

To: Bucharest Stock Exchange (BSE)
The Financial Supervisory Authority (FSA) – Financial Investments and Instruments
Sector

CURRENT REPORT according to FSA Regulation no. 5/2018 on issuers and
operations with securities

In accordance with the provisions of FSA Regulation no. 5/2018 on issuers and operations with securities and Law no. 24/2017 regarding the issuers of financial instruments and market operations, Raiffeisen Bank S.A. informs the public that the procedure of registration and mentioning in the National Trade Register Office of Bucharest of the Board of Directors' decision dated 05.09.2023, which established the change of the bank's registered office, has been completed.

The new registered office is: FCC BUILDING, Calea Floreasca Nr. 246D, District 1, Bucharest

For additional info: comunicare.externa@raiffeisen.ro

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Report date: 15th November 2023

Name of the issuer: Raiffeisen Bank S.A.

Headquarters: FCC BUILDING, Calea Floreasca Nr. 246D, District 1, Bucharest

Phone / Fax No: +40 21 306 1000 / +40 21 230 0700

Unique Registration Code with the Trade Register: 361820

Order number in the Trade Register: J40/44/1991

Subscribed and paid-in share capital: RON 1 200 million

The regulated market where the instruments are traded: Bucharest Stock Exchange (RBRO26, RBRO27, RBRO27A, RBRO27B, RBRO27C, RBRO28 and RBRO29) and Luxemburg Stock Exchange (RBRO26, RBRO27, RBRO27A, RBRO27B, RBRO27C, RBRO28 and XS2700245561)