



**Current Report according to the provisions of ASF Regulation no. 5/2018 on issuers of financial instruments and market operations**

**Report date: 01.11.2024**

*Name of the issuing entity: NUCLEARELECTRICA S.A. National Company*

*Registered office: 48 Iancu de Hunedoara Av., District 1, Bucharest*

*Telephone/Fax Number: 021.203.82.00 / 021.316.94.00*

*Sole Registration Code with the Trade Register Office: 10874881*

*Registration number in the Trade Register: J40/7403/1998*

*Subscribed and paid-up share capital: RON 3,016,438,940*

*Regulated market on which the issued securities are traded: Bucharest Stock Exchange*

**To: Bucharest Stock Exchange  
Financial Supervision Authority**

**Important event to report: Fitch rating agency has affirmed its BBB- rating with stable outlook on SN Nuclearelectrica SA**

Societatea Nationala Nuclearelectrica S.A. ("SNN") informs its shareholders and investors that Fitch rating agency has affirmed the BBB- rating, with stable outlook, granted to SN Nuclearelectrica SA.

The BBB- rating, with stable outlook, reflects, according to the report published by Fitch Rating Agency, the strong market position as the sole producer of nuclear energy, covering approximately 20% of Romania's consumption needs and a strong operational track record; the solid level of profitability, with similar outlook for the period 2024-2028; the major investment plans; the involvement in medium-term investment projects with reference to the Units 3 and 4 Project and the SMR Project; the solid relationship with the Romanian State, including the shareholding links.

In order to carry out major investment projects, from the perspective of a corporate governance approach focused on a high level of transparency, SN Nuclearelectrica SA has requested the evaluation and obtaining of the rating in order to position itself on the market and implicitly to grant the possibility of an objective evaluation of SNN's capabilities by the international community of institutional investors.

More details about the assessment and rating criteria can be found in the Fitch report, available at: [Fitch Affirms Nuclearelectrica at 'BBB-'; Outlook Stable](#)

**Societatea Nationala NUCLEARELECTRICA S.A.**

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Trade Registry number: J40/7403/1998, Sole registration code: 10874881,

Paid and subscribed capital: 3.016.438.940 lei.

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**Cosmin Ghita**  
**Chief Executive Officer**