

To: *Bursa de Valori București S.A.*

Autoritatea de Supraveghere Financiară

CURRENT REPORT 38/2024

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments.

Date of report	31.05.2024
Name of the Company	AROBS Transilvania Software S.A.
Registered Office	11 Donath Street, building M4, entrance 2, 3rd floor, ap. 28, Cluj-Napoca, Cluj, Romania
Email	ir@arobsgroup.com
Phone	+40 754 908 742
Website	www.arobs.com
Registration nr. with Trade Registry	J12/1845/1998
Fiscal Code	RO 11291045
Subscribed and paid share capital	87,129,360.9 lei
Total number of shares	871,293,609
Symbol	AROBS
Market where securities are traded	Bucharest Stock Exchange, Main Segment, Premium Category

Important events to be reported: Publication of the prospectus for the share capital increase operation

The management of AROBS Transilvania Software S.A. (hereinafter referred to as the "Company") informs the market regarding the publication of the EU Prospectus for the share capital increase with cash contribution. The prospectus was approved by the Financial Supervisory Authority ("ASF") on 30.05.2024, as mentioned in ASF Decision no. 507/31.05.2024.

The Prospectus, subscription and revocation forms, as well as the FSA Decision approving the Prospectus are available for investors on the Company's website, **HERE**, as well as on the issuer's profile on the website of the Bucharest Stock Exchange.

Below, investors can consult the detailed timetable for the capital increase operation.

Event	Date / Observation
Trading of preference rights	Preference rights are not tradable
Stage 1: subscriptions based on preference rights	03.06.2024 – 04.07.2024
Publication of the report on the completion of Stage 1	05.07.2024
Stage 2: private placement	Established through a separate decision of the Board of Directors

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The share capital increase operation was approved by the Decision of the Company's Board of Directors dated 18.04.2024, based on the delegation of powers regarding the share capital increase, approved by means of the Decision of the Extraordinary General Meeting of Shareholders dated 22.12.2022, and the subscription price for the first stage of the share capital increase was established by the Decision of the Board of Directors dated 21.05.2024.

The newly issued shares are offered for subscription by exercising preference rights by the shareholders registered on the registration date of 10.05.2024. Only shareholders who held AROBS shares on 10.05.2024 will be able to subscribe in the first stage of the share capital increase, based on the preference rights available in their accounts. The preference rights are not tradeable. According to the decisions of the competent corporate bodies of the Company, the increase of the share capital will be carried out without the possibility of trading preference rights. For the subscription of a new share, 5 preference rights are required (as the case may be, with any applicable rounding according to the regulations in force, including those drawn up by the Central Depository).

During Stage 1 of the share capital increase, shareholders will be able to subscribe to the new shares at a price of 0.93 lei/share. The final issue price for a new share subscribed during Stage 1 will be announced at the time of completion of Stage 2, the Private Placement (as such term is defined in the above-mentioned Board of Directors Decisions). Thus, if after the Private Placement, during which the classic book-building process will take place, it will be determined that the final subscription price will be lower than the price of 0.93 lei / share, then the Company will return to investors who subscribed in Stage 1 at the maximum price of 0.93 lei/share, the difference between the price at which they initially subscribed and the final price.

The period and conditions under which Stage 2 of the share capital increase will be carried out will be the subject of a separate Decision of the Company's Board of Directors and is expected to be completed in July 2024.

Voicu OPREAN

Chairman of the Board of Directors