



U.C.M. Reșița S.A.  
 Sediul Social: Piața Charles de Gaulle, nr.15, Clădirea Charles de Gaulle Plaza, etaj 3, birou Peles 011857, Sector 1, București, România  
 Sediul Administrativ: Str. Golului, Nr.1, 320053, Reșița, România  
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Ant de Industrie  
 societate în insolvență  
 în insolvență  
 en procedure collective

**CURRENT REPORT**

As per Law no. 24/ 2017 and ASF Regulation no. 5/2018

Date of report: 15.12.2021  
 Name of the issuing trading company: U.C.M. Resita S.A.  
 Registered office: Charles de Gaulle Square No. 15, Charles de Gaulle Plaza Building, 3<sup>rd</sup> Floor, Peles Office, Sector 1, Bucharest  
 Headquarters: Resita, Golului Street, no. 1, 320053, Caras-Severin County  
 Phone: 0255/217111; Fax: 0255/223082  
 Unique registration code: 1056654  
 Number at the Trade Register Office Bucharest: J 40/13628/2011  
 Subscribed and paid-up registered capital: 10,993,390.40 lei  
 The regulated market on which the issued securities are traded: Bucharest Stock Exchange  
 Important events to be reported: Decision of the Extraordinary General Meeting of Shareholders 15.12.2021

U.C.M. Resita S.A. informs the shareholders that at the Extraordinary General Meeting of Shareholders convened for 15.12.2021, constituted according to the legal and statutory provisions, to the first convocation, the present and represented shareholder holding 106,403,900 shares, representing 96.7890% of the share capital and respectively 100% of the voting rights that can be expressed in this general meeting, expressed their right to vote, respecting the legal provisions regarding the validity of the deliberations of the extraordinary general meeting as well as those regarding the adoption of the decisions of the DECISED:

1. With a number of **106.403.900** secret votes "for", representing 100% of the registered capital represented in the meeting; none votes "against", none votes "abstention", approved recalling of Mr. Cosmin URSONIU and Mrs. Nicoleta Liliana IONETE from the position of special trustees of the U.C.M. Resita S.A. starting with the date of the General Meeting of Shareholders
2. With a number of **106.403.900** secret votes "for", representing 100% of the registered capital represented in the meeting; none votes "against", none votes "abstention", approved, also, starting with the same date, appointment in the position of special trustees of U.C.M. Resita S.A., of Mr. Aurel BARA and Mrs. Sorina Daniela POP, following that they will fulfill together the position of special trustee with joint signature
3. With a number of **106.403.900** secret votes "for", representing 100% of the registered capital represented in the meeting; none votes "against", none votes "abstention", approved to carry out the inventory of the patrimony of U.C.M. Resita S.A. and, subsequently, handing it over by the former special trustees to the new designated special trustees
4. Approve, a number of **106.403.900** secret votes "for", representing 100, the date of 05.01.2022 as registration date for identification of shareholders who will be affected by the decision of the Extraordinary General Meeting of Shareholders

**UCM RESITA SA- In Insolventa, in Insolvency, en procedure collective,**  
**By Official Trustee,**  
**The Consortium formed by V.F. Insolventa SPRL an EURO INSOL SPRL**





**DECISION OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS  
OF S.C. U.C.M. RESITA S.A**  
*(company in insolvency, en procedure collective)*

Nr. 53

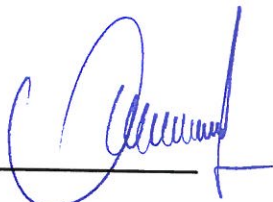
Date: 15.12.2021

The shareholders of **S.C. U.C.M. Resita S.A.**, (the "Company") having the registered office in Charles de Gaulle Square No. 15, Charles de Gaulle Plaza Building, 3<sup>st</sup> Floor, Peles Office, Sector 1, Bucharest, and the administrative headquarters (workstation) in Resita, Golului Street no.1, 320053, Caras-Severin County, registered at the Register of Commerce in Bucharest under no. J40/13628/2011, Unique Registration Code: 1056654, with a subscribed and paid-up capital of 10,993,390.40 lei, present or represented at the first convening of the Extraordinary General Meeting of Shareholders, held at the administrative headquarters of the Company located in Resita City, Golului Street no. 1, on 15.12.2021, at 12:00 PM, convened in accordance with Law 31/1990, republished, with all subsequent modifications and amendments, the provisions of the Capital Market Law, of Law 85/2006 on insolvency, as amended and supplemented, and the Memorandum of Association of the Company, which holding 106,403,900 shares, representing 96.7890% of the share capital and respectively 100% of the voting rights that can be expressed in this general meeting, expressed their right to vote, respecting the legal provisions regarding the validity of the deliberations of the extraordinary general meeting as well as those regarding the adoption of the decisions

**DECIDED:**

1. With a number of **106.403.900** secret votes "for", representing 100% of the registered capital represented in the meeting; none votes "against", none votes "abstention", approved recalling of Mr. Cosmin URSONIU and Mrs. Nicoleta Liliana IONETE from the position of special trustees of the U.C.M. Resita S.A. starting with the date of the General Meeting of Shareholders
  2. With a number of **106.403.900** secret votes "for", representing 100% of the registered capital represented in the meeting; none votes "against", none votes "abstention", approved, also, starting with the same date, appointment in the position of special trustees of U.C.M. Resita S.A., of Mr. Aurel BARA and Mrs. Sorina Daniela POP, following that they will fulfill together the position of special trustee with joint signature
  3. With a number of **106.403.900** secret votes "for", representing 100% of the registered capital represented in the meeting; none votes "against", none votes "abstention", approved to carry out the inventory of the patrimony of U.C.M. Resita S.A. and, subsequently, handing it over by the former special trustees to the new designated special trustees
  4. Approve, a number of **106.403.900** secret votes "for", representing 100, the date of 05.01.2022 as registration date for identification of shareholders who will be affected by the decision of the Extraordinary General Meeting of Shareholders
- Drawn up in 8 (eight) copies, each of them having the value of an original copy.

Shareholders:  
ICESA SA  
by proxy  
Zoltan NEMETH



Chairman of the Extraordinary General Meeting of Shareholders judicial administrator  
by:  
Bogdan STOICA, insolvency practitioner



Secretary of the Extraordinary General Meeting of Shareholders:  
Karla Cristina UTURAS

