



Current report in compliance with art. 108 of Law no. 24/2017 with subsequent amendments and completions and art. 234 letter i) of Regulation no. 5/2018

Reporting date: 6.12.2023

Name of the issuing entity: Societatea Nationala NUCLEARELECTRICA S.A.

Registered office: 48, Iancu de Hunedoara Av, District 1, Bucharest

Phone/fax number: 021-203.82.00 / 021 – 316.94.00

Sole Registration Code with the Trade Register Office: 10874881

Order number: J40/7403/1998

Subscribed and paid share capital: 3,016,438,940 Lei

Regulated market on which the issued securities are traded: Bucharest Stock Exchange

**To: Bucharest Stock Exchange
Financial Supervisory Authority**

Important event to be reported: The conclusion of a term deposit with CEC BANK S.A.

Societatea Nationala Nuclearelectrica S.A. ("SNN") informs its shareholders that, on 5.12.2023, SNN has constituted a deposit with CEC BANK SA, in the amount of 50.000.000 CAD with maturity date 15.12.2023.

The interest rate to be applied to the above-mentioned deposit is 4.40% per year.

We specify the fact that, on 5.12.2023, SNN has deposits with CEC BANK SA, in the cumulative amount of 287,500,000 lei and deposits in the cumulative amount of 125.041.102 CAD, as well as bonds in the amount of 89,963,334.79 Euro (Annex no. 1), amounts that exceed 5% of the value of the net assets of SNN, as well as 10% of the net turnover referred to the last annual financial statements, which is why, in accordance with the provisions of art. 108 of Law 24/2017 as amended and supplemented and with the provisions of art. 234 letter i) of ASF Regulation no. 5/2018, SNN is obliged to report including the cumulative value of these transactions.

**Cosmin Ghita
Chief Executive Officer**

Societatea Nationala NUCLEARELECTRICA S.A.

Iancu de Hunedoara Boulevard 48, Bucharest 011745, Romania; Tel +4021 203 82 00, Fax +4021 316 94 00;

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Paid and subscribed capital: 3.016.438.940 lei.

office@nuclearelectrica.ro, www.nuclearelectrica.ro

Annex 1

1. Situation of deposits held with CEC Bank on 05.12.2023

Crt no.	Amount (lei)	Date of establishment	Date of maturity	Interest rate %
1	287.500.000	21.06.2023	21.12.2023	6.70

Crt no.	Amount (lei)	Date of establishment	Date of maturity	Interest rate %
2	75.041.102	27.11.2023	15.12.2023	4.40
3	50.000.000	05.12.2023	15.12.2023	4.40
	125.041.102			

2. Situation of EUR bonds purchased from CEC BANK as at 05.12.2023

Crt no.	Amount (lei)	Settlement date	Yield
1	45.000.000,00	07.02.2023	7.50%
2	44.963.334.79	16.11.2023	7.75%
	89.963.334,79		

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