



## CURRENT REPORT

In compliance with Law no. 24/2017 regarding Issuers of Financial Instruments and Market Operations and F.S.A. Regulation no. 5/2018

Report date: November 23, 2023

Company name: Societatea Nationala de Gaze Naturale Romgaz S.A.

Address: Medias, 4 Constantin I. Motas Square, Sibiu County - Romania, 551130

Phone/fax no: 004-0374-401020 / 004-0269-846901

Fiscal Code: RO14056826

LEI Code: 2549009R7KJ38D9RW354

Trade Register registration number: J32/392/2001

Subscribed and paid in share capital: 385,422,400 RON

Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)

Significant event to be reported:

- Term deposits opened with Exim Banca Romaneasca S.A.

In compliance with Article 108 of Law 24/2017 on Issuers of Financial Instruments and Market Operations, republished, and Article 234 paragraph 1, item i) of the F.S.A. Regulation No. 5/2018 on Issuers of Financial Instruments and Market Operations, S.N.G.N. ROMGAZ S.A reports transactions concluded with affiliates based on the request for opening two term deposits without auto-renewal option, with the interest rate negotiated on November 22, 2023, so:

Deposit value	Maturity date	Interest rate
RON 35,000,000.00	March 04, 2024	6.42%
RON 35,000,000.00	March 11, 2024	6.42%

We mention that, S.N.G.N ROMGAZ S.A has had deposits at Exim Banca Romaneasca S.A. with a cumulative value over 12 months exceeding the materiality threshold of 5% of the net asset value, and 10% of the net turnover related to 2022 financial year. Some of these deposits matured before November 22, 2023.

Enclosed:

Report on deposits opened with Exim Banca Romaneasca S.A. as of November 22, 2023

Chief Executive Officer,  
Razvan POPESCU

Chief Financial Officer,  
Gabriela Tranbitas

[romgaz.ro](http://romgaz.ro)

Societatea Națională  
de Gaze Naturale  
Romgaz S.A.

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Capital social: 385.422.400 lei  
CIF: RO 14056826  
Nr.ord.reg.com: J32/392/2001

**Annex 1 Report on deposits opened with Exim Banca Romaneasca S.A. as of November 22, 2023**

<b>Item</b>	<b>Amount</b>	<b>Opening Date</b>	<b>Maturity Date</b>	<b>Interest Rate</b>
1.	RON 125,000,000.00	August 18, 2023	November 27, 2023	6.57%
2.	RON 55,000,000.00	September 07, 2023	November 27, 2023	6.30%
3.	RON 46,521,000.00	October 25, 2023	January 29, 2024	6.30%
4.	RON 200,000,000.00	October 26, 2023	January 25, 2024	6.30%
5.	RON 43,000,000.00	October 26, 2023	February 05, 2024	6.35%
6.	RON 43,000,000.00	October 26, 2023	February 12, 2024	6.35%
7.	RON 43,000,000.00	October 26, 2023	February 19, 2024	6.35%
8.	RON 56,679,000.00	October 30, 2023	February 19, 2024	6.35%
9.	RON 35,000,000.00	November 22, 2023	March 04, 2024	6.42%
10.	RON 35,000,000.00	November 22, 2023	March 11, 2024	6.42%