

CURRENT REPORT no. 14 according to Law No. 24/2017 on issuers of financial instruments and market operations and ASF Regulation No. 5/2018 on issuers of financial instruments and market operations

Date: 28.08.2023

AGRICOVER HOLDING SA

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Registration number: J23/447/2018

CUI: 36036986

Equity: RON 189,406,030.30

Capital Market: Bucharest Stock Exchange, "corporate bonds",
market symbol "AGV26E".

Important events to report:

- a) Changes in control over the issuer – **N/A.**
- b) Substantial acquisitions or alienation of assets – **N/A.**
- c) Insolvency, judicial reorganization or bankruptcy proceedings – **N/A.**
- d) Transactions of the type listed in Article 82 of Law No 24/2017– **N/A.**
- e) Other events: Convening of Ordinary General Shareholders' Meeting of AGRICOVER HOLDING SA.**

AGRICOVER HOLDING SA informs investors that by the adoption of Decision no. AH32/25.08.2023, the Board of Directors, approved the following:

1. Convening the Ordinary General Shareholders' Meeting ("**OGSM**" or "**Meeting**") of the Company AGRICOVER HOLDING SA, for the date of 29th September, 2023, at 9,00 hours, for all the shareholders registered with the Shareholders' Register at the end of the day of 22nd September, 2023, with the following agenda:

1.1. The approval of the extension of the mandate of KPMG AUDIT SRL - the external financial auditor of AGRICOVER HOLDING SA up to 30.09.2027.

1.2. The Approval of the authorisation of the Chairman of the Board of Directors of the Company to sign on behalf of the shareholders the resolutions of the OGSM and to carry out any act or formality required by law for the registration and execution of the resolutions of the OGSM, with the possibility to mandate other persons.

Only persons who are registered as shareholders of the Company on 22.09.2023, established as the Reference Date of the OGSM, may participate in the Meeting and are entitled to exercise the right to vote, in person or by proxy, on the basis of a special proxy granted to another person, with the exception of members of the Board of Directors, managers or officers of the Company. Shareholders who are legal entities shall be represented by their legal representative or by the person to whom the legal representative has delegated this right, by special proxy.

Forms for special proxies can be obtained from the Company's registered office, starting from the date of publication of the convening notice of the Meeting in the Official Gazette of Romania - Part IV and on the Company's website (www.agricover.ro, section Investors Relations/OGSM Agricover Holding of 29.09.2023) and must be submitted to the Company in original not later than 48 hours before the meeting, together with a copy of the shareholder's or his legal representative's identity card. In case of legal entity shareholders, the certificate issued by the trade register or other equivalent public entity certifying the identity of the legal representative must also be submitted.

The informing documents and materials relating to the items included on the agenda of the OGSM will be made available to shareholders from the date of the publication of the Meeting's convening notice in the Official Gazette of Romania, Part IV, at the Company's registered office and on the Company's website (www.agricover.ro, section Investors Relations/OGSM Agricover Holding of 29.09.2023).

If on 29.09.2023 (the date of the first convening of the OGSM) the legal and statutory conditions for meeting the OGSM are not met, the OGSM shall be convened on 30.09.2023, at the same place, at the same time and with the same agenda.

Liviu DOBRE

Chief Executive Officer