

NOTICE**Regarding publication of UniCredit Bank S.A annual financial information at
31.12.2023**

UniCredit Bank S.A. inform the UCB24, UCB27, UCB28 bond owners that it published the financial results at 31 of December 2023:

- Annual Report for the year ended at 31st of December 2023 in accordance with FSA Regulation no. 5/2018
- Consolidated and Separate Financial Statements for the financial year ended 31 December 2023.

The documents have been published on our website, under "About Us" section, at the following address:

<https://www.unicredit.ro/en/institutional/the-bank/financial-reports.html#financialstatements>

Details regarding bond issues are presented on the Bucharest Stock Exchange website:

<http://www.bvb.ro/FinancialInstruments/Details/FinancialInstrumentsDetails.aspx?s=UCB24>

<http://www.bvb.ro/FinancialInstruments/Details/FinancialInstrumentsDetails.aspx?s=UCB27>

<http://www.bvb.ro/FinancialInstruments/Details/FinancialInstrumentsDetails.aspx?s=UCB28>

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Issuing Entity Name:	UNICREDIT BANK S.A.
Head Office Address:	Blvd. Expozitiei nr. 1F, Bucuresti, 012101
Sole Fiscal Code:	RO361536
Trade Register Registration Number:	J40/7706/1991
Sharecapital Subscribed and Paid:	455.219.478,3 RON