

No. 2374/14.03.2024

Translation from Romanian into English

To

**BUCHAREST STOCK EXCHANGE
FINANCIAL SUPERVISORY AUTHORITY**

CURRENT REPORT

according to Law no. 24/2017 (R) and F.S.A. Regulation no. 5/2018 on issuers of
financial instruments and market operations

Report date: 14.03.2024

Name of the issuer: Infinity Capital Investments S.A.

Headquarters: Dolj County, Craiova, Tufanele Street no. 1, postal code 200767

Phone/Fax: 0251-419.335 / 0251-419.340

Fiscal Registration Code: RO 4175676

Order number at the Trade Register: J16/1210/30.04.1993

F.S.A. Register Number: PJR09FIAIR/160001/08.06.2021

ISIN: ROSIFEACNOR4

LEI Code: 254900VTOOM8GL8TVH59

Depozitory-Custodian: Raiffeisen Bank S.A.

Depozitory: Depozitarul Central Bucuresti

Share capital subscribed and paid: 50,000,000 lei

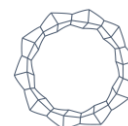
Regulated market on which the issued securities are traded on: Bucharest Stock
Exchange – Shares, Premium Tier (market symbol INFINITY)

**Important event to report: Information regarding the offer of shares to
administrators, directors and employees of the company and the implementation of
the buyback program**

Infinity Capital Investments S.A. informs investors and shareholders that, at the meeting of the Board of Directors on 13.03.2024, it was approved to offer free of charge a number of 1,937,888 shares to administrators, directors and employees of the company, within the framework of a "Stock Option Plan", according to decisions no. 7 and 8 approved by the Extraordinary General Meeting of the Company's Shareholders, dated April 27, 2023.

The price for exercising the option right on the shares by the Eligible Persons is zero lei/share.

Eligible persons are entitled to exercise their Option and acquire the corresponding number of Reserved Shares at the expiration of a period of 12 months from the signing of the Accession Act, subject to the cumulative fulfillment of the conditions



necessary for the entry into rights, approved by the decision of the Board of Directors and mentioned within the Acts of Accession concluded with each individual eligible person.

Information document regarding the offer or allocation of INFINITY shares to administrators, directors and employees of Infinity Capital Investments S.A. – Stock Option Plan, drawn up according to EU Regulation no. 1129/2017 and Regulation no. 5/2018, is attached to this report.

Also, Infinity Capital Investments S.A. informs investors and shareholders regarding the initiation of the Redemption Program (Program no. 1) in accordance with decision no. 8 of the Extraordinary General Meeting of Shareholders of April 27, 2023.

The features of the redemption program are as follows:

- Running period: March 25, 2024 – October 25, 2024;
- The purpose of the program: compliance with the legal obligations arising from the "stock option plan" type programs, according to the provisions of art. 5 (1), lit. c) from Regulation (EU) no. 596/2014;
- The number of shares that can be redeemed: a maximum of 1,937,888 shares through market operations, representing 0.387% of the share capital;
- Minimum price per share: 0.1 lei;
- Maximum price per share: 4.45 lei;
- Daily volume: no more than 25% of the average daily volume of shares traded on the Bucharest Stock Exchange in February 2024;
- Intermediary: BT Capital Partners S.A.

The redemption program is carried out in compliance with the derogatory conditions provided by the market abuse legislation, which allow transactions to be carried out during the closed periods of the issuer, according to art. 5 para. (1) from EU Regulation no. 596/2014 and art. 4 paragraph (2) lit. a) and b) from the EU Delegated Regulation no. 1052/2016.

The operation of buying back own shares complies with the provisions of art. 13 of Law no. 74/2015 regarding managers of alternative investment funds, ESMA Guide no. 232/2013 regarding solid remuneration policies in accordance with DAFIA, the company's remuneration policy and the provisions of the company's Articles of Association.

Sorin-Iulian Cioacă
President – General Manager

Compliance Officer
Viorica Bălan

