

CURRENT REPORT

As per Law no. 24/ 2017 and ASF Regulation no. 5/2018

Date of the report: 09.08.2024

Name of the issuing company: U.C.M. Resita S.A.

Registered office: Charles de Gaulle Square, No. 15, Charles de Gaulle Plaza Building, 3rd Floor, Office Peles, Sector 1, Bucharest

Administrative headquarters: Resita, Golului Street, no. 1, 320 053, Caras-Severin County

Phone No.: 0355/409542; Fax: 0355/409542

Unique registration code: 1056654

Number at the Trade Register Office: J 40/13628/2011

Subscribed and paid-up capital: 10,993,390.40 lei

Regulated market where the issued securities are traded: Bucharest Stock Exchange

Important events to report: Report for the first semester of 2024

S.C. U.C.M. Resita S.A. informs the general public about the availability of the Report for the first semester of 2024.

The Report can be found, as of 09.08.2024, on the website <http://www.ucmr.ro> and the IRIS platform link.

As of the same date, the persons interested may, on written request, obtain a copy of these documents. The application will be submitted/sent directly to the administrative headquarters of the company (workstation) located in Resita, Golului Street, no. 1, 320053, Caras-Severin County or at fax number 0355/409542.

The financial statements of the company for the first semester of 2024 are not audited.

In the table below is presented the situation of assets, liabilities and equity on June 30, 2024 compared to the beginning of the year 2024:

No.	Balance sheet items	Lei	
		01.01.2024	30.06.2024
1	Fixed assets	54,456,825	52,782,478
2	Current assets	101,600,916	100,093,711
3	Prepayments	6,599	1,513
	TOTAL ASSETS	156,064,341	152,877,702
4	Debts	440,480,352	445,329,299
5	Income in advance	30,810,198	1,525,166
6	Provisions	82,776,060	82,776,060
7	Owner's equity	(398,002,269)	(376,752,823)
	TOTAL LIABILITIES	156,064,341	152,877,702

The profit and loss account highlights the following indicators:

		Lei	
No.	Indicator name	30.06.2023	30.06.2024
1	Turnover (2+3-4)	14,349,364	4,908,140
2	Production sold	14,349,364	4,908,140
3	Revenues from sale of goods	-	-
4	Discounts granted	-	-
5	Changes in stocks: Credit balance	-	-
	Debtor balance	260,745	10,607,540
6	Capitalized production	-	-
7	Exercise production (1+/-5+6)	14,088,619	-5,699,400
8	Other operating revenues, of which :	360,950	98,280,911
8a	Income from fixed assets held for sale	333,921	67,879,000
9	Operating revenues, total (7+8)	14,449,569	92,581,511
10	Financial revenues, total	403,291	783,747
11	Total revenues (9+10)	14,852,860	93,365,258

The expenses of the company are shown below:

		Lei	
No.	Indicator name	30.06.2023	30.06.2024
1	Expenses on raw material and consumables	2,071,507	102,239
2	Other external expenses (energy and water)	2,778,907	1,514,733
3	Expenses with the personnel	11,724,076	5,014,319
4	Adjustments	1,057,948	(8,009,798)
5	Other operating expenses, of which :	4,121,682	66,753,141
5a	Expenses on disposal of fixed assets held for sale	144,113	60,624,641
6	Total operating expenses (rw. 1 la 5)	21,754,120	65,374,634
7	Total financial expenses	345,251	87,230
8	TOTAL EXPENSES	22,099,371	65,461,864

The evolution of the results is shown below:

Lei			
No.	Indicator name	30.06.2023	30.06.2024
1	Operating revenues	14,449,569	92,581,511
2	operating expenses	21,754,120	65,374,634
3	Operating activities	(7,304,551)	27,206,877
4	Financial revenues	403,291	783,747
5	Financial expenses	345,251	87,230
6	Financial result	58,040	696,517
7	The profit tax	-	6,653,948
8	Net result for the financial year	(7,246,511)	21,249,446

The 21,249,446 lei net profit achieved during the first semester of 2024, primarily through the sale of the "Business Line" as outlined in the 11.03.2024 contract, is expected to offset the accumulated losses by the end of the year, in compliance with relevant laws.

UCM RESITA SA- in reorganizare, in judicial reorganisation, en redressement,
Judicial Administrator,
EURO INSOL SPRL and V.F. Insolventă SPRL Consortium

