

No. 654995/19.05.2022

To: FINANCIAL SUPERVISORY AUTHORITY (FSA)
Financial instruments and investments sector
BUCHAREST STOCK EXCHANGE

Ref: Decision of EGSM held on 19 May 2022

Report date: 19.05.2022

Name of the issuer: PATRIA BANK SA

Headquarters: Bucharest, 42, Pipera Road, Globalworth Plaza Building, Floors 8 and 10

Phone / Fax No: 0800 410 310 / +40 372 007 732

Unique Registration Code with the Trade Register: RO 11447021

Order number in the Trade Register: J40/9252/2016

Subscribed and paid-in share capital: RON 327,881,437.60 lei

The regulated market where the instruments are traded: Bucharest Stock Exchange

Important events to be reported:

Extraordinary General Shareholders Meeting held on 19 May 2022

The Decision of the Extraordinary General Shareholders Meeting of Patria Bank SA dated May 19, 2022 is presented below.

General Manager
Burak Yildiran

Director, Capital Markets & Investors Relations Division
Razvan Pasol

**RESOLUTION OF THE EXTRAORDINARY GENERAL SHAREHOLDERS MEETING OF
PATRIA BANK S.A.**

No. 1 / 19.05.2022

The Extraordinary General Shareholders Meeting of Patria Bank S.A. (the "**Assembly**"), company managed under unitary system, incorporated and operating under Romanian law with registered office in Bucharest, District 2, 42 Pipera Road, Globalworth Plaza building, floors 8 and 10, registered at the Trade Registry Office before Bucharest Court under no. J40/9252/2016, European Unique Identifier (EUID) ROONRC.J40/9252/2016, sole registration number 11447021, fiscal attribute RO, registered with Banking Register under no. PJR-32-045/15.07.1999, with a subscribed and paid up share capital of RON 327,881,437.60, (the "**Bank**"),

legally and statutory convened, in accordance with art. 119 para. (1) and (2) from the Companies Law no. 31/1990, Law no. 24/2017 regarding on issuers of financial instruments and market operations, FSA Regulation no. 5/2018 on issuers of financial instruments and market operations and with art. 9 from the Bank's Articles of Association, by publishing the convening notice in the Official Gazette of Romania, Part IV no. 1589/15.04.2022 and in the newspaper „Bursa” from 18.04.2022, as well as by submitting the convening notice to the Bucharest Stock Exchange and to the Financial Supervisory Authority through the current report no 636577 dated 13.04.2022,

Legally and statutory met on **19.05.2022, at 10:00 hours**, within the first convening at Bank's registered office in **Bucharest, District 2, 42 Pipera Road, Globalworth Plaza building, 10th Floor** by personal presence or by proxy representation or correspondence voting of a number of 4 who own a number of 2,759,673,119 shares having voting rights attached, representing 90.9785% of the total voting rights, respectively 84.1668% from the Bank's share capital,

DECIDED

- 1** With a total number of 2,759,673,119 shares for which there have been expressed valid votes, respectively 2,759,673,119 voting rights validly expressed, representing 84.1668% of the share capital of the Bank and 90.9785% of the voting rights attached to the shares representing the share capital of the Bank, of which 2,759,673,119 votes "for" representing 100% of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly, 0 votes "against" representing 0% of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly and 0 "abstentions" representing 0% of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly

APPROVAL OF

The secretary of the meeting: Mr. Georgian Eugen Constantin, shareholder in Patria Bank S.A. and in his absence Mr. Adrian Cojocar, shareholder in Patria Bank S.A.

- 2 With a total number of 2,759,673,119 shares for which there have been expressed valid votes, respectively 2,759,673,119 voting rights validly expressed, representing 84.1668% of the share capital of the Bank and 90.9785% of the voting rights attached to the shares representing the share capital of the Bank, of which 2,759,673,119 votes "for" representing 100% of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly, 0 votes "against" representing 0% of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly and 0 "abstentions" representing 0% of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly

APPROVAL OF

Takes note of informing shareholders regarding the analysis of the economic situation of Patria Bank on 31.12.2021, respectively that this is reflected by the individual and consolidated annual financial statements for the financial year ended on 31.12.2021.

- 3 With a total number of 2,759,673,119 shares for which there have been expressed valid votes, respectively 2,759,673,119 voting rights validly expressed, representing 84.1668% of the share capital of the Bank and 90.9785% of the voting rights attached to the shares representing the share capital of the Bank, of which 2,759,673,119 votes "for" representing 100% of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly, 0 votes "against" representing 0% of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly and 0 "abstentions" representing 0% of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly

APPROVAL OF

Takes note of informing shareholders regarding the reasons for which the shares are not paid as a result of the request for exit from the shareholders submitted on 31.10.2016 by the shareholder Carabulea Ilie.

- 4 With a total number of 2,759,673,119 shares for which there have been expressed valid votes, respectively 2,759,673,119 voting rights validly expressed, representing 84.1668% of the share capital of the Bank and 90.9785% of the voting rights attached to the shares representing the share capital of the Bank, of which 2,759,673,119 votes "for" representing 100% of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly, 0 votes "against" representing 0% of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly and 0 "abstentions" representing 0% of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly

APPROVAL OF

Takes note of informing shareholders regarding the indication of the reason for non-compliance with the provisions of Regulation (EU) No 575/2013 and Regulation (EU) No 241/2014 on the submission of the application for approval of the payment of shares to the NBR.

- 5 With a total number of 2,759,673,119 shares for which there have been expressed valid votes, respectively 2,759,673,119 voting rights validly expressed, representing 84.1668% of the share capital of the Bank and 90.9785% of the voting rights attached to the shares representing the share capital of the Bank, of which 2,759,673,119 votes "for" representing 100% of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly, 0 votes "against" representing 0% of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly and 0 "abstentions" representing 0% of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly

APPROVAL OF

Empowering any of the members of the Management Board to undertake all the legal formalities necessary for fulfilling all the publication requirements for the resolutions approved by the EGSM on May 19, 2022, as well as approval of the power of these members to appoint other persons in order to fulfil the formalities mentioned above.

- 6 With a total number of 2,759,673,119 shares for which there have been expressed valid votes, respectively 2,759,673,119 voting rights validly expressed, representing 84.1668% of the share capital of the Bank and 90.9785% of the voting rights attached to the shares representing the share capital of the Bank, of which 2,759,673,119 votes "for" representing 100% of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly, 0 votes "against" representing 0% of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly and 0 "abstentions" representing 0% of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly

APPROVAL OF

Date of June 07, 2022 as Record Date for the purpose of identifying the shareholders upon which the resolution of the extraordinary meeting of shareholders, in accordance with the provisions of article 87(1) of Law no. 24/2017 regarding on issuers of financial instruments and market operations.

- 7 With a total number of 2,759,673,119 shares for which there have been expressed valid votes, respectively 2,759,673,119 voting rights validly expressed, representing 84.1668% of the share capital of the Bank and 90.9785% of the voting rights attached to the shares representing the share capital of the Bank, of which 2,759,673,119 votes "for" representing 100% of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly, 0 votes "against" representing 0% of the total number of votes

expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly and 0 "abstentions" representing 0% of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly

APPROVAL OF

Date of June 06, 2022 as *Ex date*.

This Resolution has been drawn up and signed in Bucharest, in 2 original copies, each having a number of 4 pages, today **19.05.2022**.

Chairman of the Meeting

Daniela-Elena Iliescu

Secretary of the Meeting

Adrian Cojocar