



To,

**The Financial Supervisory Authority  
The Bucharest Stock Exchange**

**Current report according to the Financial Supervisory Authority  
Regulation no. 5/2018**

<b>Date of report:</b>	<b>October 19<sup>th</sup>, 2021</b>
<b>Name of the issuing entity:</b>	<b>VRANCART S.A.</b>
<b>Registered office:</b>	<b>Adjud, 17<sup>th</sup> Ecaterina Teodoroiu Street, Vrancea County</b>
<b>Telephone/fax no.:</b>	<b>0237-640.800/0237-641.720</b>
<b>Tax Identification Number:</b>	<b>1454846</b>
<b>Trade Registry registration no.:</b>	<b>J39/239/1991</b>
<b>Subscribed and paid-in share capital:</b>	<b>RON 103.168.354,70</b>
<b>The regulated trading market:</b>	<b>The Bucharest Stock Exchange</b>

**Major events to report:**

**Announcement on the payment of the interest coupon no. 19<sup>th</sup> related to the convertible bonds issued by VRANCART S.A.**

Vrancart S.A. hereby announces that the payment of the interest coupon no. 19<sup>th</sup> related to the convertible bonds VNC24 will be made on October 25<sup>th</sup>, 2021, in accordance with the provisions of the Issuance Prospectus approved through the Decision of the Financial Supervisory Authority no. 156/February 1<sup>st</sup>, 2017.

The payment of interest will be made by means of Depozitarul Central and BRD – Groupe Societe Generale – as the payment agent – to the bond holders registered in the Bond Holders' Registry kept by Depozitarul Central as at the reference date October 18<sup>th</sup>, 2021.

The interest will be calculated in accordance with the provisions of paragraph 4.7 “*The nominal interest rate and provisions on the interests to be paid*” of the Issuance Prospectus. The payment of the interest related to the issued bonds will be made by bank transfer to the account of the participants to the RoClear system, to the accounts



communicated by the bond holders through the Subscription form or to the accounts notified to the Payment Agent by the bond holders.

**Details related to the calculation of interest:**

Nominal bond value: RON 100

Interest according to the Issuance Prospectus: 3.50% (ROBOR<sub>3 Months</sub> + 2%), where ROBOR<sub>3 Months</sub> is 1.50% set on July 23<sup>rd</sup>, 2021, respectively RON 0.88219 /bond.

The formula for the calculation of interest according to the Issuance Prospectus:

$(\text{Nominal bond value} * (\text{ROBOR}_{3 \text{ MONTHS}} + \text{margin}) / 365) * \text{no. of days of the interest period.}$

The period for the calculation of interest: July 25<sup>th</sup>, 2021 – October 24<sup>th</sup>, 2021 (92 days)

**Chairman of the Board of Directors**

**Ionel-Marian CIUCIOI**

