

To: Bucharest Stock Exchange (BSE)
The Financial Supervisory Authority (FSA) – Financial Investments and
Instruments Sector

Notification – Coupon 1 payment

In attention to the Bond Holders of Raiffeisen Bank S.A.

RBRO27C, ISIN: XS2556373046

Bucharest, 5/12/2023 – Raiffeisen Bank S.A. announces that on 7/12/2023 the interest payment for the 1 st coupon will be made with regards to the RBRO27C bonds, ISIN XS2556373046 , issued pursuant to the EUR 2,500,000,000 Euro Medium Term Note Programme.

The payment will be made by The Bank of New York Mellon, London Branch – The Paying Agent – on 7/12/2023, to the RBRO27C Bond Holders registered at the Reference Date of 22/11/2023 in the Bond Holders Registry kept by Clearstream Banking S.A.

Calculation example:

Nominal value for one bond: RON 525,000

Interest rate: 8.817%

Reference Period: 7/12/2022–7/12/2023

Number of days in the Calculation Period: 365

Number of days in the Reference Period: 365

Interest at 07/12/2023: $\text{RON } 525,000 \times 8.817\% \times 365 \text{ days} / 365 \text{ days} = \text{RON } 46,289.25$

Furthermore, the Issuer informs that the interest rate for the 2nd coupon for RBRO27C bonds, ISIN XS2556373046, related to the period 7/12/2023(including) – 7/12/2024(excluding) – 365days is 8.817% and the value of the next coupon will be RON 46,289.25

Raiffeisen Bank S.A. remind the Bondholders that, in order to benefit of the application of the proper withholding rate, they must provide Raiffeisen Bank SA, directly or through the Paying Agent(s) and/or the Fiscal Agent and/or the intermediaries, with all information and documents (in the appropriate form) necessary for the Issuer to determine the applicability of the withholding or deduction required by Romanian law. In case such information and/or documentation is missing, the maximum withholding tax rate shall apply (16%).

Bond Issue Details:

[RBRO27 EN.pdf \(BVB.ro\)](#)

For additional information: comunicare.externa@raiffeisen.ro

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Report date: 5/12/2023

Name of the issuer: Raiffeisen Bank S.A.

Headquarters: Clădirea de Birouri FCC, Calea Floreasca Nr. 246 D, Sector 1, Bucuresti

Phone / Fax No: +40 21 306 1000 / +40 21 230 0700

Unique Registration Code with the Trade Register: 361820

Order number in the Trade Register: J40/44/1991

Subscribed and paid-in share capital: RON 1 200 million

The regulated market where the instruments are traded: Bucharest Stock Exchange and Luxemburg Stock Exchange