

To: FINANCIAL SUPERVISORY AUTHORITY (FSA)
Financial Instruments and investors section

BUCHAREST STOCK EXCHANGE (BSE)

Current report according to:	FSA Regulation no 5/2018 regarding issuers of financial instruments and market operations
Report Date	19.12.2023
Name of the issuer	CEC BANK S.A.
Headquarters	No 13 Calea Victoriei, District 3, Bucharest
Phone number	+4021 311 11 19
Unique Registration Code with the Trade Register	RO 361897
Order number in the Trade Register	J40/155/1997
Subscribed and paid-in share capital	2,290,661,600 lei
LEI CODE	2138008AVF4W7FMW8W87
The regulated market where the instruments are traded	Bucharest Stock Exchange (CECRO25, CECRO25E) and Luxembourg Stock Exchange (CECRO28E)

Report: CEC Bank S.A. issuer information regarding the first coupons payments of the CECRO25 and CECRO25E bond tranches

CEC Bank ("Issuer") informs the holders of CECRO25 (ISIN XS2572123516) and CECRO25E (ISIN XS2572123433) bonds, regarding the payments of the first coupons for the two tranches issued on December 30, 2022, as follows:

- 47,250 ron nominal unit coupon value, related to the CECRO25 tranche in total value 175,350,000 ron, with 9% interest, due December 30, 2025;
- 7,500 euro nominal unit coupon value, related to the CECRO25E tranche in the total amount of 97,300,000 euro, with 7.5% interest, due December 30, 2025.

The payment will be made by the CEC Bank payment agent on December 29, 2023.

The coupon payment will be made for the investors who were registered as bond holders on the reference date (December 28, 2023).

We remain at your disposal to provide any additional information which you may consider necessary at bonds@cec.ro or investor.relations@cec.ro.

Ramona IVAN, Director National & Foreign Affairs Division



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