

To

**FINANCIAL SUPERVISORY AUTHORITY - Financial Instruments and Investments Sector**  
**BUCHAREST STOCK EXCHANGE - Regulated market**

**REPORT THIRD QUARTER 2023 SEPARATE AND CONSOLIDATED**

**According to FSA Regulation no. 5/2018 (Appendix 13) on issuers and operations with securities**

Report date: 13<sup>TH</sup> November 2023  
Name of the issuing company: COMPA S.A. Sibiu  
Social headquarters: Sibiu, No.8, Henri Coandă Street, Postal Code 550234  
Phone/fax number: +40269 237 878; + 40269 237 770  
VAT no : RO 788767  
Order Number in the Trade Register: J32 / 129 / 1991  
Share capital: RON 21.882.103,8  
Regulated market on which the issued securities are traded: Bucharest Stock Exchange – Standard Category (symbol CMP)  
LEI Code 315700EXV87GJDVUUA14

**Economic and Financial Indicators registered by Compa at 30.09.2023.**

**A. BETWEEN 01.01.2023-30.09.2023 COMPA REGISTERS THE FOLLOWING ECONOMIC AND FINANCIAL INDICATORS AT SEPARATE LEVEL.**

**1. The main balance sheet elements**

<b>Indicator Name</b>	<b>30/9/2022</b>	<b>30/9/2023</b>	<b>% 30.09.2023/30.09.2022</b>
FIXED ASSETS	469,310,550	447,599,374	95.37
CURRENT ASSETS	294,653,536	295,236,970	100.20
DEBTS LESS THAN ONE YEAR	148,621,707	152,110,341	102.35
DEBTS LONGER THAN ONE YEAR	118,084,932	83,728,127	70.91
CAPITAL AND RESERVES	497,257,448	506,997,877	101.96

**2. The main elements of the overall result**

<b>Indicator Name</b>	<b>30/9/2022</b>	<b>30/9/2023</b>	<b>% 30.09.2023/30.09.2022</b>
TURNOVER	552,835,302	596,995,922	107.99
GROSS PROFIT	3,306,596	12,313,560	372.39
NET PROFIT	2,730,325	10,213,676	374.08

### 3. The main economic financial indicators

INDICATOR	30/9/2022	30/9/2023	% 30.09.2023/30.09.2022
CURRENT LIQUIDITY	1.98	1.94	97.98
DEGREE OF INDEBTEDNESS	0.19	0.10	52.63
ROTATION RATE OF FLOWS - CUSTOMERS	68.78	71.50	103.95
ROTATION RATE OF FIXED ASSETS	1.18	1.33	112.71
VOLUME OF INVESTMENTS	21,617,519	13,028,774	60.27
EBITDA	40,181,213	50,582,500	125.89

### B. BETWEEN 01.01.2023-30.09.2023 COMPA REGISTERS THE FOLLOWING ECONOMIC AND FINANCIAL INDICATORS AT CONSOLIDATED LEVEL.

#### 1. The main balance sheet elements :

Denumire indicator	30/9/2022	30/9/2023	% 30.09.2023/30.09.2022
FIXED ASSETS	492,153,805	496,740,205	100.93
CURRENT ASSETS	303,683,826	320,726,729	105.61
DEBTS LESS THAN ONE YEAR	151,890,334	169,348,744	111.49
DEBTS LONGER THAN ONE YEAR	142,295,440	139,642,883	98.14
CAPITAL AND RESERVES	501,651,858	508,475,308	101.36

#### 2. The main elements of the overall results

Denumire indicator	30/9/2022	30/9/2023	% 30.09.2023/30.09.2022
TURNOVER	555,868,260	599,862,340	107.91
GROSS PROFIT	2,427,585	9,772,339	402.55
NET PROFIT	1,785,934	7,639,169	427.74

### 3. The main economic financial indicators

Indicator	30/9/2022	30/9/2023	% 30.09.2023/30.09.2022
CURRENT LIQUIDITY	2.00	1.89	94.50
DEGREE OF INDEBTEDNESS	0.22	0.22	100.00
ROTATION RATE OF FLOWS - CUSTOMERS	68.59	71.17	103.76
ROTATION RATE OF FIXED ASSETS	1.13	1.21	107.08
VOLUME OF INVESTMENTS	35,290,810	59,202,581	167.76
EBITDA	39,966,108	53,142,178	132.97

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The report for the third Quarter of the year 2023 – separate and consolidated – is not audited can be consulted in the link below, on the website [www.compa.ro](http://www.compa.ro) at Investor Relations / Legal Reports / 2023 section and on the issuer's profile on the website Bucharest Stock Exchange, [www.bvb.ro](http://www.bvb.ro) , CMP symbol.

**President of the Board & CEO,**

**Ioan DEAC**

**Vicepresident Of the Board**

**Mihaela Dumitrescu**