strengthening our position in the markets we operate. We are pleased to welcome KITAX into the AQUILA family and to collaborate with the company's founders, Ida and Ștefan Ozsvald, who will remain involved to support a smooth transition and the consolidation of the business in the Hungarian market. KITAX is a strong business with a modern logistics infrastructure and a diversified product portfolio, which will allow us to leverage synergies and accelerate regional growth."

Ida Ozsvald and Ștefan Ozsvald, owners, KITAX Kft:

"We are proud of what we have built at KITAX in more than 22 years of activity, becoming a key player in the distribution market of professional products for hygiene and cleaning, HoReCa consumables, and health and workplace safety equipment in Hungary. We believe that AQUILA, with its vision for regional expansion and strong industry experience, is the ideal partner to take the company to the next level. We will continue to be actively involved in the development of the business in the period ahead in order to ensure continuity and long-term growth."

The preliminary agreement for the acquisition of KITAX was signed in December 2024 and was subject to the approval of AQUILA's General Meeting of Shareholders from January 21, 2025, as well as of the Committee for the Examination of Foreign Direct Investments in the neighboring country.

KITAX Kft is a distribution company with nationwide coverage in Hungary, with over 22 years of experience, offering a diversified portfolio of professional products for hygiene and cleaning, HoReCa consumables, and health and workplace safety equipment. The company serves clients in key sectors such as industry, retail, education, healthcare, and facility management. KITAX collaborates with over 400 top global suppliers, including Kimberly-Clark, Essity (Tork), Vileda Professional, and Karcher. In 2023, the company recorded revenues of EUR 10 million and an EBITDA of EUR 2.1 million.

The company's logistics infrastructure is modern and includes its own fleet and a 3,000 sqm warehouse in Mosonmagyaróvár, where 70% of the energy used comes from green energy.

About AQUILA

AQUILA is one of the largest players in the fast-moving consumer goods (FMCG) distribution sector from Romania and the region, operating an integrated business model that covers distribution, logistics, and transportation across multiple temperature categories, for both food and non-food products, as well as production activities. With an expanded presence in Moldova and Hungary, the company provides efficient and customized solutions, helping partners optimize their supply chain. Through a modern infrastructure and an extensive network across three countries, AQUILA ensures the availability of a wide range of products in over 72,000 points of sale, including traditional stores, modern retail chains, and online platforms.

AQUILA's portfolio of over 15,000 products includes both own brands such as Gradena, LaMasă, and JetXpert, as well as globally recognized brands like Kinder, Lavazza, Whiskas, and Mutti. Through the four recent acquisitions, the company has strengthened its position in the regional market, offering customers an extended selection of products, including consumer goods, car maintenance solutions, and health and safety equipment. AQUILA operates through four main distribution channels, with a strategic focus on developing the HoReCa segment by leveraging a complementary portfolio and synergies with acquired companies. The company also owns the largest and most efficient distribution fleet in the region, consisting of over 1,600 vehicles, including more than 200 trucks.

In 2024 AQUILA registered record revenues of nearly RON 3 billion, a 17% increase compared to the previous year, driven by a growth strategy focused on consolidating the distribution segment, diversifying the portfolio, and expanding its own brands.

Founded in 1994 by entrepreneurs Alin Adrian Dociu and Constantin Cătălin Vasile, AQUILA was listed on the Bucharest Stock Exchange (BVB) in November 2021. The AQUILA Group includes five companies: AQUILA Part Prod Com SA (parent company) and its subsidiaries PRINTEX SA, Trigor AVD SRL, Romtec Europa SRL, Parmafood Group Distribution SRL, and Parmafood Trading SRL.

AQUILA's shares (AQ) are included in the Bucharest Stock Exchange reference index– BET and in the FTSE Russell Global Micro Cap indices. In 2024, AQUILA's share price increased by over 25%, positioning the company among the top performers in the BET index.

With over 3,200 employees, including 5% international staff, AQUILA promotes an organizational culture based on diversity and inclusion. The company is committed to creating long-term value for investors, employees, and communities, integrating ESG principles into its business strategy. Through sustainable initiatives, transparency demonstrated by the highest VEKTOR score of 10 by ARIR, and operational efficiency, AQUILA fosters an inclusive work environment and maintains a strong commitment to the communities in which it operates. For its ESG performance, the company was awarded the Ecovadis Bronze Medal in 2024.

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