

Current report pursuant to FSA Regulation no. 5/2018

Report date: 28.11.2023

Name of the issuing company: Ropharma SA

Headquarters: Brasov, 55 Iuliu Maniu St, Brasov

Sole Registration Code: 1962437 cu atribut RO

Registration number in the Companies' Register: J08/2886/2007

Subscribed and paid capital: 51.126.741,3 lei

Regulated market: BVB, Standard Category

Important event to be reported

ROPHARMA informs the investors that the Extraordinary General Meeting of the Shareholders met on November 28, 2023, 11.00 hours, during which voted a number of 12 shareholders who own, at the reference date 17.11.2023, a number of 415.662.931 shares with voting rights, representing 81,3005% of the voting rights and share capital.

The Convening of the EGM was published in the Official Gazette of Romania Part 4 no. 4810 from October 27, 2023 and in „Bursa” newspaper no. 201 from October 27, 2023.

Extraordinary General Meeting of the Shareholders adopted the following decisions:

1. Unanimously approves for the company Ropharma S.A., as borrower, to contract a term loan granted by ING Bank NV Amsterdam, Bucharest Branch, to the total amount of 2.000.000 EUR. (Votes FOR: 415.662.931, AGAINST: 0, ABSTAIN: 0)
2. Unanimously approves to guarantee the loans contracted by the company (including the 1.000.000 EUR loan contracted by Ropharma Logistic SA – Agreement no. 05310/17/2023) from ING Bank NV Amsterdam, Bucharest Branch, interest, commissions, and costs related, with movable or immovable assets as follows:
 - Real estate mortgage and related interdictions on building located in Brasov, 318 Calea Bucuresti ((154234/Brasov, 107972/Brasov, 156981/Brasov, 156982/Brasov) as stated in the agreements concluded with the Bank;
 - Mortgage on the bank accounts opened in the name of Ropharma at ING Bank units, as well as on the present and future amounts in these accounts;
 - Movable mortgage on the receivables of the company Ropharma;(Votes FOR: 415.662.931, AGAINST: 0, ABSTAIN: 0)
3. The empowerment of Mr. Mihai Miron as CEO or Mr. Alin Constantin Radasanu as CFO to represent the company in order to negotiate and sign the credit conditions, mortgage contracts, including those in which the company is guarantor, any subsequent additional documents to the above mentioned contracts, as well as any addendums to current contracts, including those for increasing, decreasing or extending credit, approval of subordination contracts and subsequent amendments, blank promissory notes issued by the company, currency transactions contracts of the “Master Agreement” type, withdrawal requests or any types of documents issued by the bank, as well as any other documents necessary or

ROPHARMA S.A.

Str. Iuliu Maniu nr. 55, et. 1, 500091, jud. Brasov

Tel : 0268/547230, 0268/547233 ; Fax : 0268/547231

Capital social subscris si varsat : 51.126.741,30 lei

E-mail : office@ropharma.ro ; Web : www.ropharma.ro

requested by the bank in order to carry out this mandate. (Votes FOR: 415.662.931, AGAINST: 0, ABSTAIN: 0)

4. Unanimously approves the date of **December 20, 2023** as registration date, according to FSA Regulation nr. 5/2018. (Votes FOR: 415.662.931, AGAINST: 0, ABSTAIN: 0)
5. Unanimously approves the date of **December 19, 2023** as ex-date, according to FSA Regulation nr. 5/2018. (Votes FOR: 415.662.931, AGAINST: 0, ABSTAIN: 0)
6. Empowers Mr. Mihai Bratescu who will fulfill the publicity and registration formalities regarding the General Assembly of Shareholder's Decisions. (Votes FOR: 415.662.931, AGAINST: 0, ABSTAIN: 0)

CEO

Dr. pharm. Mihai MIRON

ROPHARMA S.A.

Str. Iuliu Maniu nr. 55, et. 1, 500091, jud. Brasov
Tel : 0268/547230, 0268/547233 ; Fax : 0268/547231
Capital social subscris si varsat : 51.126.741,30 lei
E-mail : office@ropharma.ro ; Web : www.ropharma.ro